



## Trust Indenture Statements

For the Period Ending September 30, 2021

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended September 30, 2021 and September 30, 2020**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	09/30/2021	09/30/2020	
Total Revenue	\$ 413,101	\$ 348,624	18.49%
Total Operating Expense	\$ 93,007	\$ 88,607	4.97%
Net Revenue	<u>\$ 320,094</u>	<u>\$ 260,017</u>	23.11%
Transactions	258,768	223,448	15.81%

<u>YTD information</u>			Percentage Increase/ (Decrease)
	09/30/2021	09/30/2020	
Total Revenue	\$ 1,108,410	\$ 943,125	17.53%
Total Operating Expense	\$ 282,416	\$ 252,877	11.68%
Net Revenue	<u>\$ 825,994</u>	<u>\$ 690,248</u>	19.67%
Transactions	695,550	602,336	15.48%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2021**

							PRELIMINARY	UNAUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
<b>REVENUES</b>								
Toll Revenue	\$ 959,397,905	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 959,397,905
Toll Evasion Recovery-Net	125,555,236	-	-	-	-	-	-	125,555,236
Concessions	1,103,354	-	-	-	-	-	-	1,103,354
Investment Income	187,671	-	8,125	1,756,651	-	-	-	1,952,447
Miscellaneous	20,390,038	-	-	-	-	-	-	20,390,038
Transfer of Revenues	(1,017,819,336)	253,849,924	-	343,677,419	-	171,000,000	249,291,993	-
<b>Total Revenues</b>	<b>88,814,868</b>	<b>253,849,924</b>	<b>-</b>	<b>343,685,543</b>	<b>1,756,651</b>	<b>171,000,000</b>	<b>249,291,993</b>	<b>1,108,398,979</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	3,450,061	-	-	-	-	-	3,450,061
Legal (Chief Counsel)	-	1,302,474	-	-	-	-	-	1,302,474
Communications	-	991,527	-	-	-	-	-	991,527
Diversity & Strategic Development	-	3,443,561	-	-	-	-	-	3,443,561
Engineering (Includes Planning)	-	54,358,411	-	-	-	-	-	54,358,411
Executive/Directors	-	2,013,209	-	-	-	-	-	2,013,209
Business Systems (Electronic Tolling)	-	16,077,867	-	-	-	-	-	16,077,867
Finance (Includes Insurance & Risk Mgmt)	-	63,925,639	-	-	-	-	-	63,925,639
Information Technology	-	19,758,361	-	-	-	-	-	19,758,361
Inspector General (Includes Internal Audit)	-	1,564,535	-	-	-	-	-	1,564,535
Toll Operations	-	56,884,774	-	-	-	-	-	56,884,774
State Police	-	29,345,227	-	-	-	-	-	29,345,227
Procurement	-	2,915,818	-	-	-	-	-	2,915,818
Facility and Fleet	-	26,384,786	-	-	-	-	-	26,384,786
Total Departmental Expenses	-	282,416,250	-	-	-	-	-	282,416,250
<b>Net Revenues</b>								<b>825,982,729</b>
<b>OTHER DECREASES:</b>								
Capital Expenditures <sup>(1)</sup>	-	-	-	-	191,261,796	686,899,847	-	878,161,643
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	39,635,000	-	-	-	-	39,635,000
Bond Interest <sup>(2)</sup>	-	-	244,787,850	-	-	-	-	244,787,850
Bond - Other Financing Costs	-	-	10,000	155,172	-	-	-	165,172
Build America Bond Interest Subsidy	-	-	(6,811,167)	-	-	-	-	(6,811,167)
<b>Total Other Decreases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>277,621,683</b>	<b>155,172</b>	<b>191,261,796</b>	<b>686,899,847</b>	<b>1,155,938,498</b>
<b>OTHER INCREASES:</b>								
Bond Proceeds	-	-	-	-	-	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>88,814,868</b>	<b>(28,566,325)</b>	<b>-</b>	<b>66,063,860</b>	<b>1,601,478</b>	<b>(20,261,796)</b>	<b>(437,607,854)</b>	<b>(329,955,770)</b>
<b>FUND BALANCE, JANUARY 1, 2021</b>	<b>1,244,903</b>	<b>6,975,576</b>	<b>27,400,000</b>	<b>53,218,945</b>	<b>427,897,134</b>	<b>185,109,541</b>	<b>598,815,089</b>	<b>1,300,661,188</b>
<b>FUND BALANCE, SEPTEMBER 30, 2021</b>	<b>\$ 90,059,771</b>	<b>\$ (21,590,749)</b>	<b>\$ 27,400,000</b>	<b>\$ 119,282,805</b>	<b>\$ 429,498,613</b>	<b>\$ 164,847,745</b>	<b>\$ 161,207,235</b>	<b>\$ 970,705,419</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2021

<b>PRELIMINARY</b>
<b>UNAUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 959,397,905	\$ -	\$ 959,397,905
Toll Evasion Recovery-Net	125,555,236	-	125,555,236
Concessions	1,103,354	-	1,103,354
Investment Income	1,952,447	11,012	1,963,458
Miscellaneous	20,390,038	-	20,390,038
Transfer from Revenue Fund	-	-	-
<b>Total Revenues</b>	<b>1,108,398,979</b>	<b>11,012</b>	<b>1,108,409,990</b>
<b>OPERATING EXPENSES:</b>			
Administration	3,450,061	-	3,450,061
Legal (Chief Counsel)	1,302,474	-	1,302,474
Communications	991,527	-	991,527
Diversity & Strategic Development	3,443,561	-	3,443,561
Engineering (Includes Planning)	54,358,411	-	54,358,411
Executive/Directors	2,013,209	-	2,013,209
Business Systems (Electronic Tolling)	16,077,867	-	16,077,867
Finance (Includes Insurance & Risk Mgmt)	63,925,639	-	63,925,639
Information Technology	19,758,361	-	19,758,361
Inspector General (Includes Internal Audit)	1,564,535	-	1,564,535
Toll Operations	56,884,774	-	56,884,774
State Police	29,345,227	-	29,345,227
Procurement	2,915,818	-	2,915,818
Facility and Fleet	26,384,786	-	26,384,786
<b>Total Departmental Expenses</b>	<b>282,416,250</b>	<b>-</b>	<b>282,416,250</b>
<b>Net Revenues</b>	<b>825,982,729</b>	<b>11,012</b>	<b>825,993,741</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	878,161,643	-	878,161,643
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	39,635,000	-	39,635,000
Bond Interest <sup>(2)</sup>	244,787,850	-	244,787,850
Bond - Other Financing Costs	165,172	-	165,172
Build America Bond Interest Subsidy	(6,811,167)	-	(6,811,167)
Bond Issuance Costs-Bonds for Construction	-	-	-
<b>Total Other Decreases</b>	<b>1,155,938,498</b>	<b>-</b>	<b>1,155,938,498</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(329,955,770)</b>	<b>11,012</b>	<b>(329,944,758)</b>
<b>FUND BALANCE, JANUARY 1, 2021</b>	<b>1,300,661,188</b>	<b>124,935,561</b>	<b>1,425,596,749</b>
<b>FUND BALANCE, SEPTEMBER 30, 2021</b>	<b>\$ 970,705,419</b>	<b>\$ 124,946,573</b>	<b>\$ 1,095,651,992</b>

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2021**

							PRELIMINARY	UNAUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
<b>REVENUES</b>								
Toll Revenue	\$ 348,540,829	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 348,540,829
Toll Evasion Recovery-Net	45,846,420	-	-	-	-	-	-	45,846,420
Concessions	398,426	-	-	-	-	-	-	398,426
Investment Income	44,717	-	2,882	500,425	-	-	-	548,024
Miscellaneous	17,764,221	-	-	-	-	-	-	17,764,221
Transfer from Revenue Fund	(406,962,492)	94,879,111	-	113,345,635	-	57,000,000	141,737,746	-
<b>Total Revenues</b>	<b>5,632,120</b>	<b>94,879,111</b>	<b>-</b>	<b>113,348,517</b>	<b>500,425</b>	<b>57,000,000</b>	<b>141,737,746</b>	<b>413,097,920</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	1,308,416	-	-	-	-	-	1,308,416
Legal (Chief Counsel)	-	392,912	-	-	-	-	-	392,912
Communications	-	328,741	-	-	-	-	-	328,741
Diversity & Strategic Development	-	1,136,194	-	-	-	-	-	1,136,194
Engineering (Includes Planning)	-	16,111,267	-	-	-	-	-	16,111,267
Executive/Directors	-	537,067	-	-	-	-	-	537,067
Business Systems (Electronic Tolling)	-	5,208,429	-	-	-	-	-	5,208,429
Finance (Includes Insurance & Risk Mgmt)	-	23,683,031	-	-	-	-	-	23,683,031
Information Technology	-	6,289,247	-	-	-	-	-	6,289,247
Inspector General (Includes Internal Audit)	-	493,384	-	-	-	-	-	493,384
Toll Operations	-	17,017,378	-	-	-	-	-	17,017,378
State Police	-	11,149,176	-	-	-	-	-	11,149,176
Procurement	-	1,305,337	-	-	-	-	-	1,305,337
Facility and Fleet	-	8,046,104	-	-	-	-	-	8,046,104
Total Departmental Expenses	-	93,006,685	-	-	-	-	-	93,006,685
<b>Net Revenues</b>								<b>320,091,235</b>
<b>OTHER DECREASES:</b>								
Capital Expenditures <sup>(1)</sup>	-	-	-	-	-	68,683,118	242,445,824	311,128,943
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest <sup>(2)</sup>	-	-	81,595,950	-	-	-	-	81,595,950
Bond - Other Financing Costs	-	-	-	51,724	-	-	-	51,724
Build America Bond Interest Subsidy	-	-	-	-	-	-	-	-
<b>Total Other Decreases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>81,595,950</b>	<b>51,724</b>	<b>68,683,118</b>	<b>242,445,824</b>	<b>392,776,617</b>
<b>OTHER INCREASES:</b>								
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>5,632,120</b>	<b>1,872,426</b>	<b>-</b>	<b>31,752,567</b>	<b>448,701</b>	<b>(11,683,118)</b>	<b>(100,708,078)</b>	<b>(72,685,381)</b>
<b>FUND BALANCE, JUNE 30, 2021</b>	<b>84,427,650</b>	<b>(23,463,176)</b>	<b>27,400,000</b>	<b>87,530,238</b>	<b>429,049,912</b>	<b>176,530,863</b>	<b>261,915,312</b>	<b>1,043,390,800</b>
<b>FUND BALANCE, SEPTEMBER 30, 2021</b>	<b>\$ 90,059,771</b>	<b>\$ (21,590,750)</b>	<b>\$ 27,400,000</b>	<b>\$ 119,282,805</b>	<b>\$ 429,498,613</b>	<b>\$ 164,847,745</b>	<b>\$ 161,207,235</b>	<b>\$ 970,705,419</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2021

<b>PRELIMINARY</b>
<b>UNAUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 348,540,829	\$ -	\$ 348,540,829
Toll Evasion Recovery-Net	45,846,420	-	45,846,420
Concessions	398,426	-	398,426
Investment Income	548,024	3,092	551,117
Miscellaneous	17,764,221	-	17,764,221
Transfer from Revenue Fund	-	-	-
<b>Total Revenues</b>	<b>413,097,920</b>	<b>3,092</b>	<b>413,101,012</b>
<b>OPERATING EXPENSES:</b>			
Administration	1,308,416	-	1,308,416
Legal (Chief Counsel)	392,912	-	392,912
Communications	328,741	-	328,741
Diversity & Strategic Development	1,136,194	-	1,136,194
Engineering (Includes Planning)	16,111,267	-	16,111,267
Executive/Directors	537,067	-	537,067
Business Systems (Electronic Tolling)	5,208,429	-	5,208,429
Finance (Includes Insurance & Risk Mgmt)	23,683,031	-	23,683,031
Information Technology	6,289,247	-	6,289,247
Inspector General (Includes Internal Audit)	493,384	-	493,384
Toll Operations	17,017,378	-	17,017,378
State Police	11,149,176	-	11,149,176
Procurement	1,305,337	-	1,305,337
Facility and Fleet	8,046,104	-	8,046,104
<b>Total Departmental Expenses</b>	<b>93,006,685</b>	<b>-</b>	<b>93,006,685</b>
<b>Net Revenues</b>	<b>320,091,235</b>	<b>3,092</b>	<b>320,094,328</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	311,128,943	-	311,128,943
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	-	-	-
Bond Interest <sup>(2)</sup>	81,595,950	-	81,595,950
Bond - Other Financing Costs	51,724	-	51,724
Build America Bond Interest Subsidy	-	-	-
Bond Issuance Costs-Bonds for Construction	-	-	-
<b>Total Other Decreases</b>	<b>392,776,617</b>	<b>-</b>	<b>392,776,617</b>
<b>OTHER INCREASES:</b>			
Net Funds Applied to Refunding	-	-	-
Bond Proceeds	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(72,685,381)</b>	<b>3,092</b>	<b>(72,682,289)</b>
<b>FUND BALANCE, JUNE 30, 2021</b>	<b>1,043,390,800</b>	<b>124,943,481</b>	<b>1,168,334,281</b>
<b>FUND BALANCE, SEPTEMBER 30, 2021</b>	<b>\$ 970,705,419</b>	<b>\$ 124,946,573</b>	<b>\$ 1,095,651,992</b>

See page 6 for Notes to these statements

**Illinois State Toll Highway Authority**  
**Notes to the YTD Statement of Changes in Fund Balance**  
**For the nine months ended September 30, 2021**

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at September 30, 2021 in the Debt Reserve Account consist of \$356.5 million of money market funds and \$70.0 million of US Treasuries maturing on Dec 1, 2021.

In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).

- (4) Cash/investments in the Debt Service Account at September 30, 2021 consist of \$201.7 million of money market funds.
- (5) Balances held by the Bond Trustee at September 30, 2021 in the Construction Fund consist of \$124.9 million of money market funds.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2020**

							<i>FINAL</i>	<i>AUDITED</i>
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
	Operating Sub Account	Operating Reserve Sub Account						
<b>REVENUES</b>								
Toll Revenue	\$ 856,964,599	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 856,964,599
Toll Evasion Recovery-Net	58,785,400	-	-	-	-	-	-	58,785,400
Concessions	1,055,844	-	-	-	-	-	-	1,055,844
Investment Income	7,532,696	-	271,075	4,842,802	-	-	-	12,646,572
Miscellaneous	13,672,783	-	-	-	-	-	-	13,672,783
Transfer from Revenue Fund	(862,134,894)	285,185,649	-	316,356,166	-	120,000,000	140,593,079	-
<b>Total Revenues</b>	<b>75,876,427</b>	<b>285,185,649</b>	<b>-</b>	<b>316,627,240.69</b>	<b>4,842,802</b>	<b>120,000,000</b>	<b>140,593,079</b>	<b>-</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	2,904,289	-	-	-	-	-	2,904,289
Legal (Chief Counsel)	-	1,160,594	-	-	-	-	-	1,160,594
Communications	-	1,137,169	-	-	-	-	-	1,137,169
Diversity & Strategic Development	-	3,330,240	-	-	-	-	-	3,330,240
Engineering (Includes Planning)	-	68,423,730	-	-	-	-	-	68,423,730
Executive/Directors	-	1,867,246	-	-	-	-	-	1,867,246
Business Systems (Electronic Tolling)	-	58,542,267	-	-	-	-	-	58,542,267
Finance (Includes Insurance & Risk Mgmt)	-	33,022,418	-	-	-	-	-	33,022,418
Information Technology	-	15,449,979	-	-	-	-	-	15,449,979
Inspector General (Includes Internal Audit)	-	965,339	-	-	-	-	-	965,339
Toll Operations	-	33,641,225	-	-	-	-	-	33,641,225
State Police	-	27,292,024	-	-	-	-	-	27,292,024
Procurement	-	5,140,634	-	-	-	-	-	5,140,634
Total Departmental Expenses	-	252,877,154	-	-	-	-	-	252,877,154
<b>Net Revenues</b>								<b>690,248,044</b>
<b>OTHER DECREASES:</b>								
Capital Expenditures <sup>(1)</sup>	-	-	-	-	214,537,636	544,134,318	-	758,671,954
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	36,995,000	-	-	-	-	36,995,000
Bond Interest <sup>(2)</sup>	-	-	230,976,000	-	-	-	-	230,976,000
Bond - Other Financing Costs	-	-	59,903	155,172	-	-	-	215,075
Build America Bond Interest Subsidy	-	-	(6,825,760)	-	-	-	-	(6,825,760)
<b>Total Other Decreases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>261,205,143</b>	<b>155,172</b>	<b>214,537,636</b>	<b>544,134,318</b>	<b>-</b>
<b>OTHER INCREASES:</b>								
Reverse prior transfer of Debt Service Account earnin	-	-	-	26,681	(26,681)	-	-	-
Prior Period Adjustment <sup>(7)</sup>	-	-	-	(2,927,453)	(67,735)	-	-	(2,995,188)
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,900,772.53)</b>	<b>(94,416)</b>	<b>-</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>75,876,427</b>	<b>32,308,495</b>	<b>-</b>	<b>52,521,325</b>	<b>4,593,213</b>	<b>(94,537,636)</b>	<b>(403,541,239)</b>	<b>-</b>
<b>FUND BALANCE, JANUARY 1, 2020</b>	<b>15,202,257</b>	<b>15,166,925</b>	<b>27,400,000</b>	<b>57,214,072</b>	<b>404,002,347</b>	<b>370,808,780</b>	<b>513,279,274</b>	<b>-</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 91,078,684</b>	<b>\$ 47,475,420</b>	<b>\$ 27,400,000</b>	<b>\$ 109,735,397</b>	<b>\$ 408,595,560</b>	<b>\$ 276,271,144</b>	<b>\$ 109,738,035</b>	<b>\$ -</b>



THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2020

<b>FINAL</b>
<b>AUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 856,964,599	\$ -	\$ 856,964,599
Toll Evasion Recovery-Net	58,785,400	-	58,785,400
Concessions	1,055,844	-	1,055,844
Investment Income	12,646,572	-	12,646,572
Miscellaneous	13,672,783	-	13,672,783
Transfer from Revenue Fund	-	-	-
<b>Total Revenues</b>	<b>943,125,197</b>	<b>-</b>	<b>943,125,197</b>
<b>OPERATING EXPENSES:</b>			
Administration	2,904,289	-	2,904,289
Legal (Chief Counsel)	1,160,594	-	1,160,594
Communications	1,137,169	-	1,137,169
Diversity & Strategic Development	3,330,240	-	3,330,240
Engineering (Includes Planning)	68,423,730	-	68,423,730
Executive/Directors	1,867,246	-	1,867,246
Business Systems (Electronic Tolling)	58,542,267	-	58,542,267
Finance (Includes Insurance & Risk Mgmt)	33,022,418	-	33,022,418
Information Technology	15,449,979	-	15,449,979
Inspector General (Includes Internal Audit)	965,339	-	965,339
Toll Operations	33,641,225	-	33,641,225
State Police	27,292,024	-	27,292,024
Procurement	5,140,634	-	5,140,634
<b>Total Departmental Expenses</b>	<b>252,877,154</b>	<b>-</b>	<b>252,877,154</b>
<b>Net Revenues</b>	<b>690,248,044</b>	<b>-</b>	<b>690,248,044</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	758,671,954	-	758,671,954
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	36,995,000	-	36,995,000
Bond Interest <sup>(2)</sup>	230,976,000	-	230,976,000
Bond - Other Financing Costs	215,075	-	215,075
Build America Bond Interest Subsidy	(6,825,760)	-	(6,825,760)
<b>Total Other Decreases</b>	<b>1,020,032,269</b>	<b>-</b>	<b>1,020,032,269</b>
<b>OTHER INCREASES:</b>			
Reverse prior transfer of Debt Service Account earnings	-	-	-
Prior Period Adjustment <sup>(7)</sup>	(2,995,188)	-	(2,995,188)
<b>Total Other Increases</b>	<b>(2,995,188)</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(332,779,414)</b>	<b>-</b>	<b>(332,779,414)</b>
<b>FUND BALANCE, JANUARY 1, 2020</b>	<b>1,403,073,655</b>	<b>-</b>	<b>1,403,073,655</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 1,070,294,241</b>	<b>\$ -</b>	<b>\$ 1,070,294,241</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2020**

							FINAL	AUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
	Operating Sub Account	Operating Reserve Sub Account						
<b>REVENUES</b>								
Toll Revenue	\$ 308,807,698	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 308,807,698
Toll Evasion Recovery-Net	36,400,687	-	-	-	-	-	-	36,400,687
Concessions	367,795	-	-	-	-	-	-	367,795
Investment Income	282,677	-	7,310	1,254,848	-	-	-	1,544,835
Miscellaneous	1,503,353	-	-	-	-	-	-	1,503,353
Transfer from Revenue Fund	(308,956,273)	114,395,580	106,324,652	-	-	88,236,041	-	-
<b>Total Revenues</b>	<b>38,405,937</b>	<b>114,395,580</b>	<b>-</b>	<b>106,331,962.14</b>	<b>1,254,848</b>	<b>-</b>	<b>88,236,041</b>	<b>-</b>
<b>OPERATING EXPENSES:</b>								
Administration	-	1,012,301	-	-	-	-	-	1,012,301
Legal (Chief Counsel)	-	409,383	-	-	-	-	-	409,383
Communications	-	360,006	-	-	-	-	-	360,006
Diversity & Strategic Development	-	1,679,770	-	-	-	-	-	1,679,770
Engineering (Includes Planning)	-	22,745,730	-	-	-	-	-	22,745,730
Executive/Directors	-	701,981	-	-	-	-	-	701,981
Business Systems (Electronic Tolling)	-	22,416,118	-	-	-	-	-	22,416,118
Finance (Includes Insurance & Risk Mgmt)	-	11,741,271	-	-	-	-	-	11,741,271
Information Technology	-	4,532,498	-	-	-	-	-	4,532,498
Inspector General (Includes Internal Audit)	-	331,885	-	-	-	-	-	331,885
Toll Operations	-	11,225,880	-	-	-	-	-	11,225,880
State Police	-	9,604,520	-	-	-	-	-	9,604,520
Procurement	-	1,845,561	-	-	-	-	-	1,845,561
Total Departmental Expenses	-	88,606,904	-	-	-	-	-	88,606,904
<b>Net Revenues</b>								<b>260,017,464</b>
<b>OTHER DECREASES:</b>								
Capital Expenditures <sup>(1)</sup>	-	-	-	-	94,318,760	154,157,250	-	248,476,011
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest <sup>(2)</sup>	-	-	76,992,000	-	-	-	-	76,992,000
Bond - Other Financing Costs	-	-	-	51,724	-	-	-	51,724
Build America Bond Interest Subsidy	-	-	(54,522)	-	-	-	-	(54,522)
<b>Total Other Decreases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>76,937,478</b>	<b>51,724</b>	<b>94,318,760</b>	<b>154,157,250</b>	<b>-</b>
<b>OTHER INCREASES:</b>								
Reverse prior transfer of Debt Service Account earnin	-	-	-	-	-	-	-	-
Prior Period Adjustment <sup>(7)</sup>	-	-	-	-	-	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>38,405,937</b>	<b>25,788,676</b>	<b>-</b>	<b>29,394,484</b>	<b>1,203,124</b>	<b>(94,318,760)</b>	<b>(65,921,209)</b>	<b>-</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>52,672,747</b>	<b>21,686,745</b>	<b>27,400,000</b>	<b>80,340,914</b>	<b>407,392,436</b>	<b>370,589,905</b>	<b>175,659,244</b>	<b>-</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 91,078,684</b>	<b>\$ 47,475,420</b>	<b>\$ 27,400,000</b>	<b>\$ 109,735,397</b>	<b>\$ 408,595,560</b>	<b>\$ 276,271,144</b>	<b>\$ 109,738,035</b>	<b>\$ -</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2020

<b>FINAL</b>
<b>AUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 308,807,698	\$ -	\$ 308,807,698
Toll Evasion Recovery-Net	36,400,687	-	36,400,687
Concessions	367,795	-	367,795
Investment Income	1,544,835	-	1,544,835
Miscellaneous	1,503,353	-	1,503,353
<b>Total Revenues</b>	<b>348,624,369</b>	<b>-</b>	<b>348,624,369</b>
<b>OPERATING EXPENSES:</b>			
Administration	1,012,301	-	1,012,301
Legal (Chief Counsel)	409,383	-	409,383
Communications	360,006	-	360,006
Diversity & Strategic Development	1,679,770	-	1,679,770
Engineering (Includes Planning)	22,745,730	-	22,745,730
Executive/Directors	701,981	-	701,981
Business Systems (Electronic Tolling)	22,416,118	-	22,416,118
Finance (Includes Insurance & Risk Mgmt)	11,741,271	-	11,741,271
Information Technology	4,532,498	-	4,532,498
Inspector General (Includes Internal Audit)	331,885	-	331,885
Toll Operations	11,225,880	-	11,225,880
State Police	9,604,520	-	9,604,520
Procurement	1,845,561	-	1,845,561
<b>Total Departmental Expenses</b>	<b>88,606,904</b>	<b>-</b>	<b>88,606,904</b>
<b>Net Revenues</b>	<b>260,017,464</b>	<b>-</b>	<b>260,017,464</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	248,476,011	-	248,476,011
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	-	-	-
Bond Interest <sup>(2)</sup>	76,992,000	-	76,992,000
Bond - Other Financing Costs	51,724	-	51,724
Build America Bond Interest Subsidy	(54,522)	-	(54,522)
Bond Issuance Costs-Bonds for Construction	-	-	-
<b>Total Other Decreases</b>	<b>325,465,213</b>	<b>-</b>	<b>325,465,213</b>
<b>OTHER INCREASES:</b>			
Reverse prior transfer of Debt Service Account earnings	-	-	-
Prior Period Adjustment <sup>(7)</sup>	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(65,447,749)</b>	<b>-</b>	<b>(65,447,749)</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>1,135,741,990</b>	<b>-</b>	<b>1,135,741,990</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 1,070,294,241</b>	<b>\$ -</b>	<b>\$ 1,070,294,241</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 YTD for the periods ended Sept 30, 2021 and Sept 30, 2020

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2021		2020		2021 vs 2020	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	598,233,106	\$ 455,402,510	513,462,833	\$ 393,672,410	16.51%	15.68%
2 - 2 axles/6 tires; single unit trucks, buses	12,424,838	25,614,215	11,321,787	23,198,893	9.74%	10.41%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	16,328,837	53,954,801	14,658,152	48,484,753	11.40%	11.28%
4 - 5 + axles; trucks, auto with 3+ axle trailers	68,562,850	424,426,378	62,893,148	391,608,543	9.01%	8.38%
<b>Total</b>	<b>695,549,631</b>	<b>\$ 959,397,905</b>	<b>602,335,920</b>	<b>\$ 856,964,599</b>	<b>15.48%</b>	<b>11.95%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 For the quarter ended September 30, 2021 and September 30, 2020

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2021		2020		2021 vs 2020	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	224,647,902	173,482,099	190,963,561	\$ 145,352,418	17.64%	19.35%
2 - 2 axles/6 tires; single unit trucks, buses	4,432,380	9,174,225	4,012,996	8,055,647	10.45%	13.89%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	6,173,068	20,608,636	5,935,861	19,448,030	4.00%	5.97%
4 - 5 + axles; trucks, auto with 3+ axle trailers	23,514,902	145,275,869	22,535,420	135,951,604	4.35%	6.86%
<b>Total</b>	<b>258,768,252</b>	<b>\$ 348,540,829</b>	<b>223,447,838</b>	<b>\$ 308,807,699</b>	<b>15.81%</b>	<b>12.87%</b>