



## Trust Indenture Statements (Unaudited)

For the Period Ending June 30, 2024

**The Illinois State Toll Highway Authority**  
**Comparative Net Revenue - Trust Indenture (Unaudited)**  
**For the Periods Ended June 30, 2024 and June 30, 2023**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	06/30/2024	06/30/2023	
Total Revenue	\$ 424,629	\$ 412,016	3.06%
Total Operating Expense	\$ 99,339	\$ 98,497	0.85%
Net Revenue*	<u>\$ 325,290</u>	<u>\$ 313,519</u>	3.75%
Transactions	261,667	257,458	1.63%

<u>YTD information</u>			Percentage Increase/ (Decrease)
	06/30/2024	06/30/2023	
Total Revenue	\$ 823,643	\$ 784,550	4.98%
Total Operating Expense	\$ 204,777	\$ 204,704	0.04%
Net Revenue*	<u>\$ 618,866</u>	<u>\$ 579,846</u>	6.73%
Transactions	491,320	482,115	1.91%

\* #s may not foot due to rounding.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)**  
**FOR THE SIX MONTHS ENDED JUNE 30, 2024**

	Revenue Fund							
	Maintenance and Operations		(3) Debt Service	(2) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Revenue	Operating Sub Account						Operating Reserve Sub Account
<b>REVENUES</b>								
Toll Revenue	\$ 697,328,985	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 697,328,985
Toll Evasion Recovery-Net	78,976,786	-	-	-	-	-	-	78,976,786
Concessions	608,008	-	-	-	-	-	-	608,008
Investment Income	8,448,464	-	-	3,502,071	7,097,154	12,196,366	13,919,891	45,163,946
Miscellaneous	1,565,182	-	-	-	-	-	-	1,565,182
Allocation of Revenues	(766,182,400)	215,160,012	-	233,467,828	-	120,000,000	197,554,560	-
<b>Total Revenues</b>	<b>20,745,025</b>	<b>215,160,012</b>	<b>-</b>	<b>236,969,899</b>	<b>7,097,154</b>	<b>132,196,366</b>	<b>211,474,451</b>	<b>823,642,907</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	2,436,229	-	-	-	-	-	2,436,229
Business Systems	-	11,694,629	-	-	-	-	-	11,694,629
Diversity and Strategic Development	-	2,737,147	-	-	-	-	-	2,737,147
Engineering	-	40,301,395	-	-	-	-	-	40,301,395
Executive and Directors	-	1,525,711	-	-	-	-	-	1,525,711
Facilities and Fleet	-	25,795,315	-	-	-	-	-	25,795,315
Finance	-	50,156,582	-	-	-	-	-	50,156,582
Information Technology	-	20,499,994	-	-	-	-	-	20,499,994
Inspector General	-	633,750	-	-	-	-	-	633,750
Internal Audit	-	863,385	-	-	-	-	-	863,385
Legal	-	755,708	-	-	-	-	-	755,708
Operations	-	32,310,343	-	-	-	-	-	32,310,343
Planning	-	2,068,146	-	-	-	-	-	2,068,146
Procurement	-	1,669,929	-	-	-	-	-	1,669,929
Security and Safety	-	1,435,531	-	-	-	-	-	1,435,531
Stakeholder Engagement	-	798,245	-	-	-	-	-	798,245
State Police Troop 15	-	9,094,612	-	-	-	-	-	9,094,612
<b>Total Departmental Expenses</b>	<b>-</b>	<b>204,776,651</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>204,776,651</b>
<b>Net Revenues</b>								<b>618,866,256</b>
<b>OTHER DECREASES/(INCREASES):</b>								
Capital Expenditures	-	-	-	-	-	90,057,238	391,318,278	481,375,516
Capital Exp Reimb by Bond Proceeds <sup>(1)</sup>	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	155,025,000	-	-	-	155,025,000
Bond Interest	-	-	-	177,816,146	-	-	-	177,816,146
Bond - Other Financing Costs	-	-	-	25,340	103,448	-	-	128,788
Build America Bond Interest Subsidy	-	-	-	(6,812,181)	-	-	-	(6,812,181)
Bond Proceeds - 2024A Series	-	-	-	-	-	-	-	-
Net adjustments related to refundings <sup>(5)</sup>	-	-	-	(13,743,462)	4,568,992	-	-	(9,174,470)
<b>Net Other Decreases/(Increases)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>312,310,843</b>	<b>4,672,440</b>	<b>90,057,238</b>	<b>391,318,278</b>	<b>798,358,799</b>
<b>CHANGE IN FUND BALANCE</b>	<b>20,745,025</b>	<b>10,383,361</b>	<b>-</b>	<b>(75,340,944)</b>	<b>2,424,714</b>	<b>42,139,128</b>	<b>(179,843,827)</b>	<b>(179,492,543)</b>
<b>FUND BALANCE, JANUARY 1, 2024</b>	<b>11,951,079</b>	<b>10,088,807</b>	<b>27,400,000</b>	<b>167,257,036</b>	<b>494,282,130</b>	<b>373,512,404</b>	<b>611,447,817</b>	<b>1,695,939,273</b>
<b>FUND BALANCE, JUNE 30, 2024</b>	<b>\$ 32,696,104</b>	<b>\$ 20,472,168</b>	<b>\$ 27,400,000</b>	<b>\$ 91,916,092</b>	<b>\$ 496,706,844</b>	<b>\$ 415,651,532</b>	<b>\$ 431,603,990</b>	<b>\$ 1,516,446,730</b>

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)  
FOR THE SIX MONTHS ENDED JUNE 30, 2024**

	Revenue Fund	Construction Fund
<b>REVENUES</b>		(4)
Toll Revenue	\$ 697,328,985	\$ -
Toll Evasion Recovery-Net	78,976,786	-
Concessions	608,008	-
Investment Income	45,163,946	-
Miscellaneous	1,565,182	-
<b>Total Revenues</b>	<u>823,642,907</u>	<u>-</u>
<b>OPERATING EXPENSES:</b>		
Administration	2,436,229	-
Business Systems	11,694,629	-
Diversity and Strategic Development	2,737,147	-
Engineering	40,301,395	-
Executive and Directors	1,525,711	-
Facilities and Fleet	25,795,315	-
Finance	50,156,582	-
Information Technology	20,499,994	-
Inspector General	633,750	-
Internal Audit	863,385	-
Legal	755,708	-
Operations	32,310,343	-
Planning	2,068,146	-
Procurement	1,669,929	-
Security and Safety	1,435,531	-
Stakeholder Engagement	798,245	-
State Police Troop 15	9,094,612	-
<b>Total Departmental Expenses</b>	<u>204,776,651</u>	<u>-</u>
<b>Net Revenues</b>	618,866,256	-
<b>OTHER DECREASES/(INCREASES):</b>		
Capital Expenditures	481,375,516	-
Capital Exp Reimb by Bond Proceeds <sup>(1)</sup>	-	-
Bond Principal Payments	155,025,000	-
Bond Interest	177,816,146	-
Bond - Other Financing Costs	128,788	-
Build America Bond Interest Subsidy	(6,812,181)	-
Bond Proceeds - Series 2024A	-	-
Net Fund Applied to Refundings <sup>(5)</sup>	(9,174,470)	-
<b>Net Other Decreases/(Increases)</b>	<u>798,358,799</u>	<u>-</u>
<b>CHANGE IN FUND BALANCE</b>	(179,492,543)	-
<b>FUND BALANCE, JANUARY 1, 2024</b>	1,695,939,273	-
<b>FUND BALANCE, JUNE 30, 2024</b>	<u>\$ 1,516,446,730</u>	<u>\$ -</u>

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)**  
**FOR THE 2ND QUARTER ENDED JUNE 30, 2024**

	Revenue Fund							Total Revenue Fund
	Maintenance and Operations		(3) Debt Service	(2) Debt Reserve	Renewal and Replacement	Improvement		
	Revenue	Operating Sub Account						
<b>REVENUES</b>								
Toll Revenue	\$ 364,915,488	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 364,915,488
Toll Evasion Recovery-Net	35,811,765	-	-	-	-	-	-	35,811,765
Concessions	311,842	-	-	-	-	-	-	311,842
Investment Income	4,372,707	-	2,590,295	3,572,815	5,943,567	6,174,030	-	22,653,414
Miscellaneous	936,675	-	-	-	-	-	-	936,675
Allocation of Revenues	(382,594,772)	112,824,031	-	118,095,499	-	60,000,000	91,675,242	-
<b>Total Revenues</b>	<b>23,753,705</b>	<b>112,824,031</b>	<b>-</b>	<b>120,685,794</b>	<b>3,572,815</b>	<b>65,943,567</b>	<b>97,849,272</b>	<b>424,629,184</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	1,247,311	-	-	-	-	-	1,247,311
Business Systems	-	5,847,500	-	-	-	-	-	5,847,500
Communications	-	1,366,493	-	-	-	-	-	1,366,493
Diversity and Strategic Development	-	18,719,526	-	-	-	-	-	18,719,526
Engineering	-	757,353	-	-	-	-	-	757,353
Executive and Directors	-	12,934,452	-	-	-	-	-	12,934,452
Facilities and Fleet	-	25,454,598	-	-	-	-	-	25,454,598
Finance	-	7,902,165	-	-	-	-	-	7,902,165
Information Technology	-	320,051	-	-	-	-	-	320,051
Inspector General	-	523,223	-	-	-	-	-	523,223
Internal Audit	-	460,167	-	-	-	-	-	460,167
Legal	-	15,375,256	-	-	-	-	-	15,375,256
Operations	-	1,143,468	-	-	-	-	-	1,143,468
Planning	-	941,777	-	-	-	-	-	941,777
Procurement	-	729,273	-	-	-	-	-	729,273
Security and Safety	-	390,688	-	-	-	-	-	390,688
State Police Troop 15	-	5,226,192	-	-	-	-	-	5,226,192
<b>Total Departmental Expenses</b>	<b>-</b>	<b>99,339,493</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>99,339,493</b>
<b>Net Revenues</b>								<b>325,289,691</b>
<b>OTHER DECREASES/(INCREASES):</b>								
Capital Expenditures	-	-	-	-	56,376,621	169,295,050	-	225,671,671
Capital Exp Reimb by Bond Proceeds <sup>(1)</sup>	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest	-	-	-	88,881,762	-	-	-	88,881,762
Bond - Other Financing Costs	-	-	-	12,500	51,724	-	-	64,224
Build America Bond Interest Subsidy	-	-	-	(6,785,630)	-	-	-	(6,785,630)
Bond Proceeds - 2024A Series	-	-	-	-	-	-	-	-
Net adjustments related to refundings <sup>(5)</sup>	-	-	-	-	-	-	-	-
<b>Net Other Decreases/(Increases)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>82,108,632</b>	<b>51,724</b>	<b>56,376,621</b>	<b>169,295,050</b>	<b>307,832,027</b>
<b>CHANGE IN FUND BALANCE</b>	<b>23,753,706</b>	<b>13,484,538</b>	<b>-</b>	<b>38,577,162</b>	<b>3,521,091</b>	<b>9,566,946</b>	<b>(71,445,778)</b>	<b>17,457,664</b>
<b>FUND BALANCE, MARCH 31, 2024</b>	<b>8,942,398</b>	<b>6,987,630</b>	<b>27,400,000</b>	<b>53,338,930</b>	<b>493,185,753</b>	<b>406,084,586</b>	<b>503,049,769</b>	<b>1,498,989,066</b>
<b>FUND BALANCE, JUNE 30, 2024</b>	<b>\$ 32,696,104</b>	<b>\$ 20,472,168</b>	<b>\$ 27,400,000</b>	<b>\$ 91,916,092</b>	<b>\$ 496,706,844</b>	<b>\$ 415,651,532</b>	<b>\$ 431,603,991</b>	<b>\$ 1,516,446,730</b>

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)**  
**FOR THE 2ND QUARTER ENDED JUNE 30, 2024**

	Revenue Fund	Construction Fund
<b>REVENUES</b>		(4)
Toll Revenue	\$ 364,915,488	\$ -
Toll Evasion Recovery-Net	35,811,765	-
Concessions	311,842	-
Investment Income	22,653,414	-
Miscellaneous	936,675	-
<b>Total Revenues</b>	<u>424,629,184</u>	<u>-</u>
<b>OPERATING EXPENSES:</b>		
Administration	1,247,311	-
Business Systems	5,847,500	-
Communications	1,366,493	-
Diversity and Strategic Development	18,719,526	-
Engineering	757,353	-
Executive and Directors	12,934,452	-
Facilities and Fleet	25,454,598	-
Finance	7,902,165	-
Information Technology	320,051	-
Inspector General	523,223	-
Internal Audit	460,167	-
Legal	15,375,256	-
Operations	1,143,468	-
Planning	941,777	-
Procurement	729,273	-
Security and Safety	390,688	-
State Police Troop 15	5,226,192	-
<b>Total Departmental Expenses</b>	<u>99,339,493</u>	<u>-</u>
<b>Net Revenues</b>	325,289,691	-
<b>OTHER DECREASES/(INCREASES):</b>		
Capital Expenditures	225,671,671	-
Capital Exp Reimb by Bond Proceeds <sup>(1)</sup>	-	-
Bond Principal Payments	-	-
Bond Interest	88,881,762	-
Bond - Other Financing Costs	64,224	-
Build America Bond Interest Subsidy	(6,785,630)	-
Bond Issuance Costs	-	-
Bond Proceeds - Series 2023A	-	-
<b>Net Other Decreases/(Increases)</b>	<u>307,832,027</u>	<u>-</u>
<b>CHANGE IN FUND BALANCE</b>	17,457,664	-
<b>FUND BALANCE, MARCH 31, 2024</b>	1,498,989,066	-
<b>FUND BALANCE, JUNE 30, 2024</b>	<u>\$ 1,516,446,730</u>	<u>\$ -</u>

See page 6 for Notes to these statements

Illinois State Toll Highway Authority  
Notes (Unaudited) to the Statements of Changes in Fund Balance  
For the periods ended June 30, 2024

Note: the Quarterly Financial Reporting is on an accrual basis.

- (1) "Capital Expenditures Reimbursed by Bond Proceeds" is recorded at the time of any such reimbursement(s).
- (2) Investments held by the Bond Trustee at June 30, 2024 in the Debt Reserve Account consist of \$20.1 million of money market funds and \$469.0 million of US Treasuries maturing on dates ranging from July 15, 2024, through August 23, 2027. In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). The Policy expires January 1, 2033.
- (3) Investments held by the Bond Trustee in the Debt Service Account at June 30, 2024 consist of \$193.5 million of money market funds and \$54.2 million of US Treasuries maturing on January 1, 2025.
- (4) There are no funds held in the Construction Fund as of June 30, 2024.
- (5) Net adjustments related to the refunding and defeasance of the Series 2013A and 2014B bonds on January 4th consists of:
  - (i) \$4,568,991.87 of Debt Reserve Account funds in excess of the Debt Reserve Requirement which were applied to the refunding escrow; and
  - (ii) \$13,743,461.52 of various refunding-related adjustments to the Debt Service Account, including \$13,657,587.22 of excess funds remaining after the redemption in full of the refunded bonds, which such excess funds were applied to the Series 2024A Interest Sub-account of the Debt Service Account.

*re. the DEBT RESERVE ACCOUNT*

Date	Decrease/ (Increase)	Description
1/4/24	\$4,568,991.87	Portion of Debt Reserve Account exceeding the Debt Reserve Requirement, which was applied to the Refunding Escrow

*re. the DEBT SERVICE ACCOUNT*

Date	Decrease/ (Increase)	Description
1/3/24	\$52,000.73	Posting of Dec 2023 investment earnings to the Series 2013A Interest Sub-account of the Debt Service Account, such funds on Jan 4th deemed to be securing the defeased 2013A bonds
1/3/24	51,553.65	Posting of Dec 2023 investment earnings to the Series 2014B Interest Sub-account of the Debt Service Account, such funds on Jan 4th deemed to be securing the defeased 2014B bonds
1/4/24	114,120.46	Series 2013A Interest Account funds (the portion known on Dec 14 would be available Jan 4) transferred to the Refunding Escrow
1/4/24	113,117.52	Series 2014B Interest Account funds (the portion known on Dec 14 would be available Jan 4) transferred to the Refunding Escrow
1/4/24	(208,333.33)	Series 2013A bond interest accrued January 1-3, which as a result of the refundings was covered by the Refunding Escrow
1/4/24	(208,333.33)	Series 2014B bond interest accrued January 1-3, which as a result of the refundings was covered by the Refunding Escrow
4/2/24	(13,543,353.40)	Refunding Escrow Account funds remaining after redemption of the Series 2013A/2014B Bonds, which such funds were transferred to the Series 2024A Interest Sub-account of the Debt Service Account
4/3/24	(54,485.48)	Series 2013A Interest Account funds remaining after redemption of the 2013A bonds, such funds transferred to the Series 2024A Interest Sub-account of the Debt Service Account
4/3/24	(54,009.66)	Series 2014B Interest Account funds remaining after redemption of the 2014B bonds, such funds transferred to the Series 2024A Interest Sub-account of the Debt Service Account
4/3/24	(5,738.68)	After payment of all Series 2024A bond issuance costs, remaining Series 2024A Costs of Issuance Account funds transferred to the Series 2024A Interest Sub-account of the Debt Service Account.

<b>(\$13,743,461.52)</b>	<b>DEBT SERVICE ACCOUNT refunding-related adjustments</b>
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**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)**  
**FOR THE SIX MONTHS ENDED JUNE 30, 2023**

	Revenue Fund							
	Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account					
<b>REVENUES</b>								
Toll Revenue	\$ 673,287,470	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 673,287,470
Toll Evasion Recovery-Net	73,891,727	-	-	-	-	-	-	73,891,727
Concessions	609,218	-	-	-	-	-	-	609,218
Investment Income	27,022,577	-	-	3,009,684	4,111,782	-	-	34,144,043
Miscellaneous	2,617,824	-	-	-	-	-	-	2,617,824
Allocation of Revenues	(738,892,942)	177,241,252	-	242,334,439	-	138,000,000	181,317,251	-
<b>Total Revenues</b>	<b>38,535,874</b>	<b>177,241,252</b>	<b>-</b>	<b>245,344,123</b>	<b>4,111,782</b>	<b>138,000,000</b>	<b>181,317,251</b>	<b>784,550,282</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	2,052,705	-	-	-	-	-	2,052,705
Business Systems	-	11,263,324	-	-	-	-	-	11,263,324
Communications	-	618,036	-	-	-	-	-	618,036
Diversity and Strategic Development	-	3,206,885	-	-	-	-	-	3,206,885
Engineering	-	36,363,333	-	-	-	-	-	36,363,333
Executive and Directors	-	1,214,904	-	-	-	-	-	1,214,904
Facilities and Fleet	-	19,095,887	-	-	-	-	-	19,095,887
Finance	-	46,925,847	-	-	-	-	-	46,925,847
Information Technology	-	24,156,985	-	-	-	-	-	24,156,985
Inspector General	-	611,673	-	-	-	-	-	611,673
Internal Audit	-	819,016	-	-	-	-	-	819,016
Legal	-	589,055	-	-	-	-	-	589,055
Operations	-	34,416,909	-	-	-	-	-	34,416,909
Planning	-	2,078,436	-	-	-	-	-	2,078,436
Procurement	-	1,415,272	-	-	-	-	-	1,415,272
Security and Safety	-	1,371,725	-	-	-	-	-	1,371,725
State Police Troop 15	-	18,504,029	-	-	-	-	-	18,504,029
<b>Total Departmental Expenses</b>	<b>-</b>	<b>204,704,019</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>204,704,019</b>
<b>Net Revenues</b>								<b>579,846,263</b>
<b>OTHER DECREASES/(INCREASES):</b>								
Capital Expenditures	-	-	-	-	-	106,349,102	325,728,430	432,077,532
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	(417,468,001)	(417,468,001)
Bond Principal Payments	-	-	-	45,925,000	-	-	-	45,925,000
Bond Interest	-	-	-	175,035,340	-	-	-	175,035,340
Bond - Other Financing Costs	-	-	-	49,500	103,448	-	-	152,948
Build America Bond Interest Subsidy	-	-	-	(6,785,630)	-	-	-	(6,785,630)
Bond Proceeds - 2023A Series	-	-	-	-	(21,231,393)	-	-	(21,231,393)
<b>Net Other Decreases/(Increases)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>214,224,210</b>	<b>(21,127,945)</b>	<b>106,349,102</b>	<b>(91,739,571)</b>	<b>207,705,796</b>
<b>CHANGE IN FUND BALANCE</b>	<b>38,535,874</b>	<b>(27,462,767)</b>	<b>-</b>	<b>31,119,913</b>	<b>25,239,727</b>	<b>31,650,898</b>	<b>273,056,822</b>	<b>372,140,467</b>
<b>FUND BALANCE, JANUARY 1, 2023</b>	<b>25,309,936</b>	<b>35,613,424</b>	<b>27,400,000</b>	<b>54,991,071</b>	<b>463,324,540</b>	<b>183,677,524</b>	<b>506,306,331</b>	<b>1,296,622,826</b>
<b>FUND BALANCE, JUNE 30, 2023</b>	<b>\$ 63,845,810</b>	<b>\$ 8,150,657</b>	<b>\$ 27,400,000</b>	<b>\$ 86,110,984</b>	<b>\$ 488,564,267</b>	<b>\$ 215,328,422</b>	<b>\$ 779,363,153</b>	<b>\$ 1,668,763,293</b>



**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)  
FOR THE SIX MONTHS ENDED JUNE 30, 2023**

	Revenue Fund	Construction Fund
<b>REVENUES</b>		
Toll Revenue	\$ 673,287,470	\$ -
Toll Evasion Recovery-Net	73,891,727	-
Concessions	609,218	-
Investment Income	34,144,043	637,352
Miscellaneous	2,617,824	-
<b>Total Revenues</b>	<u>784,550,282</u>	<u>637,352</u>
<b>OPERATING EXPENSES:</b>		
Administration	2,052,705	-
Business Systems	11,263,324	-
Communications	618,036	-
Diversity and Strategic Development	3,206,885	-
Engineering	36,363,333	-
Executive and Directors	1,214,904	-
Facilities and Fleet	19,095,887	-
Finance	46,925,847	-
Information Technology	24,156,985	-
Inspector General	611,673	-
Internal Audit	819,016	-
Legal	589,055	-
Operations	34,416,909	-
Planning	2,078,436	-
Procurement	1,415,272	-
Security and Safety	1,371,725	-
State Police Troop 15	18,504,029	-
<b>Total Departmental Expenses</b>	<u>204,704,019</u>	<u>-</u>
<b>Net Revenues</b>	579,846,263	637,352
<b>OTHER DECREASES/(INCREASES):</b>		
Capital Expenditures	432,077,532	-
Capital Exp Reimb by Bond Proceeds	(417,468,001)	417,468,001
Bond Principal Payments	45,925,000	-
Bond Interest	175,035,340	-
Bond - Other Financing Costs	152,948	-
Build America Bond Interest Subsidy	(6,785,630)	-
Bond Issuance Costs	-	1,791,670
Bond Proceeds - Series 2023A	(21,231,393)	(535,442,244)
<b>Net Other Decreases/(Increases)</b>	<u>207,705,796</u>	<u>(116,182,573)</u>
<b>CHANGE IN FUND BALANCE</b>	372,140,467	116,819,925
<b>FUND BALANCE, JANUARY 1, 2023</b>	1,296,622,826	-
<b>FUND BALANCE, JUNE 30, 2023</b>	<u>\$ 1,668,763,293</u>	<u>\$ 116,819,925</u>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED)**  
**FOR THE 2ND QUARTER ENDED JUNE 30, 2023**

	Revenue Fund							
	Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account					
<b>REVENUES</b>								
Toll Revenue	\$ 353,777,581	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 353,777,581
Toll Evasion Recovery-Net	36,196,149	-	-	-	-	-	-	36,196,149
Concessions	314,167	-	-	-	-	-	-	314,167
Investment Income	15,141,235	-	2,225,061	2,184,280	-	-	-	19,550,576
Miscellaneous	2,177,742	-	-	-	-	-	-	2,177,742
Allocation of Revenues	(384,339,522)	106,626,960	-	123,619,037	-	69,000,000	85,093,525	-
<b>Total Revenues</b>	<b>23,267,352</b>	<b>106,626,960</b>	<b>-</b>	<b>125,844,098</b>	<b>2,184,280</b>	<b>69,000,000</b>	<b>85,093,525</b>	<b>412,016,215</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	1,070,332	-	-	-	-	-	\$ 1,070,332
Business Systems	-	5,813,183	-	-	-	-	-	5,813,183
Communications	-	295,046	-	-	-	-	-	295,046
Diversity and Strategic Development	-	2,052,352	-	-	-	-	-	2,052,352
Engineering	-	15,035,051	-	-	-	-	-	15,035,051
Executive and Directors	-	652,240	-	-	-	-	-	652,240
Facilities and Fleet	-	9,164,337	-	-	-	-	-	9,164,337
Finance	-	23,728,377	-	-	-	-	-	23,728,377
Information Technology	-	10,916,385	-	-	-	-	-	10,916,385
Inspector General	-	308,929	-	-	-	-	-	308,929
Internal Audit	-	488,233	-	-	-	-	-	488,233
Legal	-	300,992	-	-	-	-	-	300,992
Operations	-	17,009,380	-	-	-	-	-	17,009,380
Planning	-	1,157,357	-	-	-	-	-	1,157,357
Procurement	-	754,767	-	-	-	-	-	754,767
Security and Safety	-	980,376	-	-	-	-	-	980,376
State Police Troop 15	-	8,769,502	-	-	-	-	-	8,769,502
<b>Total Departmental Expenses</b>	<b>-</b>	<b>98,496,841</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>98,496,841</b>
<b>Net Revenues</b>								<b>313,519,374</b>
<b>OTHER DECREASES/(INCREASES):</b>								
Capital Expenditures	-	-	-	-	-	58,637,260	202,804,565	261,441,825
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	(417,468,001)	(417,468,001)
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest	-	-	-	89,049,515	-	-	-	89,049,515
Bond - Other Financing Costs	-	-	-	-	51,724	-	-	51,724
Build America Bond Interest Subsidy	-	-	-	(6,785,630)	-	-	-	(6,785,630)
Bond Proceeds - 2023A Series	-	-	-	-	(21,231,393)	-	-	(21,231,393)
<b>Net Other Decreases/(Increases)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>82,263,885</b>	<b>(21,179,669)</b>	<b>58,637,260</b>	<b>(214,663,436)</b>	<b>(94,941,960)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>23,267,352</b>	<b>8,130,119</b>	<b>-</b>	<b>43,580,213</b>	<b>23,363,949</b>	<b>10,362,740</b>	<b>299,756,961</b>	<b>408,461,334</b>
<b>FUND BALANCE, MARCH 31, 2023</b>	<b>40,578,458</b>	<b>20,538</b>	<b>27,400,000</b>	<b>42,530,771</b>	<b>465,200,318</b>	<b>204,965,682</b>	<b>479,606,192</b>	<b>1,260,301,959</b>
<b>FUND BALANCE, JUNE 30, 2023</b>	<b>\$ 63,845,810</b>	<b>\$ 8,150,657</b>	<b>\$ 27,400,000</b>	<b>\$ 86,110,984</b>	<b>\$ 488,564,267</b>	<b>\$ 215,328,422</b>	<b>\$ 779,363,153</b>	<b>\$ 1,668,763,293</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED)**  
**FOR THE 2ND QUARTER ENDED JUNE 30, 2023**

	Revenue Fund	Construction Fund
<b>REVENUES</b>		
Toll Revenue	\$ 353,777,581	\$ -
Toll Evasion Recovery-Net	36,196,149	-
Concessions	314,167	-
Investment Income	19,550,576	637,352
Miscellaneous	2,177,742	-
<b>Total Revenues</b>	<u>412,016,215</u>	<u>637,352</u>
<b>OPERATING EXPENSES:</b>		
Administration	1,070,332	-
Business Systems	5,813,183	-
Communications	295,046	-
Diversity and Strategic Development	2,052,352	-
Engineering	15,035,051	-
Executive and Directors	652,240	-
Facilities and Fleet	9,164,337	-
Finance	23,728,377	-
Information Technology	10,916,385	-
Inspector General	308,929	-
Internal Audit	488,233	-
Legal	300,992	-
Operations	17,009,380	-
Planning	1,157,357	-
Procurement	754,767	-
Security and Safety	980,376	-
State Police Troop 15	8,769,502	-
<b>Total Departmental Expenses</b>	<u>98,496,841</u>	<u>-</u>
<b>Net Revenues</b>	313,519,374	637,352
<b>OTHER DECREASES/(INCREASES):</b>		
Capital Expenditures	261,441,825	-
Capital Exp Reimb by Bond Proceeds	(417,468,001)	417,468,001
Bond Principal Payments	-	-
Bond Interest	89,049,515	-
Bond - Other Financing Costs	51,724	-
Build America Bond Interest Subsidy	(6,785,630)	-
Bond Issuance Costs	-	1,791,670
Bond Proceeds - Series 2023A	(21,231,393)	(535,442,244)
<b>Net Other Decreases/(Increases)</b>	<u>(94,941,960)</u>	<u>(116,182,573)</u>
<b>CHANGE IN FUND BALANCE</b>	408,461,334	116,819,925
<b>FUND BALANCE, MARCH 31, 2023</b>	1,260,301,959	-
<b>FUND BALANCE, JUNE 30, 2023</b>	<u>\$ 1,668,763,293</u>	<u>\$ 116,819,925</u>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited)  
 YTD for the periods ended June 30, 2024 and June 30, 2023

Class of Vehicle	2024		2023		2024 vs 2023	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	428,243,215	\$ 332,629,133	419,164,163	\$ 325,410,174	2.17%	2.22%
2 - 2 axles/6 tires; single unit trucks, buses	8,183,103	18,815,656	8,152,572	17,818,101	0.37%	5.60%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	10,614,181	39,003,561	10,637,390	37,255,650	-0.22%	4.69%
4 - 5 + axles; trucks, auto with 3+ axle trailers	44,279,627	306,880,635	44,160,445	292,803,545	0.27%	4.81%
<b>Total</b>	<b>491,320,126</b>	<b>\$ 697,328,985</b>	<b>482,114,570</b>	<b>\$ 673,287,470</b>	<b>1.91%</b>	<b>3.57%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited)  
 For the quarter ended June 30, 2024 and June 30, 2023

Class of Vehicle	2024		2023		2024 vs 2023	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	228,527,086	177,087,491	224,351,309	174,395,924	1.86%	1.54%
2 - 2 axles/6 tires; single unit trucks, buses	4,339,954	9,889,924	4,325,692	9,383,457	0.33%	5.40%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,917,955	21,627,648	6,000,800	20,911,645	-1.38%	3.42%
4 - 5 + axles; trucks, auto with 3+ axle trailers	22,882,255	156,310,425	22,779,932	149,086,555	0.45%	4.85%
<b>Total</b>	<b>261,667,250</b>	<b>\$ 364,915,488</b>	<b>257,457,733</b>	<b>\$ 353,777,581</b>	<b>1.64%</b>	<b>3.15%</b>