

#### **Trust Indenture Statements**

(Preliminary and Unaudited)

For the Period Ending December 31, 2024

# The Illinois State Toll Highway Authority Comparative Net Revenue - Trust Indenture (Preliminary and Unaudited) For the Periods Ended December 31, 2024 and December 31, 2023 \$'s In Thousands

Quarterly Information			Percentage Increase/
	12/31/2024	12/31/2023	(Decrease)
Total Revenue	\$ 414,797 \$	393,219	5.49%
Total Operating Expense	\$ 112,956 \$	119,556	-5.52%
Net Revenue*	\$ 301,841 \$	273,663	10.30%
Transactions	256,667	249,233	2.98%
YTD information			Percentage Increase/
	12/31/2024	12/31/2023	(Decrease)
Total Revenue	\$ 1,699,336 \$	1,601,357	6.12%
Total Operating Expense	\$ 421,562 \$	416,020	1.33%
Net Revenue*	\$ 1,277,774 \$	1,185,337	7.80%
Transactions	1,016,452	992,970	2.36%

<sup>\* #</sup>s may not foot due to rounding.

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (PRELIMINARY AND UNAUDITED) FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2024

	Revenue Fund							
		Maintenance a	nd Operations					
				(3)	(2)			<b>-</b>
	Revenue	Operating Sub Account	Operating Reserve Sub Account	Debt Service		Renewal and Replacement	Improvement	Total Revenue Fund
REVENUES	Revenue	Sub Account	Sub Account	Debt Servic	e Debt Reserve	керіасепіені	Improvement	Revenue Fund
Toll Revenue	\$ 1,439,338,699	¢ .	\$ -	\$	- \$ -	\$ -	\$ -	\$ 1,439,338,699
Toll Evasion Recovery-Net	144,190,005	Ψ -	Ψ -	Ψ	- ψ	Ψ -	Ψ -	144,190,005
Concessions	1,232,060	-	-		- -		_	1,232,060
Investment Income	15,626,534	-	-	8,769,652	15,470,708	24,041,980	24,128,343	88,037,217
Miscellaneous	26,538,144	-	-	0,100,002			- 1,120,010	26,538,144
Allocation of Revenues	(1,625,414,128)	441,207,319	-	468,213,536	-	240,000,000	475,993,273	-
Total Revenues	1,511,314	441,207,319	-	476,983,188	3 15,470,708	264,041,980	500,121,616	1,699,336,125
OPERATING EXPENSES:								
Administration	_	5,287,822	_		_	_	_	5.287.822
Business Systems	_	23,285,549	_		_	_	_	23,285,549
Diversity and Strategic Development	-	5,465,005	_		_	_	_	5,465,005
Engineering	-	77,119,823	_		_	_	_	77,119,823
Executive and Directors	-	3.053.862	_		_	_	_	3,053,862
Facilities and Fleet	-	52,652,657	-		<u>.</u>	-	_	52,652,657
Finance	-	100,641,488	-		<u>.</u>	-	_	100,641,488
Information Technology	-	42,182,725	-		-	-	-	42,182,725
Inspector General	-	1,299,915	-		<u>.</u>	-	-	1,299,915
Internal Audit	-	2,244,620	-		-	-	-	2,244,620
Legal	-	1,764,913	-		-	-	-	1,764,913
Operations	-	74,587,732	-			-	-	74,587,732
Planning	-	4,052,578	-		-	-	-	4,052,578
Procurement	-	3,445,536	-		-	-	-	3,445,536
Security and Safety	-	3,222,007	-		-	-	-	3,222,007
Stakeholder Engagement	-	1,677,143	-		-	-	-	1,677,143
State Police Troop 15		19,578,153	-		-	-	-	19,578,153
Total Departmental Expenses	-	421,561,528	-	-	-	-	-	421,561,528
Net Revenues <sup>(6)</sup>								1,277,774,597
OTHER DECREASES/(INCREASES):								
Capital Expenditures	-	-	-		-	235,430,755	806,783,424	1,042,214,179
Capital Exp Reimb by Bond Proceeds (1)	-	-	-	•	-	-	-	-
Bond Principal Payments	-	-	-	155,025,000		-	-	155,025,000
Bond Interest	-	-	-	355,579,671		-	-	355,579,671
Bond - Other Financing Costs	-	-	-	91,151		-	-	298,046
Build America Bond Interest Subsidy	-	-	-	(13,628,615	•	-	-	(13,628,615)
Transfer of Excess DRA Funds <sup>(2)</sup>	-	-	-	(13,511,149	, , ,	-	-	-
Net adjustments related to refundings (5)	-	-	-	(13,743,462	2) 4,568,992	-	-	(9,174,470)
Net Other Decreases/(Increases)		-	-	469,812,596	18,287,036	235,430,755	806,783,424	1,530,313,811
CHANGE IN FUND BALANCE	1,511,314	19,645,791	-	7,170,592	(2,816,328)	28,611,225	(306,661,808)	(252,539,214)
FUND BALANCE, JANUARY 1, 2024	11,951,079	10,088,807	27,400,000	167,257,036	494,282,130	373,512,404	611,447,817	1,695,939,273
FUND BALANCE, DECEMBER 31, 2024	\$ 13,462,393	\$ 29,734,598	\$ 27,400,000	\$ 174,427,628	3 \$ 491,465,802	\$ 402,123,629	\$ 304,786,009	\$ 1,443,400,059
See page 6 for Notes to these statements								

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (PRELIMINARY AND UNAUDITED) FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2024

Toll Revenue		 Revenue Fund	Construction Fund		
Toll Evasion Recovery-Net Concessions Concessions Investment Income 88,037,217 All Sevenues 1,699,336,125	REVENUES		(4)		
Concessions   1,232,060	Toll Revenue	\$ 1,439,338,699	\$	-	
Investment Income   88,037,217	Toll Evasion Recovery-Net	144,190,005		-	
Miscellaneous         26,538,144         -           Total Revenues         1,699,336,125         -           OPERATING EXPENSES:         -           Administration         5,287,822         -           Business Systems         23,285,549         -           Diversity and Strategic Development         5,465,005         -           Engineering         77,119,823         -           Executive and Directors         3,053,862         -           Facilities and Fleet         52,652,657         -           Finance         100,641,488         -           Information Technology         42,182,725         -           Inspector General         1,299,915         -           Internal Audit         2,244,620         -           Legal         1,764,913         -           Operations         74,587,732         -           Planning         4,052,578         -           Procurement         3,445,536         -           Security and Safety         3,222,007         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597 </td <td>Concessions</td> <td>1,232,060</td> <td></td> <td>-</td>	Concessions	1,232,060		-	
Total Revenues         1,699,336,125         -           OPERATING EXPENSES:         Administration         5,287,822         -           Business Systems         23,285,549         -           Diversity and Strategic Development         5,465,005         -           Engineering         77,119,823         -           Executive and Directors         3,053,862         -           Eacilities and Fleet         52,652,657         -           Finance         100,641,488         -           Information Technology         42,182,725         -           Inspector General         1,299,915         -           Internal Audit         2,224,620         -           Legal         1,764,913         -           Operations         74,587,732         -           Planning         4,052,578         -           Procurement         3,445,536         -           Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           Stake Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         - <td>Investment Income</td> <td></td> <td></td> <td>-</td>	Investment Income			-	
OPERATING EXPENSES:           Administration         5,287,822         -           Business Systems         23,285,549         -           Diversity and Strategic Development         5,465,005         -           Engineering         77,119,823         -           Executive and Directors         3,053,862         -           Facilities and Fleet         52,652,657         -           Finance         100,641,488         -           Information Technology         42,182,725         -           Inspector General         1,299,915         -           Internal Audit         2,244,620         -           Legal         1,764,913         -           Operations         74,587,732         -           Planning         4,052,578         -           Procurement         3,445,536         -           Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):					
Administration 5,287,822 - Business Systems 23,285,549 - Diversity and Strategic Development 5,465,005 - Engineering 77,119,823 - Executive and Directors 3,053,862 - Eacilities and Fleet 52,652,657 - Encilities and Fleet 100,641,488 - Information Technology 42,182,725 - Inspector General 1,299,915 - Internal Audit 2,244,620 - Legal 1,764,913 - Operations 74,587,732 - Planning 4,052,578 - Procurement 3,445,536 - Procurement 3,445,536 - Security and Safety 3,222,007 - Stakeholder Engagement 1,677,143 - State Police Troop 15 19,578,153 - Total Departmental Expenses 421,561,528 - Net Revenues (6) 1,277,774,597 - OTHER DECREASES/(INCREASES):  Capital Exp Reimb by Bond Proceeds (1)	Total Revenues	1,699,336,125			
Business Systems         23,285,549         -           Diversity and Strategic Development         5,465,005         -           Engineering         77,119,823         -           Executive and Directors         3,053,862         -           Facilities and Fleet         52,652,657         -           Finance         100,641,488         -           Information Technology         42,182,725         -           Inspector General         1,299,915         -           Internal Audit         2,244,620         -           Legal         1,764,913         -           Operations         74,587,732         -           Planning         4,052,578         -           Procurement         3,445,536         -           Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues         1,277,774,597         -           OTHER DECREASES/(INCREASES):         -         -           Capital Exp Reimb by Bond Proceeds (1)         -         -         -	OPERATING EXPENSES:				
Diversity and Strategic Development   5,465,005   -	Administration	5,287,822		-	
Engineering   77,119,823   -     Executive and Directors   3,053,862   -     Facilities and Fleet   52,652,657   -     Finance   100,641,488   -     Information Technology   42,182,725   -     Inspector General   1,299,915   -     Internal Audit   2,244,620   -     Legal   1,764,913   -     Operations   74,587,732   -     Planning   4,052,578   -     Procurement   3,445,536   -     Security and Safety   3,222,007   -     State Police Troop 15   19,578,153   -     Total Departmental Expenses   421,561,528   -     Net Revenues   (6)   1,277,774,597   -     OTHER DECREASES/(INCREASES):   Capital Expenditures   1,042,214,179   -     Capital Expenditures   1,042,214,179   -     Capital Expenditures   355,579,671   -     Bond Principal Payments   155,025,000   -     Bond Interest Bond Interest Subsidy   (13,628,615)   -     Transfer of Excess DRA Funds   (2)   -     Net adjustments related to refundings   (9,174,470)   -     Net Other Decreases/(Increases)   1,530,313,811   -     CHANGE IN FUND BALANCE   (252,539,214)   -	Business Systems	23,285,549		-	
Executive and Directors   3,053,862   -     Facilities and Fleet   52,652,657   -     Finance   100,641,488   -     Information Technology   42,182,725   -     Inspector General   1,299,915   -     Internal Audit   2,244,620   -     Legal   1,764,913   -     Operations   74,587,732   -     Planning   4,052,578   -     Procurement   3,445,536   -     Security and Safety   3,222,007   -     Stakeholder Engagement   1,677,143   -     State Police Troop 15   19,578,153   -     Total Departmental Expenses   421,561,528   -     Net Revenues (6)   1,277,774,597   -     OTHER DECREASES/(INCREASES):	Diversity and Strategic Development	5,465,005		-	
Facilities and Fleet   52,652,657   - 1	Engineering	77,119,823		-	
Finance   100,641,488   - 1     Information Technology   42,182,725   - 1     Inspector General   1,299,915   - 1     Internal Audit   2,244,620   - 1     Legal   1,764,913   - 1     Operations   74,587,732   - 1     Planning   4,052,578   - 1     Procurement   3,445,536   - 1     Security and Safety   3,222,007   - 1     Stakeholder Engagement   1,677,143   - 1     State Police Troop 15   19,578,153   - 1     Total Departmental Expenses   421,561,528   - 1     Net Revenues   (6)   1,277,774,597   - 1     OTHER DECREASES/(INCREASES):  Capital Expenditures   1,042,214,179   - 1     Capital Exp Reimb by Bond Proceeds   1   - 1     Bond Principal Payments   155,025,000   - 1     Bond Principal Payments   355,579,671   - 1     Bond Other Financing Costs   298,046   - 1     Build America Bond Interest Subsidy   (13,628,615)   - 1     Transfer of Excess DRA Funds   - 1     Net adjustments related to refundings   (9,174,470)   - 1     Net Other Decreases/(Increases)   1,530,313,811   - 1     CHANGE IN FUND BALANCE   (252,539,214)   - 1     FUND BALANCE, JANUARY 1, 2024   1,695,939,273   - 1	Executive and Directors	3,053,862		-	
Information Technology	Facilities and Fleet	52,652,657		-	
Inspector General   1,299,915   -	Finance	100,641,488		-	
Internal Audit	Information Technology	42,182,725		-	
Legal	Inspector General	1,299,915		-	
Operations         74,587,732         -           Planning         4,052,578         -           Procurement         3,445,536         -           Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):         -         -           Capital Expenditures         1,042,214,179         -           Capital Expenditures         1,042,214,179         -           Capital Expenditures         155,025,000         -           Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         13,628,615)         -           Transfer of Excess DRA Funds(2)         -         -           Net adjustments related to refundings(5)         (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN F	Internal Audit	, ,		-	
Planning         4,052,578         -           Procurement         3,445,536         -           Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):         -         -           Capital Expenditures         1,042,214,179         -           Capital Expenditures         1,042,214,179         -           Capital Expenditures         155,025,000         -           Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds(2)         -         -           Net adjustments related to refundings(5)         (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -	Legal	' '		-	
Procurement         3,445,536         -           Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):         -         -           Capital Expenditures         1,042,214,179         -           Capital Expenditures         1,042,214,179         -           Capital Exp Reimb by Bond Proceeds (1)         -         -           Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds(2)         -         -           Net adjustments related to refundings(5)         (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273	Operations	74,587,732		-	
Security and Safety         3,222,007         -           Stakeholder Engagement         1,677,143         -           State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):         -         -           Capital Expenditures         1,042,214,179         -           Capital Exp Reimb by Bond Proceeds (1)         -         -         -           Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds(2)         -         -           Net adjustments related to refundings(5)         (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Planning	4,052,578		-	
Stakeholder Engagement       1,677,143       -         State Police Troop 15       19,578,153       -         Total Departmental Expenses       421,561,528       -         Net Revenues (6)       1,277,774,597       -         OTHER DECREASES/(INCREASES):       -       -         Capital Expenditures       1,042,214,179       -         Capital Exp Reimb by Bond Proceeds (1)       -       -         Bond Principal Payments       155,025,000       -         Bond Interest       355,579,671       -         Bond - Other Financing Costs       298,046       -         Build America Bond Interest Subsidy       (13,628,615)       -         Transfer of Excess DRA Funds(2)       -       -         Net adjustments related to refundings(5)       (9,174,470)       -         Net Other Decreases/(Increases)       1,530,313,811       -         CHANGE IN FUND BALANCE       (252,539,214)       -         FUND BALANCE, JANUARY 1, 2024       1,695,939,273       -	Procurement	3,445,536		-	
State Police Troop 15         19,578,153         -           Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):         Second From the company of the compan	Security and Safety	3,222,007		-	
Total Departmental Expenses         421,561,528         -           Net Revenues (6)         1,277,774,597         -           OTHER DECREASES/(INCREASES):           Capital Expenditures         1,042,214,179         -           Capital Exp Reimb by Bond Proceeds (1)         -         -           Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds(2)         -         -           Net adjustments related to refundings(5)         (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Stakeholder Engagement	1,677,143		-	
Net Revenues (6)       1,277,774,597       -         OTHER DECREASES/(INCREASES):         Capital Expenditures       1,042,214,179       -         Capital Exp Reimb by Bond Proceeds (1)       -       -         Bond Principal Payments       155,025,000       -         Bond Interest       355,579,671       -         Bond - Other Financing Costs       298,046       -         Build America Bond Interest Subsidy       (13,628,615)       -         Transfer of Excess DRA Funds(2)       -       -         Net adjustments related to refundings(5)       (9,174,470)       -         Net Other Decreases/(Increases)       1,530,313,811       -         CHANGE IN FUND BALANCE       (252,539,214)       -         FUND BALANCE, JANUARY 1, 2024       1,695,939,273       -	•			-	
OTHER DECREASES/(INCREASES):           Capital Expenditures         1,042,214,179         -           Capital Exp Reimb by Bond Proceeds (1)         -         -           Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds(2)         -         -           Net adjustments related to refundings(5)         (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Total Departmental Expenses	 421,561,528		-	
Capital Expenditures       1,042,214,179       -         Capital Exp Reimb by Bond Proceeds (1)       -       -         Bond Principal Payments       155,025,000       -         Bond Interest       355,579,671       -         Bond - Other Financing Costs       298,046       -         Build America Bond Interest Subsidy       (13,628,615)       -         Transfer of Excess DRA Funds(2)       -       -         Net adjustments related to refundings(5)       (9,174,470)       -         Net Other Decreases/(Increases)       1,530,313,811       -         CHANGE IN FUND BALANCE       (252,539,214)       -         FUND BALANCE, JANUARY 1, 2024       1,695,939,273       -	Net Revenues <sup>(6)</sup>	1,277,774,597		-	
Capital Exp Reimb by Bond Proceeds (1)       -       -         Bond Principal Payments       155,025,000       -         Bond Interest       355,579,671       -         Bond - Other Financing Costs       298,046       -         Build America Bond Interest Subsidy       (13,628,615)       -         Transfer of Excess DRA Funds(2)       -       -         Net adjustments related to refundings(5)       (9,174,470)       -         Net Other Decreases/(Increases)       1,530,313,811       -         CHANGE IN FUND BALANCE       (252,539,214)       -         FUND BALANCE, JANUARY 1, 2024       1,695,939,273       -	OTHER DECREASES/(INCREASES):				
Bond Principal Payments         155,025,000         -           Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds <sup>(2)</sup> -         -           Net adjustments related to refundings <sup>(5)</sup> (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Capital Expenditures	1,042,214,179		-	
Bond Interest         355,579,671         -           Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds <sup>(2)</sup> -         -           Net adjustments related to refundings <sup>(5)</sup> (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Capital Exp Reimb by Bond Proceeds (1)	-		-	
Bond - Other Financing Costs         298,046         -           Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds <sup>(2)</sup> -         -           Net adjustments related to refundings <sup>(5)</sup> (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Bond Principal Payments	155,025,000		-	
Build America Bond Interest Subsidy         (13,628,615)         -           Transfer of Excess DRA Funds <sup>(2)</sup> -         -           Net adjustments related to refundings <sup>(5)</sup> (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Bond Interest	355,579,671		-	
Transfer of Excess DRA Funds <sup>(2)</sup> -         -           Net adjustments related to refundings <sup>(5)</sup> (9,174,470)         -           Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Bond - Other Financing Costs	298,046		-	
Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -		(13,628,615)		-	
Net Other Decreases/(Increases)         1,530,313,811         -           CHANGE IN FUND BALANCE         (252,539,214)         -           FUND BALANCE, JANUARY 1, 2024         1,695,939,273         -	Net adjustments related to refundings <sup>(5)</sup>	(9,174,470)		-	
FUND BALANCE, JANUARY 1, 2024 1,695,939,273 -	· · · · · · · · · · · · · · · · · · ·			-	
· · · · · · · · · · · · · · · · · · ·	CHANGE IN FUND BALANCE	(252,539,214)		-	
FUND BALANCE, DECEMBER 31, 2024 \$ 1,443,400,059 \$ -	FUND BALANCE, JANUARY 1, 2024	 1,695,939,273		-	
	FUND BALANCE, DECEMBER 31, 2024	\$ 1,443,400,059	\$	-	

See page 6 for Notes to these statements

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (PRELIMINARY AND UNAUDITED) FOR THE 4TH QUARTER ENDED DECEMBER 31, 2024

	Revenue Fund							
		Maintananaa	and Operations					
			and Operations	(3)	(2)			
	D	Operating	Operating Reserve			Renewal and		Total
	Revenue	Sub Account	Sub Account	Debt Service	Debt Reserve	Replacement	Improvement	Revenue Fund
REVENUES								
Toll Revenue	\$ 362,149,291	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 362,149,291
Toll Evasion Recovery-Net	22,949,800	Ψ -	Ψ -	Ψ -	Ψ -	Ψ -	Ψ -	22,949,800
Concessions	301,911	_	_	-	_	_	_	301,911
Investment Income	3,303,777	_	_	3,302,667	4,169,868	5,836,356	4,533,700	21,146,368
Miscellaneous	8,249,906	-	_	-	-	-	-	8,249,906
Allocation of Revenues	(398,110,345)	113,223,274	_	111,671,600	-	60,000,000	113,215,471	· · ·
Total Revenues	(1,155,660)	113,223,274	-	114,974,267.00	4,169,868	65,836,356	117,749,171	414,797,276
OPERATING EXPENSES:								
Administration	-	1,462,153	-	-	-	=	-	1,462,153
Business Systems	-	5,311,191	-	-	-	=	-	5,311,191
Diversity and Strategic Development	-	1,299,556	-	-	-	-	-	1,299,556
Engineering	-	19,284,686	-	-	-	-	-	19,284,686
Executive and Directors	-	766,520	-	-	-	-	-	766,520
Facilities and Fleet	-	13,966,700	-	-	-	-	-	13,966,700
Finance	-	26,048,140	-	-	-	-	-	26,048,140
Information Technology	-	11,798,241	-	-	-	-	-	11,798,241
Inspector General	-	342,316	-	-	-	-	-	342,316
Internal Audit	-	694,432	-	-	-	-	-	694,432
Legal	-	559,189	-	-	-	-	-	559,189
Operations	-	23,718,294	-	-	-	-	-	23,718,294
Planning	-	899,525	-	-	-	-	-	899,525
Procurement	-	930,584	-	-	-	-	-	930,584
Security and Safety	-	870,887	-	-	-	=	-	870,887
Stakeholder Engagement	-	476,828	-	-	-	=	-	476,828
State Police Troop 15	-	4,526,750	-	-	-	=	-	4,526,750
Total Departmental Expenses	-	112,955,992	-	-	-	-	-	112,955,992
Net Revenues								301,841,284
OTHER DECREASES/(INCREASES):								
Capital Expenditures						79,441,659	205,550,475	284,992,134
Capital Experiorities  Capital Exp Reimb by Bond Proceeds (1)		_	_	_		79,441,039	203,330,473	204,332,134
Bond Principal Payments	-	_	-	-	-	- -	_	- -
Bond Interest	-	_	_	88,881,764	_	_	_	88,881,764
Bond - Other Financing Costs	-	_	-	53,060	51,724	_	-	104,784
Build America Bond Interest Subsidy	-	-	_	(6,785,629)	,	-	-	(6,785,629)
Transfer of Excess DRA Funds(2)	-	_	-	(13,511,149)	13,511,149	_	-	-
Net adjustments related to refundings <sup>(5)</sup>	-	_	_	-	-	_	_	-
Net Other Decreases/(Increases)	-	-	-	68,638,046	13,562,873	79,441,659	205,550,475	367,193,053
not outer boordaboo (moroacoc)				00,000,010	10,002,010	70,111,000	200,000,110	001,100,000
CHANGE IN FUND BALANCE	(1,155,660)	267,282	-	46,336,221	(9,393,005)	(13,605,303)	(87,801,304)	(65,351,769)
FUND BALANCE, SEPTEMBER 30, 2024	14,618,053	29,467,316	27,400,000	128,091,407	500,858,807	415,728,932	392,587,313	1,508,751,828
FUND BALANCE, DECEMBER 31, 2024	\$ 13,462,393	\$ 29,734,598	\$ 27,400,000	\$ 174,427,628	\$ 491,465,802	\$ 402,123,629	\$ 304,786,009	\$ 1,443,400,059

See page 6 for Notes to these statements

### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (PRELIMINARY AND UNAUDITED) FOR THE 4TH QUARTER ENDED DECEMBER 31, 2024

	Revenue Fund	Construction Fund
DEVENUE	- Fulla	(4)
REVENUES	Ф 200 4 40 004   Ф	• •
Toll Revenue Toll Evasion Recovery-Net	\$ 362,149,291 \$ 22,949,800	-
Concessions	301,911	-
Investment Income	21,146,368	
Miscellaneous	8,249,906	_
Total Revenues	414,797,276	-
OPERATING EXPENSES:		
Administration	1,462,153	-
Business Systems	5,311,191	-
Diversity and Strategic Development	1,299,556	-
Engineering	19,284,686	-
Executive and Directors	766,520	-
Facilities and Fleet	13,966,700	-
Finance	26,048,140	-
Information Technology	11,798,241	-
Inspector General	342,316	-
Internal Audit	694,432	-
Legal	559,189	-
Operations	23,718,296	-
Planning	899,525	-
Procurement	930,584	-
Security and Safety	870,887	-
Stakeholder Engagement	476,828	-
State Police Troop 15	4,526,750	<u> </u>
Total Departmental Expenses	112,955,992	<u> </u>
Net Revenues	301,841,284	-
OTHER DECREASES/(INCREASES):		
Capital Expenditures	284,992,134	-
Capital Exp Reimb by Bond Proceeds (1)	-	-
Bond Principal Payments	-	-
Bond Interest	88,881,764	-
Bond - Other Financing Costs	104,784	-
Build America Bond Interest Subsidy	(6,785,629)	-
Bond Issuance Costs	-	-
Transfer of Excess DRA Funds <sup>(2)</sup>	-	-
Net adjustments related to refundings <sup>(5)</sup>		-
Net Other Decreases/(Increases)	367,193,053	<u> </u>
CHANGE IN FUND BALANCE	(65,351,769)	-
FUND BALANCE, SEPTEMBER 30, 2024	1,508,751,828	<u> </u>
FUND BALANCE, DECEMBER 31, 2024	\$ 1,443,400,059 \$	-
See page 6 for Notes to these statements		

Illinois State Toll Highway Authority

Notes (Unaudited) to the Statements of Changes in Fund Balance
For the periods ended December 31, 2024

Note: the Quarterly Financial Reporting is on an accrual basis.

- (1) "Capital Expenditures Reimbursed by Bond Proceeds" is recorded at the time of any such reimbursement(s).
- (2) Investments held by the Bond Trustee at December 31, 2024 in the Debt Reserve Account ("DRA") consist of \$5.8 million of money market funds and \$477.0 million of US Treasuries maturing on dates ranging from January 15, 2025, through January 25, 2029.
  In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
  The Policy expires January 1, 2033.
- (3) Investments held by the Bond Trustee in the Debt Service Account at December 31, 2024 consist of \$233.9 million of money market funds and \$94.3 million of US Treasuries maturing on January 1, 2025.
- (4) There are no funds held in the Construction Fund as of December 31, 2024.
- Net adjustments related to the refunding and defeasance of the Series 2013A and 2014B bonds on January 4th consists of:

  (i) \$4,568,991.87 of Debt Reserve Account funds in excess of the Debt Reserve Requirement which were applied to the refunding escrow; and

  (ii) \$13,743,461.52 of various refunding-related adjustments to the Debt Service Account, including \$13,657,587.22 of excess funds remaining after the redemption in full of the refunded bonds, which such excess funds were applied to the Series 2024A Interest Sub-account of the Debt Service Account.
- Net revenues for the year ending 12/31/2024 totaling \$1,278 million exceeds the applicable net revenue requirement of \$757.9 million (debt service payments plus required deposit for Renewal and Replacement) for the year ending 12/31/2024.

  Debt service utilized in the calculation of the net revenue requirement differs slightly from revenues allocated to debt service due to certain timing differences between transfer dates and payment dates.

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (AUDITED) FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2023

Part			Revenue Fund								
Part				Maintenance a	and Operations						
Toll Revenue				Operating	Operating Reserve				Renewal and		Total
To   Revenue   \$ 1,379,065,080   \$   \$   \$   \$   \$   \$   \$   \$   \$			Revenue	Sub Account	Sub Account		Debt Service	Debt Reserve	Replacement	Improvement	Revenue Fund
Total Ensign Recovery-Net	REVENUES										
Concessions   1,242,086		\$		\$ -	\$ -	\$	- \$	- \$	-	\$ -	• .,,,
Miscolament Income   17,888,791   9,93,094   18,036,701   29,020   36,26,26   37,285,782   30,046,172   30,	Toll Evasion Recovery-Net			-	-		-	-	-	-	
Minicalilaneous   7,525,752   495,737,894   276,000,00   296,203,451   7,525,752   1,000,001   1,000				-	-		-	-	-	-	, ,
Allocation of Revenues   1,448,45,617   39,945,172   495,77,894   70,000,000   20,000   70,			, ,	=	-		8,773,301	9,933,094	18,038,750	29,542,300	
Marcian of Last 19 Days of Toll Revenue   (99.982,025   30.485,172			, ,	-	-		-	-	-	-	7,525,752
Deferation   Communication				390,495,172	-		495,737,894	-	276,000,000	, ,	-
Persatting EXPENSES:   Administration				<u>-</u>							
Authoritation	Total Revenues	-	(13,358,857)	390,495,172	-		504,511,195	9,933,094	294,038,750	415,737,776	1,601,357,130
Authoritation	OPERATING EXPENSES:										
Pub   Pub			_	4.650.980	_		-	-	_	_	4.650.980
Diversity and Strategic Development			_		-		-	-	_	_	
Policy   P	•		=	, ,	-		-	-	_	=	
Figure   F			-	, ,	_		_	-	_	_	, ,
Paculty and Directors			-	, ,	_		_	-	_	-	, ,
Facilities and Fleet			-		_		_	-	_	-	
Information Technology			-	, ,	-		-	-	-	-	, ,
Page	Finance		-	, ,	-		-	-	-	-	, ,
Page	Information Technology		-	, ,	-		-	-	-	-	, ,
Internal Audit	· · · · · · · · · · · · · · · · · · ·		-		-		_	-	_	-	
Operations         73,168,289         -         -         -         -         73,168,289           Planning         4,165,069         -         -         -         -         -         -         73,168,289           Procurement         3,166,111         -         -         -         -         -         4,165,069           Procurement         3,166,111         -	·		-		-		-	-	-	-	
Planning         4,165,069         -         -         -         -         4,165,069         Procurement         -         4,165,069         Procurement         -         -         -         -         -         4,165,069         Procurement         -	Legal		-	1,321,808	-		-	-	-	-	1,321,808
Procurement         3,166,111         -         -         -         -         3,166,111           Security and Safety         2,904,259         -         -         -         -         2,904,259           State Police Troop 15         36,935,098         -         -         -         -         36,935,098           Net Revenue         -         416,019,789         -         -         -         -         416,019,789           OTHER DECREASIS/(INCREASES):           Capital Expenditures         -	Operations		-	73,168,289	-		-	-	-	-	73,168,289
Security and Safety         2,904,259         -         -         -         2,904,259           State Police Troop 15         36,935,098         -         -         -         -         36,935,098           Net Revenues         -<	Planning		-	4,165,069	-		-	-	-	-	4,165,069
State Police Troop 15         36,935,098         -         -         -         -         36,935,098           Total Departmental Expenses         416,019,789         -         -         -         -         416,019,789           Net Revenues         -         -         -         416,019,789           CHARCES/(INCREASES/(INC	Procurement		-	3,166,111	-		-	-	-	-	3,166,111
Total Departmental Expenses         416,019,789         -         -         -         -         416,019,789           Net Revenues         1,185,337,341           OTHER DECREASES/(INCREASES):           Capital Expenditures         -	Security and Safety		-	2,904,259	-		-	-	-	-	2,904,259
Net Revenues	State Police Troop 15		-	36,935,098	-		-	-	-	-	36,935,098
OTHER DECREASES/(INCREASES):           Capital Expenditures         -         -         -         -         222,936,549         728,064,291         951,000,840           Capital Expe Reimb by Bond Proceeds         -         -         -         -         (118,732,679)         (417,468,001)         (536,200,680)           Bond Principal Payments         -         -         45,925,000         -         -         45,925,000           Bond Interest         -         -         359,831,740         -         -         26,647           Bond - Other Financing Costs         -         -         59,750         206,897         -         -         266,647           Build America Bond Interest Subsidy         -         -         -         (13,571,260)         -         -         -         (21,231,393)           Bond Proceeds - 2023A Series         -         -         -         392,245,230         (21,024,496)         104,203,870         310,596,290         786,020,894           CHANGE IN FUND BALANCE         (13,358,857)         (25,524,617)         -         112,265,965         30,957,590         189,834,880         105,141,486         399,316,447           FUND BALANCE, JANUARY 1, 2023         25,309,936         35,61	Total Departmental Expenses		-	416,019,789	-		-	-	-	-	416,019,789
Capital Expenditures         -         -         -         -         -         222,936,549         728,064,291         951,000,840           Capital Exp Reimb by Bond Proceeds         -         -         -         -         -         (118,732,679)         (417,468,001)         (536,200,680)           Bond Principal Payments         -         -         45,925,000         -         -         -         45,925,000           Bond Interest         -         -         -         359,831,740         -         -         -         266,647           Build America Bond Interest Subsidy         - <t< th=""><th>Net Revenues</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th>1,185,337,341</th></t<>	Net Revenues										1,185,337,341
Capital Expenditures         -         -         -         -         -         222,936,549         728,064,291         951,000,840           Capital Exp Reimb by Bond Proceeds         -         -         -         -         -         (118,732,679)         (417,468,001)         (536,200,680)           Bond Principal Payments         -         -         45,925,000         -         -         -         45,925,000           Bond Interest         -         -         -         359,831,740         -         -         -         266,647           Build America Bond Interest Subsidy         - <t< td=""><td>OTHER DECREASES/(INCREASES):</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	OTHER DECREASES/(INCREASES):										
Capital Exp Reimb by Bond Proceeds         -			-	-	-		-	-	222,936,549	728,064,291	951,000,840
Bond Interest   Substitute	Capital Exp Reimb by Bond Proceeds		-	-	-		-	-	(118,732,679)	(417,468,001)	(536,200,680)
Bond - Other Financing Costs 59,750 206,897 266,647  Build America Bond Interest Subsidy (13,571,260) (13,571,260)  Bond Issuance Costs (21,231,393) (21,231,393)  Net Other Decreases/(Increases) 392,245,230 (21,024,496) 104,203,870 310,596,290 786,020,894  CHANGE IN FUND BALANCE (13,358,857) (25,524,617) - 112,265,965 30,957,590 189,834,880 105,141,486 399,316,447  FUND BALANCE, JANUARY 1, 2023 25,309,936 35,613,424 27,400,000 54,991,071 463,324,540 183,677,524 506,306,331 1,296,622,826			-	-	-		45,925,000	-	-	-	
Build America Bond Interest Subsidy         -         -         -         (13,571,260)         -         -         -         (13,571,260)           Bond Issuance Costs         -	Bond Interest		-	-	-		359,831,740	-	-	-	359,831,740
Bond Issuance Costs	Bond - Other Financing Costs		-	=	-		59,750	206,897	-	-	266,647
Bond Proceeds - 2023A Series         -         -         -         -         (21,231,393)         -         -         (21,231,393)           Net Other Decreases/(Increases)         -         -         -         -         392,245,230         (21,024,496)         104,203,870         310,596,290         786,020,894           CHANGE IN FUND BALANCE         (13,358,857)         (25,524,617)         -         112,265,965         30,957,590         189,834,880         105,141,486         399,316,447           FUND BALANCE, JANUARY 1, 2023         25,309,936         35,613,424         27,400,000         54,991,071         463,324,540         183,677,524         506,306,331         1,296,622,826	Build America Bond Interest Subsidy		-	-	-		(13,571,260)	-	-	-	(13,571,260)
Net Other Decreases/(Increases)         -         -         -         392,245,230         (21,024,496)         104,203,870         310,596,290         786,020,894           CHANGE IN FUND BALANCE         (13,358,857)         (25,524,617)         -         112,265,965         30,957,590         189,834,880         105,141,486         399,316,447           FUND BALANCE, JANUARY 1, 2023         25,309,936         35,613,424         27,400,000         54,991,071         463,324,540         183,677,524         506,306,331         1,296,622,826	Bond Issuance Costs		-	-	-		-	-	-	-	=
CHANGE IN FUND BALANCE         (13,358,857)         (25,524,617)         -         112,265,965         30,957,590         189,834,880         105,141,486         399,316,447           FUND BALANCE, JANUARY 1, 2023         25,309,936         35,613,424         27,400,000         54,991,071         463,324,540         183,677,524         506,306,331         1,296,622,826	Bond Proceeds - 2023A Series		-	-	-		-	(21,231,393)	-	-	(21,231,393)
FUND BALANCE, JANUARY 1, 2023 25,309,936 35,613,424 27,400,000 54,991,071 463,324,540 183,677,524 506,306,331 1,296,622,826	Net Other Decreases/(Increases)		-	-	-		392,245,230	(21,024,496)	104,203,870	310,596,290	786,020,894
	CHANGE IN FUND BALANCE		(13,358,857)	(25,524,617)	-		112,265,965	30,957,590	189,834,880	105,141,486	399,316,447
	FUND BALANCE, JANUARY 1, 2023		25,309,936	35,613,424	27,400,000		54,991,071	463,324,540	183,677,524	506,306,331	1,296,622,826
	FUND BALANCE, DECEMBER 31, 2023	\$	11,951,079	\$ 10,088,807	\$ 27,400.000	\$	167,257,036 \$	494,282,130 \$	373,512,404	\$ 611,447,817	

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (AUDITED) FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2023

	Revenue Fund	Construction Fund		
REVENUES				
Toll Revenue	\$ 1,379,065,080 \$	=		
Toll Evasion Recovery-Net	129,247,096	=		
Concessions	1,242,966	-		
Investment Income	84,276,236	2,532,106		
Miscellaneous	7,525,752	-		
Total Revenues	1,601,357,130	2,532,106		
OPERATING EXPENSES:				
Administration	4,650,980	-		
Business Systems	22,618,140	-		
Communications	1,332,184	-		
Diversity and Strategic Development	6,056,344	-		
Engineering	77,106,351	-		
Executive and Directors	2,685,976	-		
Facilities and Fleet	42,020,078	-		
Finance	92,821,940	-		
Information Technology	41,955,611	-		
Inspector General	1,250,486	-		
Internal Audit	1,861,065	-		
Legal	1,321,808	-		
Operations	73,168,289	-		
Planning	4,165,069	-		
Procurement	3,166,111	-		
Security and Safety	2,904,259	-		
State Police Troop 15	36,935,098	<u>-</u>		
Total Departmental Expenses	416,019,789	-		
Net Revenues	1,185,337,341	2,532,106		
OTHER DECREASES/(INCREASES):				
Capital Expenditures	951,000,840	-		
Capital Exp Reimb by Bond Proceeds	(536,200,680)	536,200,680		
Bond Principal Payments	45,925,000	-		
Bond Interest	359,831,740	-		
Bond - Other Financing Costs	266,647	-		
Build America Bond Interest Subsidy	(13,571,260)	-		
Bond Issuance Costs	-	1,773,670		
Bond Proceeds - Series 2023A	(21,231,393)	(535,442,244)		
Net Other Decreases/(Increases)	786,020,894	2,532,106		
CHANGE IN FUND BALANCE	399,316,447	-		
FUND BALANCE, JANUARY 1, 2023	1,296,622,826	-		
FUND BALANCE, DECEMBER 31, 2023	\$ 1,695,939,273 \$	-		

#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED) FOR THE 4TH QUARTER ENDED DECEMBER 31, 2023

	Revenue Fund								
	Maintenance and Operations								
	(6)		Operating	Operating Reserve	(4)	(3)	Renewal and		Total
	Revenue		Sub Account	Sub Account	Debt Service	Debt Reserve	Replacement	Improvement	Revenue Fund
	Rovellae	<u> </u>	Cub / toocuin	Cub / tooculit	2051 001 1100	DOD! NOOO! VO	Кориссински	improvement	rtovonao i una
REVENUES									
Toll Revenue	\$ 345,695	5,682	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 345,695,682
Toll Evasion Recovery-Net	20,243	3,186	-	-	-	-	-	-	20,243,186
Concessions	300	),391	-	-	-	-	-	-	300,391
Investment Income	(28,027	7,151)	-	-	3,714,496	2,968,109	18,038,750	29,542,300	26,236,504
Miscellaneous	742	2,942	-	-	-	-	-	-	742,942
Allocation of Revenues	(316,814	1,412)	106,626,960	-	128,218,592	-	69,000,000	12,968,860	-
Allocation of Last 19 Days of Toll Revenue (6)	(99,992	2,025)	-	-	-	-	-	99,992,025	-
Total Revenues	(77,85	,387)	106,626,960	-	131,933,088	2,968,109	87,038,750	142,503,185	393,218,705
OPERATING EXPENSES:									
Administration		-	1,447,717	-	-	-	-	-	1,447,717
Business Systems		-	5,714,766	-	-	-	-	-	5,714,766
Communications		-	423,800	-	-	-	-	-	423,800
Diversity and Strategic Development		-	1,510,026	-	-	-	-	-	1,510,026
Engineering		-	26,892,113	-	-	-	-	-	26,892,113
Executive and Directors		-	801,980	-	-	=	-	-	801,980
Facilities and Fleet		-	13,959,110	-	-	-	-	-	13,959,110
Finance		-	24,706,025	-	-	-	-	-	24,706,025
Information Technology		-	10,443,012	-	-	-	-	-	10,443,012
Inspector General		-	341,475	-	-	-	-	-	341,475
Internal Audit		-	539,193	-	-	-	-	-	539,193
Legal		-	407,309	-	-	-	-	-	407,309
Operations		-	20,350,731	-	-	-	-	-	20,350,731
Planning		-	1,273,745	-	-	-	-	-	1,273,745
Procurement		-	1,013,493	-	-	-	-	-	1,013,493
Security and Safety		-	853,816	-	-	-	-	-	853,816
State Police Troop 15		-	8,877,398	-	-	-	-	-	8,877,398
Total Departmental Expenses		-	119,555,709	-	-	-	-	-	119,555,709
Net Revenues									273,662,996
OTHER DECREASES/(INCREASES):									
Capital Expenditures (1)		_	_	_	_	_	59,347,717	203,723,706	263,071,423
Capital Experimental Systems (1)		_	_	_	_	_	(118,732,679)	200,720,700	(118,732,679)
Bond Principal Payments		_	_	_	_	_	(110,702,073)	_	(110,702,073)
Bond Interest (2)		_	_	_	92,398,200	_	_	_	92,398,200
Bond - Other Financing Costs		_	_	_	10,250	51,724	_	_	61,974
Build America Bond Interest Subsidy		_	_	_	(6,785,630)	51,724	_	_	(6,785,630)
Bond Proceeds - 2023A Series		_	_	-	(0,700,000)	_	_	-	(0,700,000)
Net Other Decreases/(Increases)		-	-	-	85,622,820	51,724	(59,384,962)	203,723,706	230,013,288
,					•	•			· ·
CHANGE IN FUND BALANCE	(77,85	,387)	(12,928,749)	-	46,310,268	2,916,385	146,423,712	(61,220,521)	43,649,708
FUND BALANCE, SEPTEMBER 30, 2023	89,802	2,466	23,017,556	27,400,000	120,946,768	491,365,745	227,088,692	672,668,338	1,652,289,565
FUND BALANCE, DECEMBER 31, 2023	\$ 11,95	,079	\$ 10,088,807	\$ 27,400,000	\$ 167,257,036	\$ 494,282,130	\$ 373,512,404	\$ 611,447,817	\$ 1,695,939,273

## THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED) FOR THE 4TH QUARTER ENDED DECEMBER 31, 2023

		Revenue Fund	Construction Fund		
		(6)	(5)		
REVENUES	•		.,		
Toll Revenue	\$	345,695,682	\$ -		
Toll Evasion Recovery-Net		20,243,186	-		
Concessions		300,391	205 442		
Investment Income Miscellaneous		26,236,505 742,942	305,413		
Total Revenues		393,218,706	305,413		
OPERATING EXPENSES:		000,210,700	000,410		
Administration		1,447,717	_		
Business Systems		5,714,766	_		
Communications		423,799	_		
Diversity and Strategic Development		1,510,026	_		
Engineering		26,892,112	-		
Executive and Directors		801,980	_		
Facilities and Fleet		13,959,110	-		
Finance		24,706,026	-		
Information Technology		10,443,012	-		
Inspector General		341,475	-		
Internal Audit		539,193	-		
Legal		407,309	-		
Operations		20,350,731	-		
Planning		1,273,745	-		
Procurement		1,013,493	-		
Security and Safety		853,817	-		
State Police Troop 15		8,877,398	-		
Total Departmental Expenses		119,555,709	-		
Net Revenues		273,662,997	305,413		
OTHER DECREASES/(INCREASES):					
Capital Expenditures (1)		263,071,423	-		
Capital Exp Reimb by Bond Proceeds (1)		(118,732,679)	118,732,679		
Bond Principal Payments		-	-		
Bond Interest (2)		92,398,200	-		
Bond - Other Financing Costs		61,975	-		
Build America Bond Interest Subsidy		(6,785,630)	-		
Bond Issuance Costs		-	-		
Bond Proceeds - Series 2023A		-	-		
Net Other Decreases/(Increases)		230,013,289	118,732,679		
CHANGE IN FUND BALANCE		43,649,708	(118,427,266)		
FUND BALANCE, SEPTEMBER 30, 2023		1,652,289,565	118,427,266		
FUND BALANCE, DECEMBER 31, 2023	\$	1,695,939,273	\$ -		

Illinois State Toll Highway Authority Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited) YTD for the periods ended December 31, 2024 and December 31, 2023

-					2024 vs	2023
	202	24	2	2023	% Transaction	% Revenue
Class of Vehicle	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	887,850,103	\$ 697,309,330	865,219,680	\$ 676,222,389	2.62%	3.12%
2 - 2 axles/6 tires; single unit trucks, buses	16,854,585	38,929,197	16,588,302	36,288,741	1.61%	7.28%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	22,398,507	82,794,571	22,273,812	78,077,210	0.56%	6.04%
4 - 5 + axles; trucks, auto with 3+ axle trailers	89,349,266	620,305,601	88,887,749	588,476,739	0.52%	5.41%
Total	1,016,452,461	\$ 1,439,338,699	992,969,543	\$ 1,379,065,080	2.36%	4.37%

Illinois State Toll Highway Authority Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited) For the quarter ended December 31, 2024 and December 31, 2023

					2024 vs	2023
	20	24	2023		% Transaction	% Revenue
Class of Vehicle	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	224,738,500	177,594,525	217,565,430	170,660,159	3.30%	4.06%
2 - 2 axles/6 tires; single unit trucks, buses	4,221,887	9,774,970	4,104,380	9,013,687	2.86%	8.45%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,515,548	20,369,250	5,455,998	19,072,399	1.09%	6.80%
4 - 5 + axles; trucks, auto with 3+ axle trailers	22,191,070	154,410,546	22,107,530	146,949,437	0.38%	5.08%
Total	256,667,005	\$ 362,149,291	249,233,338	\$ 345,695,681	2.98%	4.76%