

A photograph of two construction workers at a site. The worker in the foreground is wearing a grey hard hat with an orange chin strap, an orange t-shirt, and a high-visibility yellow safety vest. He is using a red power tool on a concrete slab. The worker in the background is wearing a red hard hat, a grey t-shirt, and a high-visibility yellow safety vest. The site includes orange and white traffic barrels, a red pickup truck, and a wooden formwork structure. The background shows trees and a utility pole.

WEBINAR SERIES #41

Rolling Owner-Controlled Insurance Program

Presented by Paula Blonski, Illinois Tollway Senior Manager of Insurance Risk and Loss

July 26, 2021



Illinois Tollway
DIVERSITY

Driving Economic Opportunities

BUILDING FOR SUCCESS

WEBINAR SERIES

Housekeeping

All attendees will be muted

Please submit questions via the “chat box” function

- Please provide name & company along with question

Today’s presentation will be recorded and posted online at later date

Please fill out survey following the presentation

WEBINAR SERIES

Commitment to Diversity

Tollway's Diversity Department is a driving force for increasing economic opportunities in the diverse communities we serve

- Tollway programs and initiatives provide small, diverse and veteran businesses and individuals with opportunities to grow and succeed

Tollway Diversity's renewed focus

- Increased training and education opportunities
- PSB review process
- Outreach to broader small/DBE/veteran companies
- Recruiting new firms
- Innovative ideas to create new contracting and employment opportunities



BUILDING FOR SUCCESS

WEBINAR SERIES

TODAY'S TOPIC: *Rolling Owner-Controlled Insurance Program*

ROLLING OWNER-CONTROLLED INSURANCE PROGRAM OVERVIEW

Removing barriers to prime contracting opportunities for small businesses



The ROCIP provides General Liability insurance coverage on small business contracts, removing a barrier for participation on prime opportunities.



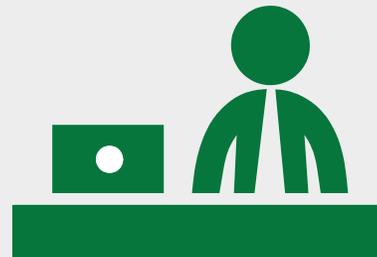
This allows the Tollway to level the playing field for small and diverse businesses and allows more contractors to pursue prime opportunities.

ROLLING OWNER-CONTROLLED INSURANCE PROGRAM OVERVIEW

Removing barriers to prime contracting opportunities for small businesses



Through the program, eligible enrolled contractors, subcontractors and vendors are provided liability coverage.



ROCIP aligns with current Tollway small business programs while being flexible enough to be used for emerging and future programs

TYPES OF COVERAGE

Types of Insurance Included in Program

Commercial General Liability

- ✓ \$2 million per occurrence, \$4 million aggregate

Excess Liability

- ✓ up to \$25 million per occurrence, \$25 million aggregate

For On-Site

- ✓ \$2 million per occurrence, \$4 million aggregate CGL and Excess Liability only Contractors will still be required to maintain coverages for auto liability, workers compensation, and contractors pollution liability for on-site and off-site exposures, and CGL and excess liability for off-site exposures

TYPES OF COVERAGE

Features

Coverage

- ✓ Coverage for all enrolled contractors, subcontractors with **onsite exposure**

Limits

- ✓ Limits are on a per-project basis

Enrollment

- ✓ **Mandatory for all Contractors and Subs**

HOW TO PARTICIPATE IN SBI

First, make sure you are registered with the State

- ✓ Firms must meet the eligibility criteria and register within the Illinois Procurement Gateway as a small business in order to bid on Tollway SBI contracts
- ✓ Information regarding registration can be found on the Illinois Procurement Gateway at ipg.vendorreg.com

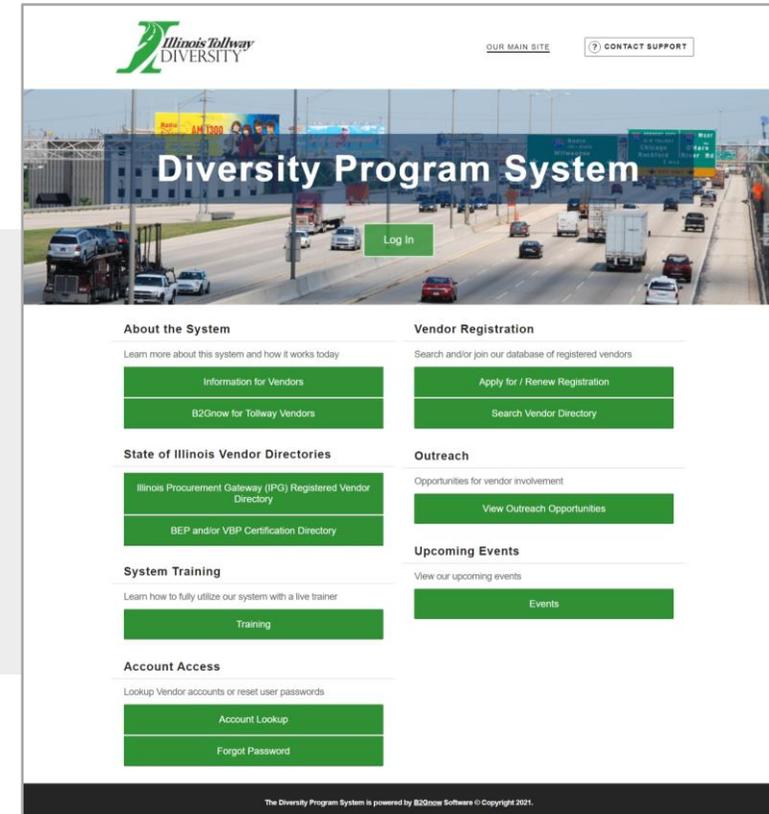


HOW TO GET REGISTERED IN SBI

Next, register in the Tollway SBI

- ✓ Complete Tollway application that confirms SBSP registration status with Illinois Procurement Gateway

Visit iltollway.diversitysoftware.com to begin the registration process



SMALL BUSINESS INITIATIVE

Accomplishments

155

Contractors
enrolled in Tollway
SBI



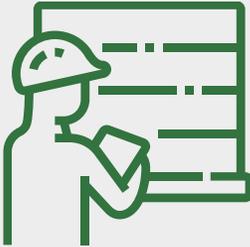
20

SBI/SBSP contracts
awarded



70

Bids received on
SBI/SBSP projects



10

Unique low bidders
on SBI/SBSP
contracts



Deductible as Outlined in Special Provisions

In the event of an “occurrence” of “bodily injury” or “property damage” or a “personal injury” or “advertising injury offense,” which arises out of or is in any way connected with the Work, whether during construction or after completion of the Work or both, Contractor and/or its Subcontractors are subject to a per-occurrence Contractor Deductible Contribution up to a maximum amount calculated as a percentage of total Contract Value, with total Contractor Deductible Contribution not to exceed \$62,500 per occurrence

Deductible

Maximum Deductible Contribution per occurrence

<u>Prime Contract Value</u>	<u>(% of Total Contract Value)</u>
\$100,000 to \$1,000,000	0.50%
\$1,000,001 to \$2,000,000	0.65%
\$2,000,001 to \$3,000,000	0.80%
\$3,000,001 to \$4,000,000	0.95%
\$4,000,001 to \$5,000,000	1.10%
over \$5,000,000	\$62,500



Deductible

Payment of the Contractor Deductible Contribution shall be deducted from amounts otherwise due the involved Contractor or Subcontractor.

In the event the amounts due to Contractor or Subcontractor are insufficient to cover the allocated amount, Contractor or its Subcontractor shall arrange for direct payment of the allocated amount within fifteen (15) days of demand by Owner.

If the Contractor or Subcontractor fails or refuses to pay the allocated amount, Owner may collect the amount by other means authorized by the Contract or by other means authorized by law.

Bids Net of Insurance Costs

- Contractor and each sub shall bid the project net of insurance costs
- Contractor shall exclude the cost of program coverages from its bid and ensure all subs excludes as well
- Cost of Program Coverages is defined as the amount of Contractor's and its Subcontractors' reduction in insurance costs due to eligibility for Program coverages, and includes reduction in insurance premiums, related taxes and assessments, markup on the insurance premiums and losses retained through a self-funded program, self-insured retention, or deductible program

WHAT TO EXPECT

ROCIP Administration



ROCIP manual will be provided as a part of the bid documents



Winning bidder will receive ROCIP Administrator contact information in the notice of intent email from the Tollway



ROCIP administrator will help winning bidder enroll into the program



Prime is responsible for making sure all subs on contract that have onsite exposure enroll

Upcoming ROCIP Contracts

Current and Upcoming Work Includes:

- Weigh-in-Motion Replacement
- York Road Rehabilitation
- Mile Long Bridge Watermain Construction
- Ramp Queue Detection
- Sign Structure and DMS Improvements
- Western Access Pipe Management



HOW TO PARTICIPATE

Know what's coming



Visit IllinoisTollway.com,
bid-letting schedule
updated every 1-2 weeks

ROUTE	TYPE OF WORK	PROJECT DESCRIPTION	PROJECT NUMBER	ADVERTISE DATE	BID OPENING DATE	ESTIMATED BOARD APPROVAL	ESTIMATED NOTICE TO PROCEED	CONTRACT COMPLETION DATE	COST MAGNITUDE (See Key)
S/W	Miscellaneous	Systemwide Sign Fabrication and Installation	9228	19-Oct-20	A 24-Nov-20	21-Jan-21	19-Mar-21	30-Dec-23	U
90	Lighting	I-90 Lighting Upgrades and LED Retrofit, MP 12.0 (East Riverside Boulevard) to MP 17.85 (I-39)	4547	5-Nov-20	A 8-Dec-20	21-Jan-21	22-Mar-21	19-Nov-21	USA
294	Rehabilitation	Structural Repairs and Noise Abatement Wall Construction, Tri-State Tollway (I-94), MP 11.6 (Belvidere Road) to MP 25.28 (Lake Cook Road)	4538R	5-Nov-20	A 10-Dec-20	21-Jan-21	22-Mar-21	13-Aug-21	U
EO	Ramp	O'Hare to WB IL Route 390 Ramp Bridge Construction	4722	28-Oct-20	A 15-Dec-20	21-Jan-21	18-Mar-21	27-May-22	U
IDOT		IDOT Bid Letting				15-Jan-21			
88	Maint. Facility	M-8 Maintenance Facility Westbound Access Road	4544	14-Dec-20	19-Jan-21	18-Feb-21	26-Apr-21	30-Nov-21	USA
S/W	Miscellaneous	Systemwide Fiber Optic Construction	4549	8-Dec-20	21-Jan-21	18-Feb-21	15-Apr-21	15-Jun-22	USA
EO	Fabrication	Steel Beam and Bearing Fabrication	4719	17-Dec-20	29-Jan-21	18-Mar-21	12-May-21	TBD	C
355	Repairs	Structural Repairs, I-355, MP 23.4 (22nd Street) to MP 29.8 (Army Trail Road)	4256-2	5-Jan-21	4-Feb-21	18-Mar-21	17-May-21	TBD	U
294	Replacement	Replacement of Pedestrian Crossing Bridge over I-294	TBD(4424-1)	6-Jan-21	17-Feb-21	15-Apr-21	14-Jun-21	25-Aug-22	U



WEBINAR SERIES

IllinoisTollway.com

Ultimate resource for doing business with the Tollway

Doing Business

Construction and Engineering

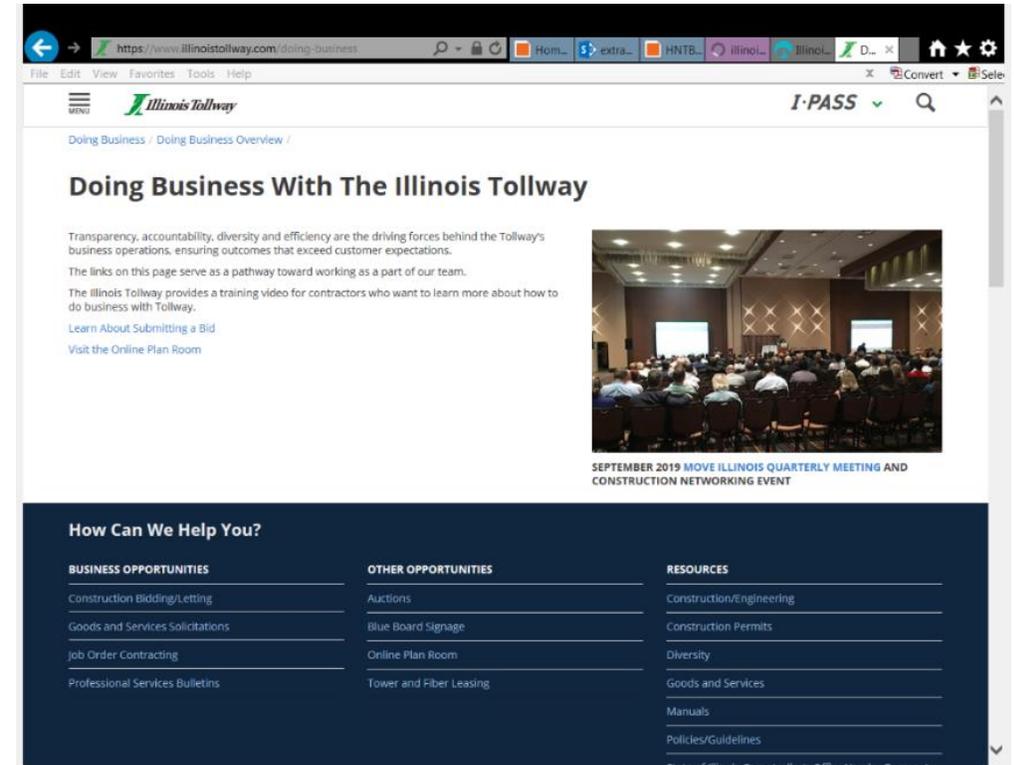
- Contractor and consultant resources

Goods and Services

- Current goods and services bidding information

Diversity Programs

- Outreach and networking events



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THANK YOU!



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