



Trust Indenture Statements (Unaudited)

For the Period Ending December 31, 2025

The Illinois State Toll Highway Authority
Comparative Net Revenue - Trust Indenture (Unaudited)
For the Periods Ended December 31, 2025 and December 31, 2024
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	12/31/2025	12/31/2024	
Total Revenue	\$ 451,755	\$ 414,797	8.91%
Total Operating Expense	\$ 118,099	\$ 112,956	4.55%
Net Revenue*	<u>\$ 333,656</u>	<u>\$ 301,841</u>	10.54%
Transactions	256,578	256,667	-0.03%

<u>YTD information</u>			Percentage Increase/ (Decrease)
	12/31/2025	12/31/2024	
Total Revenue	\$ 1,753,039	\$ 1,699,336	3.16%
Total Operating Expense	\$ 442,528	\$ 421,562	4.97%
Net Revenue*	<u>\$ 1,310,511</u>	<u>\$ 1,277,774</u>	2.56%
Transactions	1,033,631	1,016,452	1.69%

* #s may not foot due to rounding.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2025

	Revenue Fund							
	Maintenance and Operations		(3) Debt Service	(2) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Revenue	Operating Sub Account						
REVENUES								
Toll Revenue	\$ 1,494,127,456	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,494,127,456
Toll Evasion Recovery-Net	158,959,277	-	-	-	-	-	-	158,959,277
Concessions	1,235,650	-	-	-	-	-	-	1,235,650
Investment Income	10,568,199	-	7,486,896	19,105,991	223,568	34,023,700	-	71,408,354
Miscellaneous	27,308,005	-	-	-	-	-	-	27,308,005
Allocation of Revenues	(1,699,244,340)	440,887,353	-	509,219,116	-	198,000,000	551,137,871	-
Total Revenues	(7,045,753)	440,887,353	-	516,706,012	19,105,991	198,223,568	585,161,571	1,753,038,742
OPERATING EXPENSES:								
Administration	-	5,463,072	-	-	-	-	-	5,463,072
Business Systems	-	23,003,033	-	-	-	-	-	23,003,033
Communications	-	1,741,389	-	-	-	-	-	1,741,389
Diversity and Strategic Development	-	5,613,098	-	-	-	-	-	5,613,098
Engineering	-	81,252,204	-	-	-	-	-	81,252,204
Executive and Directors	-	3,491,693	-	-	-	-	-	3,491,693
Facilities and Fleet	-	54,057,640	-	-	-	-	-	54,057,640
Finance	-	99,291,288	-	-	-	-	-	99,291,288
Information Technology	-	49,687,074	-	-	-	-	-	49,687,074
Inspector General	-	1,269,265	-	-	-	-	-	1,269,265
Internal Audit	-	2,260,708	-	-	-	-	-	2,260,708
Legal	-	3,385,142	-	-	-	-	-	3,385,142
Operations	-	69,059,971	-	-	-	-	-	69,059,971
Planning	-	7,300,789	-	-	-	-	-	7,300,789
Procurement	-	4,108,823	-	-	-	-	-	4,108,823
Security and Safety	-	31,543,185	-	-	-	-	-	31,543,185
Total Departmental Expenses	-	442,528,374	-	-	-	-	-	442,528,374
Net Revenues ⁽⁵⁾								1,310,510,368
OTHER DECREASES/(INCREASES):								
Capital Expenditures	-	-	-	-	236,441,589	760,832,767	-	997,274,356
Capital Exp Reimb by Bond Proceeds ⁽¹⁾	-	-	-	-	-	(515,000,000)	-	(515,000,000)
Bond Principal Payments	-	-	-	162,715,000	-	-	-	162,715,000
Bond Interest	-	-	-	349,405,189	-	-	-	349,405,189
Bond - Other Financing Costs	-	-	-	26,840	206,897	-	-	233,737
Build America Bond Interest Subsidy	-	-	-	(13,600,385)	-	-	-	(13,600,385)
Bond Proceeds - 2025A Series	-	-	-	-	(7,234,538)	-	-	(7,234,538)
Transfer of DR excess funds	-	-	-	(102,370)	102,370	-	-	-
Net Other Decreases/(Increases)	-	-	-	498,444,274	(6,925,271)	236,441,589	245,832,767	973,793,359
CHANGE IN FUND BALANCE	(7,045,753)	(1,641,021)	-	18,261,738	26,031,262	(38,218,021)	339,328,804	336,717,009
FUND BALANCE, JANUARY 1, 2025	13,462,393	29,734,598	27,400,000	174,427,628	491,465,802	402,123,629	304,786,009	1,443,400,059
FUND BALANCE, DECEMBER 31, 2025	\$ 6,416,640	\$ 28,093,577	\$ 27,400,000	\$ 192,689,366	\$ 517,497,064	\$ 363,905,608	\$ 644,114,813	\$ 1,780,117,068

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2025**

	Revenue Fund	Construction Fund
REVENUES		(4)
Toll Revenue	\$ 1,494,127,456	\$ -
Toll Evasion Recovery-Net	158,959,277	-
Concessions	1,235,650	-
Investment Income	71,408,354	84,249
Miscellaneous	27,308,005	-
Total Revenues	<u>1,753,038,742</u>	<u>84,249</u>
OPERATING EXPENSES:		
Administration	5,463,072	-
Business Systems	23,003,033	-
Communications	1,741,389	-
Diversity and Strategic Development	5,613,098	-
Engineering	81,252,204	-
Executive and Directors	3,491,693	-
Facilities and Fleet	54,057,640	-
Finance	99,291,288	-
Information Technology	49,687,074	-
Inspector General	1,269,265	-
Internal Audit	2,260,708	-
Legal	3,385,142	-
Operations	69,059,971	-
Planning	7,300,789	-
Procurement	4,108,823	-
Security and Safety	31,543,185	-
Total Departmental Expenses	<u>442,528,374</u>	<u>-</u>
Net Revenues ⁽⁵⁾	1,310,510,368	84,249
OTHER DECREASES/(INCREASES):		
Capital Expenditures	997,274,356	-
Capital Exp Reimb by Bond Proceeds ⁽¹⁾	(515,000,000)	515,000,000
Bond Principal Payments	162,715,000	-
Bond Interest	349,405,189	-
Bond - Other Financing Costs	233,737	-
Build America Bond Interest Subsidy	(13,600,385)	-
Bond Issuance Costs	-	1,531,040
Bond Proceeds - Series 2025A	(7,234,538)	(526,657,582)
Net Other Decreases/(Increases)	<u>973,793,359</u>	<u>(10,126,542)</u>
CHANGE IN FUND BALANCE	336,717,009	10,210,791
FUND BALANCE, JANUARY 1, 2025	<u>1,443,400,059</u>	<u>-</u>
FUND BALANCE, DECEMBER 31, 2025	<u>\$ 1,780,117,068</u>	<u>\$ 10,210,791</u>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2025

Revenue Fund								
Revenue	Maintenance and Operations		(3) Debt Service	(2) Debt Reserve	Renewal and Replacement	Improvement	Total	
	Operating Sub Account	Operating Reserve Sub Account					Revenue	Revenue Fund
REVENUES								
Toll Revenue	\$ 366,119,350	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 366,119,350
Toll Evasion Recovery-Net	44,253,230	-	-	-	-	-	-	44,253,230
Concessions	300,480	-	-	-	-	-	-	300,480
Investment Income	200,185	-	2,927,819	4,969,840	100,122	10,628,875	-	18,826,841
Miscellaneous	22,255,587	-	-	-	-	-	-	22,255,587
Allocation of Revenues	(436,369,234)	117,655,487	-	-	49,500,000	138,627,824	-	-
Total Revenues	(3,240,402)	117,655,487	-	133,513,742	4,969,840	49,600,122	149,256,699	451,755,488
OPERATING EXPENSES:								
Administration	-	1,365,049	-	-	-	-	-	\$ 1,365,049
Business Systems	-	5,656,406	-	-	-	-	-	5,656,408
Communications	-	490,996	-	-	-	-	-	1,423,812
Diversity and Strategic Development	-	1,423,812	-	-	-	-	-	21,405,111
Engineering	-	21,405,111	-	-	-	-	-	1,054,638
Executive and Directors	-	1,054,638	-	-	-	-	-	15,003,964
Facilities and Fleet	-	15,003,964	-	-	-	-	-	25,836,596
Finance	-	25,836,596	-	-	-	-	-	14,697,484
Information Technology	-	14,697,484	-	-	-	-	-	312,629
Inspector General	-	312,629	-	-	-	-	-	524,057
Internal Audit	-	524,057	-	-	-	-	-	784,490
Legal	-	784,491	-	-	-	-	-	16,413,007
Operations	-	16,413,006	-	-	-	-	-	3,999,955
Planning	-	3,999,955	-	-	-	-	-	997,500
Procurement	-	997,500	-	-	-	-	-	8,132,855
Security and Safety	-	8,132,855	-	-	-	-	-	490,996
Total Departmental Expenses	-	118,098,549	-	-	-	-	-	118,098,549
Net Revenues								333,656,939
OTHER DECREASES/(INCREASES):								
Capital Expenditures ⁽¹⁾	-	-	-	-	67,695,864	240,294,123	-	307,989,987
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	(515,000,000)	-	(515,000,000)
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest	-	-	88,861,714	-	-	-	-	88,861,714
Bond - Other Financing Costs	-	-	10,000	51,725	-	-	-	61,725
Build America Bond Interest Subsidy	-	-	(6,785,630)	-	-	-	-	(6,785,630)
Bond Proceeds - 2025A Series	-	-	-	(7,234,538)	-	-	-	(7,234,538)
Transfer of DR excess funds	-	-	(102,370)	102,370	-	-	-	-
Net Other Decreases/(Increases)	-	-	81,983,714	(7,080,443)	67,695,864	(274,705,877)	-	(132,106,742)
CHANGE IN FUND BALANCE	(3,240,402)	(443,062)	-	51,530,028	12,050,283	(18,095,742)	423,962,576	465,763,681
FUND BALANCE, SEPTEMBER 30, 2025	9,657,042	28,536,639	27,400,000	141,159,338	505,446,781	382,001,350	220,152,237	1,314,353,387
FUND BALANCE, DECEMBER 31, 2025	\$ 6,416,640	\$ 28,093,577	\$ 27,400,000	\$ 192,689,366	\$ 517,497,064	\$ 363,905,608	\$ 644,114,813	\$ 1,780,117,068

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2025**

	Revenue Fund	Construction Fund
REVENUES		(4)
Toll Revenue	\$ 366,119,349	\$ -
Toll Evasion Recovery-Net	44,253,230	-
Concessions	300,480	-
Investment Income	18,826,841	84,249
Miscellaneous	22,255,588	-
Total Revenues	<u>451,755,488</u>	<u>84,249</u>
OPERATING EXPENSES:		
Administration	1,365,049	-
Business Systems	5,656,406	-
Communications	490,996	-
Diversity and Strategic Development	1,423,812	-
Engineering	21,405,111	-
Executive and Directors	1,054,638	-
Facilities and Fleet	15,003,964	-
Finance	25,836,596	-
Information Technology	14,697,484	-
Inspector General	312,629	-
Internal Audit	524,057	-
Legal	784,491	-
Operations	16,413,006	-
Planning	3,999,955	-
Procurement	997,500	-
Security and Safety	8,132,855	-
Total Departmental Expenses	<u>118,098,549</u>	<u>-</u>
Net Revenues ⁽⁵⁾	333,656,939	84,249
OTHER DECREASES/(INCREASES):		
Capital Expenditures	307,989,987	-
Capital Exp Reimb by Bond Proceeds ⁽¹⁾	(515,000,000)	515,000,000
Bond Principal Payments	-	-
Bond Interest	88,861,714	-
Bond - Other Financing Costs	61,725	-
Build America Bond Interest Subsidy	(6,785,630)	-
Bond Issuance Costs	-	1,531,040
Bond Proceeds - Series 2025A	(7,234,538)	(526,657,582)
Net Other Decreases/(Increases)	<u>(132,106,742)</u>	<u>(10,126,542)</u>
CHANGE IN FUND BALANCE	465,763,681	10,210,791
FUND BALANCE, SEPTEMBER 30, 2025	1,314,353,387	-
FUND BALANCE, DECEMBER 31, 2025	<u>\$ 1,780,117,068</u>	<u>\$ 10,210,791</u>

See page 6 for Notes to these statements

Illinois State Toll Highway Authority

Notes (Unaudited) to the Statements of Changes in Fund Balance

For the periods ended December 31, 2025

Note: the Quarterly Financial Reporting is on an accrual basis.

- (1) "Capital Expenditures Reimbursed by Bond Proceeds" is recorded at the time of any such reimbursement(s).
- (2) Investments held by the Bond Trustee at December 31, 2025 in the Debt Reserve Account ("DRA") consist of \$39.8 million of money market funds and \$468.0 million of US Treasuries maturing on dates ranging from Jan 15, 2026, through Jan 25, 2030.
In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). The Policy expires January 1, 2033.
- (3) Investments held by the Bond Trustee in the Debt Service Account at December 31, 2025 consist of \$242.4 million of money market funds. and \$103.0 million of US Treasuries maturing on Jan 01, 2026.
- (4) Balances held by the Bond Trustee at December 31, 2025 in the Construction Fund consist of \$10.1 million of money market funds.
- (5) Net revenues for the year ending 12/31/2025 totaling \$1,310.5 million exceeds the net revenue requirement of \$725.6 million (debt service payments plus required deposit for Renewal and Replacement) for the year ending 12/31/2025. Debt service utilized in the calculation of the net revenue requirement differs slightly from revenues allocated to debt service due to certain timing differences between transfer dates and payment dates.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2024

	Revenue Fund							
	Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account					
REVENUES								
Toll Revenue	\$ 1,439,338,699	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,439,338,699
Toll Evasion Recovery-Net	144,190,005	-	-	-	-	-	-	144,190,005
Concessions	1,232,060	-	-	-	-	-	-	1,232,060
Investment Income	15,626,534	-	-	8,769,652	15,470,708	24,041,980	24,128,343	88,037,217
Miscellaneous	26,538,144	-	-	-	-	-	-	26,538,144
Allocation of Revenues	(1,625,414,128)	441,207,319	-	468,213,536	-	240,000,000	475,993,273	-
Total Revenues	1,511,314	441,207,319	-	476,983,188	15,470,708	264,041,980	500,121,616	1,699,336,125
OPERATING EXPENSES:								
Administration	-	5,287,822	-	-	-	-	-	5,287,822
Business Systems	-	23,285,549	-	-	-	-	-	23,285,549
Diversity and Strategic Development	-	5,465,005	-	-	-	-	-	5,465,005
Engineering	-	77,119,823	-	-	-	-	-	77,119,823
Executive and Directors	-	3,053,862	-	-	-	-	-	3,053,862
Facilities and Fleet	-	52,652,657	-	-	-	-	-	52,652,657
Finance	-	100,641,488	-	-	-	-	-	100,641,488
Information Technology	-	42,182,725	-	-	-	-	-	42,182,725
Inspector General	-	1,299,915	-	-	-	-	-	1,299,915
Internal Audit	-	2,244,620	-	-	-	-	-	2,244,620
Legal	-	1,764,913	-	-	-	-	-	1,764,913
Operations	-	74,587,732	-	-	-	-	-	74,587,732
Planning	-	4,052,578	-	-	-	-	-	4,052,578
Procurement	-	3,445,536	-	-	-	-	-	3,445,536
Security and Safety	-	3,222,007	-	-	-	-	-	3,222,007
Stakeholder Engagement	-	1,677,143	-	-	-	-	-	1,677,143
State Police Troop 15	-	19,578,153	-	-	-	-	-	19,578,153
Total Departmental Expenses	-	421,561,528	-	-	-	-	-	421,561,528
Net Revenues								1,277,774,597
OTHER DECREASES/(INCREASES):								
Capital Expenditures	-	-	-	-	1,677,143	-	-	-
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	235,430,755	806,783,424	1,042,214,179
Bond Principal Payments	-	-	-	155,025,000	-	-	-	-
Bond Interest	-	-	-	355,579,671	-	-	-	355,579,671
Bond - Other Financing Costs	-	-	-	91,151	206,895	-	-	298,046
Build America Bond Interest Subsidy	-	-	-	(13,628,615)	-	-	-	(13,628,615)
Transfer of Excess DRA Funds	-	-	-	(13,511,149)	13,511,149	-	-	-
Net adjustments related to refundings	-	-	-	(13,743,462)	4,568,992	-	-	(9,174,470)
Net Other Decreases/(Increases)	-	-	-	469,812,596	18,287,036	235,430,755	806,783,424	1,530,313,811
CHANGE IN FUND BALANCE	1,511,314	19,645,791	-	7,170,592	(2,816,328)	28,611,225	(306,661,808)	(252,539,214)
FUND BALANCE, JANUARY 1, 2024	11,951,079	10,088,807	27,400,000	167,257,036	494,282,130	373,512,404	611,447,817	1,695,939,273
FUND BALANCE, DECEMBER 31, 2024	\$ 13,462,393	\$ 29,734,598	\$ 27,400,000	\$ 174,427,628	\$ 491,465,802	\$ 402,123,629	\$ 304,786,009	\$ 1,443,400,059

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2024**

	Revenue Fund	Construction Fund
REVENUES		
Toll Revenue	\$ 1,439,338,699	\$ -
Toll Evasion Recovery-Net	144,190,005	-
Concessions	1,232,060	-
Investment Income	88,037,217	-
Miscellaneous	26,538,144	-
Total Revenues	1,699,336,125	-
OPERATING EXPENSES:		
Administration	5,287,822	-
Business Systems	23,285,549	-
Diversity and Strategic Development	5,465,005	-
Engineering	77,119,823	-
Executive and Directors	3,053,862	-
Facilities and Fleet	52,652,657	-
Finance	100,641,488	-
Information Technology	42,182,725	-
Inspector General	1,299,915	-
Internal Audit	2,244,620	-
Legal	1,764,913	-
Operations	74,587,732	-
Planning	4,052,578	-
Procurement	3,445,536	-
Security and Safety	3,222,007	-
Stakeholder Engagement	1,677,143	-
State Police Troop 15	19,578,153	-
Total Departmental Expenses	421,561,528	-
Net Revenues	1,277,774,597	-
OTHER DECREASES/(INCREASES):		
Capital Expenditures	1,042,214,179	-
Capital Exp Reimb by Bond Proceeds	-	-
Bond Principal Payments	155,025,000	-
Bond Interest	355,579,671	-
Bond - Other Financing Costs	298,046	-
Build America Bond Interest Subsidy	(13,628,615)	-
Transfer of Excess DRA Funds	-	-
Net adjustments related to refundings	(9,174,470)	-
Net Other Decreases/(Increases)	1,530,313,811	-
CHANGE IN FUND BALANCE	(252,539,214)	-
FUND BALANCE, JANUARY 1, 2024	1,695,939,273	-
FUND BALANCE, DECEMBER 31, 2024	\$ 1,443,400,059	\$ -

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2024

	Revenue Fund							
	Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account					
REVENUES								
Toll Revenue	\$ 362,149,291	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 362,149,291
Toll Evasion Recovery-Net	22,949,800	-	-	-	-	-	-	22,949,800
Concessions	301,911	-	-	-	-	-	-	301,911
Investment Income	3,303,777	-	-	3,302,667	4,169,867	5,836,356	4,533,700	21,146,368
Miscellaneous	8,249,906	-	-	-	-	-	-	8,249,906
Allocation of Revenues	(398,110,345)	113,223,274	-	111,671,600	-	60,000,000	113,215,471	-
Total Revenues	(1,155,660)	113,223,274	-	114,974,267.00	4,169,867	65,836,356	117,749,171	414,797,276
OPERATING EXPENSES:								
Administration	-	1,462,153	-	-	-	-	-	\$ 1,462,153
Business Systems	-	5,311,191	-	-	-	-	-	5,311,191
Communications	-	1,299,556	-	-	-	-	-	1,299,556
Diversity and Strategic Development	-	19,284,686	-	-	-	-	-	19,284,686
Engineering	-	766,520	-	-	-	-	-	766,520
Executive and Directors	-	13,966,700	-	-	-	-	-	13,966,700
Facilities and Fleet	-	26,048,140	-	-	-	-	-	26,048,140
Finance	-	11,798,241	-	-	-	-	-	11,798,241
Information Technology	-	342,316	-	-	-	-	-	342,316
Inspector General	-	694,432	-	-	-	-	-	694,432
Internal Audit	-	559,189	-	-	-	-	-	559,189
Legal	-	23,718,294	-	-	-	-	-	23,718,294
Operations	-	899,525	-	-	-	-	-	899,525
Planning	-	930,584	-	-	-	-	-	930,584
Procurement	-	870,887	-	-	-	-	-	870,887
Security and Safety	-	476,828	-	-	-	-	-	476,828
State Police Troop 15	-	4,526,750	-	-	-	-	-	4,526,750
Total Departmental Expenses	-	112,955,992	-	-	-	-	-	112,955,992
Net Revenues								301,841,284
OTHER DECREASES/(INCREASES):								
Capital Expenditures	-	-	-	-	-	79,441,659	205,550,475	284,992,134
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest	-	-	-	88,881,764	-	-	-	88,881,764
Bond - Other Financing Costs	-	-	-	53,060	51,724	-	-	104,784
Build America Bond Interest Subsidy	-	-	-	(6,785,629)	-	-	-	(6,785,629)
Transfer of Excess DRA Funds	-	-	-	(13,511,149)	13,511,149	-	-	-
Net adjustments related to refundings	-	-	-	-	-	-	-	-
Net Other Decreases/(Increases)	-	-	-	68,638,046	13,562,873	79,441,659	205,550,475	367,193,053
CHANGE IN FUND BALANCE	(1,155,660)	267,282	-	46,336,221	(9,393,005)	(13,605,303)	(87,801,304)	(65,351,769)
FUND BALANCE, SEPTEMBER 30, 2024	14,618,053	29,467,316	27,400,000	128,091,407	500,858,807	415,728,932	392,587,313	1,508,751,828
FUND BALANCE, DECEMBER 31, 2024	\$ 13,462,393	\$ 29,734,598	\$ 27,400,000	\$ 174,427,628	\$ 491,465,802	\$ 402,123,629	\$ 304,786,009	\$ 1,443,400,059

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2024**

	Revenue Fund	Construction Fund
REVENUES		
Toll Revenue	\$ 362,149,291	\$ -
Toll Evasion Recovery-Net	22,949,800	-
Concessions	301,911	-
Investment Income	21,146,368	-
Miscellaneous	8,249,906	-
Total Revenues	414,797,276	-
OPERATING EXPENSES:		
Administration	1,462,153	-
Business Systems	5,311,191	-
Communications	1,299,556	-
Diversity and Strategic Development	19,284,686	-
Engineering	766,520	-
Executive and Directors	13,966,700	-
Facilities and Fleet	26,048,140	-
Finance	11,798,241	-
Information Technology	342,316	-
Inspector General	694,432	-
Internal Audit	559,189	-
Legal	23,718,296	-
Operations	899,525	-
Planning	930,584	-
Procurement	870,887	-
Security and Safety	476,828	-
State Police Troop 15	4,526,750	-
Total Departmental Expenses	112,955,992	-
Net Revenues	301,841,284	-
OTHER DECREASES/(INCREASES):		
Capital Expenditures	284,992,134	-
Capital Exp Reimb by Bond Proceeds	-	-
Bond Principal Payments	-	-
Bond Interest	88,881,764	-
Bond - Other Financing Costs	104,785	-
Build America Bond Interest Subsidy	(6,785,629)	-
Bond Issuance Costs	-	-
Transfer of Excess DRA Funds	-	-
Net adjustments related to refundings	-	-
Net Other Decreases/(Increases)	367,193,053	-
CHANGE IN FUND BALANCE	(65,351,769)	-
FUND BALANCE, SEPTEMBER 30, 2024	1,508,751,828	-
FUND BALANCE, DECEMBER 31, 2024	\$ 1,443,400,059	\$ -

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited)
 YTD for the periods ended December 31, 2025 and December 31, 2024

Class of Vehicle	2025		2024		2025 vs 2024	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	903,637,657	\$ 710,104,028	887,850,103	\$ 697,309,330	1.78%	1.83%
2 - 2 axles/6 tires; single unit trucks, buses	16,853,552	40,492,944	16,854,585	38,929,197	-0.01%	4.02%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	22,410,503	86,656,404	22,398,507	82,794,571	0.05%	4.66%
4 - 5 + axles; trucks, auto with 3+ axle trailers	90,729,608	656,874,080	89,349,266	620,305,601	1.54%	5.90%
Total	1,033,631,320	\$ 1,494,127,456	1,016,452,461	\$ 1,439,338,699	1.69%	3.81%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited)
 For the quarter ended December 31, 2025 and December 31, 2024

Class of Vehicle	2025		2024		2025 vs 2024	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	224,594,548	173,841,848	224,738,500	177,594,525	-0.06%	-2.11%
2 - 2 axles/6 tires; single unit trucks, buses	4,057,451	9,619,122	4,221,887	9,774,970	-3.89%	-1.59%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,417,912	20,498,293	5,515,548	20,369,250	-1.77%	0.63%
4 - 5 + axles; trucks, auto with 3+ axle trailers	22,508,298	162,160,087	22,191,070	154,410,546	1.43%	5.02%
Total	256,578,209	\$ 366,119,350	256,667,005	\$ 362,149,291	-0.03%	1.10%