



Trust Indenture Statements

(Preliminary and Unaudited)

For the Period Ending December 31, 2024

The Illinois State Toll Highway Authority
Comparative Net Revenue - Trust Indenture (Preliminary and Unaudited)
For the Periods Ended December 31, 2024 and December 31, 2023
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	12/31/2024	12/31/2023	
Total Revenue	\$ 414,797	\$ 393,219	5.49%
Total Operating Expense	\$ 112,956	\$ 119,556	-5.52%
Net Revenue*	<u>\$ 301,841</u>	<u>\$ 273,663</u>	10.30%
Transactions	256,667	249,233	2.98%

<u>YTD information</u>			Percentage Increase/ (Decrease)
	12/31/2024	12/31/2023	
Total Revenue	\$ 1,699,336	\$ 1,601,357	6.12%
Total Operating Expense	\$ 421,562	\$ 416,020	1.33%
Net Revenue*	<u>\$ 1,277,774</u>	<u>\$ 1,185,337</u>	7.80%
Transactions	1,016,452	992,970	2.36%

* #s may not foot due to rounding.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (PRELIMINARY AND UNAUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2024

Revenue Fund									
Revenue	Maintenance and Operations		(3) Debt Service	(2) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund		
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 1,439,338,699	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,439,338,699
Toll Evasion Recovery-Net	144,190,005	-	-	-	-	-	-	-	144,190,005
Concessions	1,232,060	-	-	-	-	-	-	-	1,232,060
Investment Income	15,626,534	-	8,769,652	15,470,708	24,041,980	24,128,343			88,037,217
Miscellaneous	26,538,144	-	-	-	-	-	-	-	26,538,144
Allocation of Revenues	(1,625,414,128)	441,207,319	468,213,536	-	240,000,000	475,993,273			-
Total Revenues	1,511,314	441,207,319	476,983,188	15,470,708	264,041,980	500,121,616			1,699,336,125
OPERATING EXPENSES:									
Administration	-	5,287,822	-	-	-	-	-	-	5,287,822
Business Systems	-	23,285,549	-	-	-	-	-	-	23,285,549
Diversity and Strategic Development	-	5,465,005	-	-	-	-	-	-	5,465,005
Engineering	-	77,119,823	-	-	-	-	-	-	77,119,823
Executive and Directors	-	3,053,862	-	-	-	-	-	-	3,053,862
Facilities and Fleet	-	52,652,657	-	-	-	-	-	-	52,652,657
Finance	-	100,641,488	-	-	-	-	-	-	100,641,488
Information Technology	-	42,182,725	-	-	-	-	-	-	42,182,725
Inspector General	-	1,299,915	-	-	-	-	-	-	1,299,915
Internal Audit	-	2,244,620	-	-	-	-	-	-	2,244,620
Legal	-	1,764,913	-	-	-	-	-	-	1,764,913
Operations	-	74,587,732	-	-	-	-	-	-	74,587,732
Planning	-	4,052,578	-	-	-	-	-	-	4,052,578
Procurement	-	3,445,536	-	-	-	-	-	-	3,445,536
Security and Safety	-	3,222,007	-	-	-	-	-	-	3,222,007
Stakeholder Engagement	-	1,677,143	-	-	-	-	-	-	1,677,143
State Police Troop 15	-	19,578,153	-	-	-	-	-	-	19,578,153
Total Departmental Expenses	-	421,561,528	-	-	-	-	-	-	421,561,528
Net Revenues ⁽⁶⁾									1,277,774,597
OTHER DECREASES/(INCREASES):									
Capital Expenditures	-	-	-	-	235,430,755	806,783,424			1,042,214,179
Capital Exp Reimb by Bond Proceeds ⁽¹⁾	-	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	155,025,000	-	-	-	-	-	155,025,000
Bond Interest	-	-	355,579,671	-	-	-	-	-	355,579,671
Bond - Other Financing Costs	-	-	91,151	206,895	-	-	-	-	298,046
Build America Bond Interest Subsidy	-	-	(13,628,615)	-	-	-	-	-	(13,628,615)
Transfer of Excess DRA Funds ⁽²⁾	-	-	(13,511,149)	13,511,149	-	-	-	-	-
Net adjustments related to refundings ⁽⁵⁾	-	-	(13,743,462)	4,568,992	-	-	-	-	(9,174,470)
Net Other Decreases/(Increases)	-	-	469,812,596	18,287,036	235,430,755	806,783,424			1,530,313,811
CHANGE IN FUND BALANCE	1,511,314	19,645,791	-	7,170,592	(2,816,328)	28,611,225	(306,661,808)		(252,539,214)
FUND BALANCE, JANUARY 1, 2024	11,951,079	10,088,807	27,400,000	167,257,036	494,282,130	373,512,404	611,447,817		1,695,939,273
FUND BALANCE, DECEMBER 31, 2024	\$ 13,462,393	\$ 29,734,598	\$ 27,400,000	\$ 174,427,628	\$ 491,465,802	\$ 402,123,629	\$ 304,786,009	\$	1,443,400,059

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (PRELIMINARY AND UNAUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2024

	Revenue Fund	Construction Fund
		(4)
REVENUES		
Toll Revenue	\$ 1,439,338,699	\$ -
Toll Evasion Recovery-Net	144,190,005	-
Concessions	1,232,060	-
Investment Income	88,037,217	-
Miscellaneous	26,538,144	-
Total Revenues	1,699,336,125	-
OPERATING EXPENSES:		
Administration	5,287,822	-
Business Systems	23,285,549	-
Diversity and Strategic Development	5,465,005	-
Engineering	77,119,823	-
Executive and Directors	3,053,862	-
Facilities and Fleet	52,652,657	-
Finance	100,641,488	-
Information Technology	42,182,725	-
Inspector General	1,299,915	-
Internal Audit	2,244,620	-
Legal	1,764,913	-
Operations	74,587,732	-
Planning	4,052,578	-
Procurement	3,445,536	-
Security and Safety	3,222,007	-
Stakeholder Engagement	1,677,143	-
State Police Troop 15	19,578,153	-
Total Departmental Expenses	421,561,528	-
Net Revenues ⁽⁶⁾	1,277,774,597	-
OTHER DECREASES/(INCREASES):		
Capital Expenditures	1,042,214,179	-
Capital Exp Reimb by Bond Proceeds ⁽¹⁾	-	-
Bond Principal Payments	155,025,000	-
Bond Interest	355,579,671	-
Bond - Other Financing Costs	298,046	-
Build America Bond Interest Subsidy	(13,628,615)	-
Transfer of Excess DRA Funds ⁽²⁾	-	-
Net adjustments related to refundings ⁽⁵⁾	(9,174,470)	-
Net Other Decreases/(Increases)	1,530,313,811	-
CHANGE IN FUND BALANCE	(252,539,214)	-
FUND BALANCE, JANUARY 1, 2024	1,695,939,273	-
FUND BALANCE, DECEMBER 31, 2024	\$ 1,443,400,059	\$ -

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (PRELIMINARY AND UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2024

Revenue Fund								
Revenue	Maintenance and Operations		(3) Debt Service	(2) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
\$ 362,149,291	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 362,149,291	
22,949,800	-	-	-	-	-	-	22,949,800	
301,911	-	-	-	-	-	-	301,911	
3,303,777	-	-	3,302,667	4,169,868	5,836,356	4,533,700	21,146,368	
8,249,906	-	-	-	-	-	-	8,249,906	
(398,110,345)	113,223,274	-	111,671,600	-	60,000,000	113,215,471	-	
(1,155,660)	113,223,274	-	114,974,267.00	4,169,868	65,836,356	117,749,171	414,797,276	
-	1,462,153	-	-	-	-	-	1,462,153	
-	5,311,191	-	-	-	-	-	5,311,191	
-	1,299,556	-	-	-	-	-	1,299,556	
-	19,284,686	-	-	-	-	-	19,284,686	
-	766,520	-	-	-	-	-	766,520	
-	13,966,700	-	-	-	-	-	13,966,700	
-	26,048,140	-	-	-	-	-	26,048,140	
-	11,798,241	-	-	-	-	-	11,798,241	
-	342,316	-	-	-	-	-	342,316	
-	694,432	-	-	-	-	-	694,432	
-	559,189	-	-	-	-	-	559,189	
-	23,718,294	-	-	-	-	-	23,718,294	
-	899,525	-	-	-	-	-	899,525	
-	930,584	-	-	-	-	-	930,584	
-	870,887	-	-	-	-	-	870,887	
-	476,828	-	-	-	-	-	476,828	
-	4,526,750	-	-	-	-	-	4,526,750	
-	112,955,992	-	-	-	-	-	112,955,992	
								301,841,284
-	-	-	-	-	79,441,659	205,550,475	284,992,134	
-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	
-	-	-	88,881,764	-	-	-	88,881,764	
-	-	-	53,060	51,724	-	-	104,784	
-	-	-	(6,785,629)	-	-	-	(6,785,629)	
-	-	-	(13,511,149)	13,511,149	-	-	-	
-	-	-	-	-	-	-	-	
-	-	-	68,638,046	13,562,873	79,441,659	205,550,475	367,193,053	
(1,155,660)	267,282	-	46,336,221	(9,393,005)	(13,605,303)	(87,801,304)	(65,351,769)	
14,618,053	29,467,316	27,400,000	128,091,407	500,858,807	415,728,932	392,587,313	1,508,751,828	
\$ 13,462,393	\$ 29,734,598	\$ 27,400,000	\$ 174,427,628	\$ 491,465,802	\$ 402,123,629	\$ 304,786,009	\$ 1,443,400,059	

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (PRELIMINARY AND UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2024

	Revenue Fund	Construction Fund
		(4)
REVENUES		
Toll Revenue	\$ 362,149,291	\$ -
Toll Evasion Recovery-Net	22,949,800	-
Concessions	301,911	-
Investment Income	21,146,368	-
Miscellaneous	8,249,906	-
Total Revenues	414,797,276	-
OPERATING EXPENSES:		
Administration	1,462,153	-
Business Systems	5,311,191	-
Diversity and Strategic Development	1,299,556	-
Engineering	19,284,686	-
Executive and Directors	766,520	-
Facilities and Fleet	13,966,700	-
Finance	26,048,140	-
Information Technology	11,798,241	-
Inspector General	342,316	-
Internal Audit	694,432	-
Legal	559,189	-
Operations	23,718,296	-
Planning	899,525	-
Procurement	930,584	-
Security and Safety	870,887	-
Stakeholder Engagement	476,828	-
State Police Troop 15	4,526,750	-
Total Departmental Expenses	112,955,992	-
Net Revenues	301,841,284	-
OTHER DECREASES/(INCREASES):		
Capital Expenditures	284,992,134	-
Capital Exp Reimb by Bond Proceeds ⁽¹⁾	-	-
Bond Principal Payments	-	-
Bond Interest	88,881,764	-
Bond - Other Financing Costs	104,784	-
Build America Bond Interest Subsidy	(6,785,629)	-
Bond Issuance Costs	-	-
Transfer of Excess DRA Funds ⁽²⁾	-	-
Net adjustments related to refundings ⁽⁵⁾	-	-
Net Other Decreases/(Increases)	367,193,053	-
CHANGE IN FUND BALANCE	(65,351,769)	-
FUND BALANCE, SEPTEMBER 30, 2024	1,508,751,828	-
FUND BALANCE, DECEMBER 31, 2024	\$ 1,443,400,059	\$ -

See page 6 for Notes to these statements

Illinois State Toll Highway Authority

Notes (Unaudited) to the Statements of Changes in Fund Balance

For the periods ended December 31, 2024

Note: the Quarterly Financial Reporting is on an accrual basis.

- (1) "Capital Expenditures Reimbursed by Bond Proceeds" is recorded at the time of any such reimbursement(s).
- (2) Investments held by the Bond Trustee at December 31, 2024 in the Debt Reserve Account ("DRA") consist of \$5.8 million of money market funds and \$477.0 million of US Treasuries maturing on dates ranging from January 15, 2025, through January 25, 2029. In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). The Policy expires January 1, 2033.
- (3) Investments held by the Bond Trustee in the Debt Service Account at December 31, 2024 consist of \$233.9 million of money market funds and \$94.3 million of US Treasuries maturing on January 1, 2025.
- (4) There are no funds held in the Construction Fund as of December 31, 2024.
- (5) Net adjustments related to the refunding and defeasance of the Series 2013A and 2014B bonds on January 4th consists of:
 - (i) \$4,568,991.87 of Debt Reserve Account funds in excess of the Debt Reserve Requirement which were applied to the refunding escrow; and
 - (ii) \$13,743,461.52 of various refunding-related adjustments to the Debt Service Account, including \$13,657,587.22 of excess funds remaining after the redemption in full of the refunded bonds, which such excess funds were applied to the Series 2024A Interest Sub-account of the Debt Service Account.
- (6) Net revenues for the year ending 12/31/2024 totaling \$1,278 million exceeds the applicable net revenue requirement of \$757.9 million (debt service payments plus required deposit for Renewal and Replacement) for the year ending 12/31/2024. Debt service utilized in the calculation of the net revenue requirement differs slightly from revenues allocated to debt service due to certain timing differences between transfer dates and payment dates.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (AUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2023

	Revenue Fund							
	Maintenance and Operations						Total	
	Revenue	Operating Sub Account	Operating Reserve Sub Account	Debt Service	Debt Reserve	Renewal and Replacement	Improvement	Revenue Fund
REVENUES								
Toll Revenue	\$ 1,379,065,080	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,379,065,080
Toll Evasion Recovery-Net	129,247,096	-	-	-	-	-	-	129,247,096
Concessions	1,242,966	-	-	-	-	-	-	1,242,966
Investment Income	17,988,791	-	-	8,773,301	9,933,094	18,038,750	29,542,300	84,276,236
Miscellaneous	7,525,752	-	-	-	-	-	-	7,525,752
Allocation of Revenues	(1,448,436,517)	390,495,172	-	495,737,894	-	276,000,000	286,203,451	-
Allocation of Last 19 Days of Toll Revenue	(99,992,025)	-	-	-	-	-	99,992,025	-
Total Revenues	(13,358,857)	390,495,172	-	504,511,195	9,933,094	294,038,750	415,737,776	1,601,357,130
OPERATING EXPENSES:								
Administration	-	4,650,980	-	-	-	-	-	4,650,980
Business Systems	-	22,618,140	-	-	-	-	-	22,618,140
Communications	-	1,332,184	-	-	-	-	-	1,332,184
Diversity and Strategic Development	-	6,056,344	-	-	-	-	-	6,056,344
Engineering	-	77,106,351	-	-	-	-	-	77,106,351
Executive and Directors	-	2,685,976	-	-	-	-	-	2,685,976
Facilities and Fleet	-	42,020,078	-	-	-	-	-	42,020,078
Finance	-	92,821,940	-	-	-	-	-	92,821,940
Information Technology	-	41,955,611	-	-	-	-	-	41,955,611
Inspector General	-	1,250,486	-	-	-	-	-	1,250,486
Internal Audit	-	1,861,065	-	-	-	-	-	1,861,065
Legal	-	1,321,808	-	-	-	-	-	1,321,808
Operations	-	73,168,289	-	-	-	-	-	73,168,289
Planning	-	4,165,069	-	-	-	-	-	4,165,069
Procurement	-	3,166,111	-	-	-	-	-	3,166,111
Security and Safety	-	2,904,259	-	-	-	-	-	2,904,259
State Police Troop 15	-	36,935,098	-	-	-	-	-	36,935,098
Total Departmental Expenses	-	416,019,789	-	-	-	-	-	416,019,789
Net Revenues								1,185,337,341
OTHER DECREASES/(INCREASES):								
Capital Expenditures	-	-	-	-	-	222,936,549	728,064,291	951,000,840
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	(118,732,679)	(417,468,001)	(536,200,680)
Bond Principal Payments	-	-	-	45,925,000	-	-	-	45,925,000
Bond Interest	-	-	-	359,831,740	-	-	-	359,831,740
Bond - Other Financing Costs	-	-	-	59,750	206,897	-	-	266,647
Build America Bond Interest Subsidy	-	-	-	(13,571,260)	-	-	-	(13,571,260)
Bond Issuance Costs	-	-	-	-	-	-	-	-
Bond Proceeds - 2023A Series	-	-	-	-	(21,231,393)	-	-	(21,231,393)
Net Other Decreases/(Increases)	-	-	-	392,245,230	(21,024,496)	104,203,870	310,596,290	786,020,894
CHANGE IN FUND BALANCE	(13,358,857)	(25,524,617)	-	112,265,965	30,957,590	189,834,880	105,141,486	399,316,447
FUND BALANCE, JANUARY 1, 2023	25,309,936	35,613,424	27,400,000	54,991,071	463,324,540	183,677,524	506,306,331	1,296,622,826
FUND BALANCE, DECEMBER 31, 2023	\$ 11,951,079	\$ 10,088,807	\$ 27,400,000	\$ 167,257,036	\$ 494,282,130	\$ 373,512,404	\$ 611,447,817	\$ 1,695,939,273

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (AUDITED)
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2023

	Revenue Fund	Construction Fund
REVENUES		
Toll Revenue	\$ 1,379,065,080	\$ -
Toll Evasion Recovery-Net	129,247,096	-
Concessions	1,242,966	-
Investment Income	84,276,236	2,532,106
Miscellaneous	7,525,752	-
Total Revenues	<u>1,601,357,130</u>	<u>2,532,106</u>
OPERATING EXPENSES:		
Administration	4,650,980	-
Business Systems	22,618,140	-
Communications	1,332,184	-
Diversity and Strategic Development	6,056,344	-
Engineering	77,106,351	-
Executive and Directors	2,685,976	-
Facilities and Fleet	42,020,078	-
Finance	92,821,940	-
Information Technology	41,955,611	-
Inspector General	1,250,486	-
Internal Audit	1,861,065	-
Legal	1,321,808	-
Operations	73,168,289	-
Planning	4,165,069	-
Procurement	3,166,111	-
Security and Safety	2,904,259	-
State Police Troop 15	36,935,098	-
Total Departmental Expenses	<u>416,019,789</u>	<u>-</u>
Net Revenues	1,185,337,341	2,532,106
OTHER DECREASES/(INCREASES):		
Capital Expenditures	951,000,840	-
Capital Exp Reimb by Bond Proceeds	(536,200,680)	536,200,680
Bond Principal Payments	45,925,000	-
Bond Interest	359,831,740	-
Bond - Other Financing Costs	266,647	-
Build America Bond Interest Subsidy	(13,571,260)	-
Bond Issuance Costs	-	1,773,670
Bond Proceeds - Series 2023A	(21,231,393)	(535,442,244)
Net Other Decreases/(Increases)	<u>786,020,894</u>	<u>2,532,106</u>
CHANGE IN FUND BALANCE	399,316,447	-
FUND BALANCE, JANUARY 1, 2023	1,296,622,826	-
FUND BALANCE, DECEMBER 31, 2023	<u>\$ 1,695,939,273</u>	<u>\$ -</u>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2023

Revenue Fund															
(6) Revenue		Maintenance and Operations		(4) Debt Service				(3) Debt Reserve		Renewal and Replacement		Improvement		Total Revenue Fund	
		Operating Sub Account	Operating Reserve Sub Account												
\$	345,695,682	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	345,695,682
	20,243,186		-		-		-		-		-		-		20,243,186
	300,391		-		-		-		-		-		-		300,391
	(28,027,151)		-		-		3,714,496		2,968,109		18,038,750		29,542,300		26,236,504
	742,942		-		-		-		-		-		-		742,942
	(316,814,412)		106,626,960		-		128,218,592		-		69,000,000		12,968,860		-
	(99,992,025)		-		-		-		-		-		99,992,025		-
	(77,851,387)		106,626,960		-		131,933,088		2,968,109		87,038,750		142,503,185		393,218,705
	-		1,447,717		-		-		-		-		-		1,447,717
	-		5,714,766		-		-		-		-		-		5,714,766
	-		423,800		-		-		-		-		-		423,800
	-		1,510,026		-		-		-		-		-		1,510,026
	-		26,892,113		-		-		-		-		-		26,892,113
	-		801,980		-		-		-		-		-		801,980
	-		13,959,110		-		-		-		-		-		13,959,110
	-		24,706,025		-		-		-		-		-		24,706,025
	-		10,443,012		-		-		-		-		-		10,443,012
	-		341,475		-		-		-		-		-		341,475
	-		539,193		-		-		-		-		-		539,193
	-		407,309		-		-		-		-		-		407,309
	-		20,350,731		-		-		-		-		-		20,350,731
	-		1,273,745		-		-		-		-		-		1,273,745
	-		1,013,493		-		-		-		-		-		1,013,493
	-		853,816		-		-		-		-		-		853,816
	-		8,877,398		-		-		-		-		-		8,877,398
	-		119,555,709		-		-		-		-		-		119,555,709
															273,662,996
	-		-		-		-		-		59,347,717		203,723,706		263,071,423
	-		-		-		-		-		(118,732,679)		-		(118,732,679)
	-		-		-		-		-		-		-		-
	-		-		-		92,398,200		-		-		-		92,398,200
	-		-		-		10,250		51,724		-		-		61,974
	-		-		-		(6,785,630)		-		-		-		(6,785,630)
	-		-		-		-		-		-		-		-
	-		-		-		85,622,820		51,724		(59,384,962)		203,723,706		230,013,288
	(77,851,387)		(12,928,749)		-		46,310,268		2,916,385		146,423,712		(61,220,521)		43,649,708
	89,802,466		23,017,556		27,400,000		120,946,768		491,365,745		227,088,692		672,668,338		1,652,289,565
\$	11,951,079	\$	10,088,807	\$	27,400,000	\$	167,257,036	\$	494,282,130	\$	373,512,404	\$	611,447,817	\$	1,695,939,273

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2023

	Revenue Fund (6)	Construction Fund (5)
REVENUES		
Toll Revenue	\$ 345,695,682	\$ -
Toll Evasion Recovery-Net	20,243,186	-
Concessions	300,391	-
Investment Income	26,236,505	305,413
Miscellaneous	742,942	-
Total Revenues	393,218,706	305,413
OPERATING EXPENSES:		
Administration	1,447,717	-
Business Systems	5,714,766	-
Communications	423,799	-
Diversity and Strategic Development	1,510,026	-
Engineering	26,892,112	-
Executive and Directors	801,980	-
Facilities and Fleet	13,959,110	-
Finance	24,706,026	-
Information Technology	10,443,012	-
Inspector General	341,475	-
Internal Audit	539,193	-
Legal	407,309	-
Operations	20,350,731	-
Planning	1,273,745	-
Procurement	1,013,493	-
Security and Safety	853,817	-
State Police Troop 15	8,877,398	-
Total Departmental Expenses	119,555,709	-
Net Revenues	273,662,997	305,413
OTHER DECREASES/(INCREASES):		
Capital Expenditures (1)	263,071,423	-
Capital Exp Reimb by Bond Proceeds (1)	(118,732,679)	118,732,679
Bond Principal Payments	-	-
Bond Interest (2)	92,398,200	-
Bond - Other Financing Costs	61,975	-
Build America Bond Interest Subsidy	(6,785,630)	-
Bond Issuance Costs	-	-
Bond Proceeds - Series 2023A	-	-
Net Other Decreases/(Increases)	230,013,289	118,732,679
CHANGE IN FUND BALANCE	43,649,708	(118,427,266)
FUND BALANCE, SEPTEMBER 30, 2023	1,652,289,565	118,427,266
FUND BALANCE, DECEMBER 31, 2023	\$ 1,695,939,273	\$ -

Illinois State Toll Highway Authority
Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited)
YTD for the periods ended December 31, 2024 and December 31, 2023

Class of Vehicle					2024 vs 2023	
	2024		2023		% Transaction	% Revenue
	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	887,850,103	\$ 697,309,330	865,219,680	\$ 676,222,389	2.62%	3.12%
2 - 2 axles/6 tires; single unit trucks, buses	16,854,585	38,929,197	16,588,302	36,288,741	1.61%	7.28%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	22,398,507	82,794,571	22,273,812	78,077,210	0.56%	6.04%
4 - 5 + axles; trucks, auto with 3+ axle trailers	89,349,266	620,305,601	88,887,749	588,476,739	0.52%	5.41%
Total	1,016,452,461	\$ 1,439,338,699	992,969,543	\$ 1,379,065,080	2.36%	4.37%

Illinois State Toll Highway Authority
Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited)
For the quarter ended December 31, 2024 and December 31, 2023

					2024 vs 2023	
	2024		2023		% Transaction	% Revenue
Class of Vehicle	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	224,738,500	177,594,525	217,565,430	170,660,159	3.30%	4.06%
2 - 2 axles/6 tires; single unit trucks, buses	4,221,887	9,774,970	4,104,380	9,013,687	2.86%	8.45%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,515,548	20,369,250	5,455,998	19,072,399	1.09%	6.80%
4 - 5 + axles; trucks, auto with 3+ axle trailers	22,191,070	154,410,546	22,107,530	146,949,437	0.38%	5.08%
Total	256,667,005	\$ 362,149,291	249,233,338	\$ 345,695,681	2.98%	4.76%