




## Trust Indenture Statements

For the Period Ending June 30, 2020

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended June 30, 2020 and June 30, 2019**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	06/30/2020	06/30/2019	
Total Revenue	\$ 250,539	\$ 387,674	-35.37%
Total Operating Expense	\$ 75,695	\$ 85,303	-11.26%
Net Operating Revenue	<u>\$ 174,844</u>	<u>\$ 302,371</u>	-42.18%
Transactions	161,007	264,295	-39.08%



<u>YTD information</u>			Percentage Increase/ (Decrease)
	06/30/2020	06/30/2019	
Total Revenue	\$ 594,501	\$ 736,072	-19.23%
Total Operating Expense	\$ 164,270	\$ 174,153	-5.67%
Net Operating Revenue	<u>\$ 430,231</u>	<u>\$ 561,919</u>	-23.44%
Transactions	378,888	494,354	-23.36%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE SIX MONTHS ENDED JUNE 30, 2020**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 548,156,900							\$ 548,156,900	
Toll Evasion Recovery-Net	22,384,713							22,384,713	
Concessions	688,049							688,049	
Investment Income	7,250,019		263,764	3,587,954	-	-		11,101,737	
Miscellaneous	12,169,430							12,169,430	
Transfer from Revenue Fund	(553,178,620)	170,790,069	210,031,514		120,000,000	52,357,038		-	
<b>Total Revenues</b>	<b>\$ 37,470,490</b>	<b>\$ 170,790,069</b>	<b>\$ -</b>	<b>\$ 210,295,279</b>	<b>\$ 3,587,954</b>	<b>\$ 120,000,000</b>	<b>\$ 52,357,038</b>	<b>\$ -</b>	<b>\$ 594,500,829</b>
<b>OPERATING EXPENSES:</b>									
Administration		\$ 1,891,988						\$ 1,891,988	
Legal (Chief Counsel)		751,211						751,211	
Communications		777,163						777,163	
Diversity & Strategic Development		1,650,470						1,650,470	
Engineering (Includes Planning)		45,677,999						45,677,999	
Executive/Directors		1,165,266						1,165,266	
Business Systems (Electronic Tolling)		36,126,148						36,126,148	
Finance (Includes Insurance & Risk Mgmt)		21,281,147						21,281,147	
Information Technology		10,917,481						10,917,481	
Inspector General (Includes Internal Audit)		633,455						633,455	
Toll Operations		22,415,344						22,415,344	
State Police		17,687,505						17,687,505	
Procurement		3,295,073						3,295,073	
Total Departmental Expenses	-	\$ 164,270,249	-	-	-	-	-	-	\$ 164,270,249
<b>Net Revenues</b>									<b>\$ 430,230,579</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						120,218,875	389,977,067		510,195,943
Capital Exp Reimb by Bond Proceeds						-	-		-
Bond Principal Payments			36,995,000						36,995,000
Bond Interest <sup>(2)</sup>			153,984,000						153,984,000
Bond - Other Financing Costs			59,903	103,448					163,351
Build America Bond Interest Subsidy			(6,771,238)						(6,771,238)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 184,267,664</b>	<b>\$ 103,448</b>	<b>\$ 120,218,875</b>	<b>\$ 389,977,067</b>	<b>\$ -</b>	<b>\$ 694,567,056</b>
<b>OTHER INCREASES:</b>									
Reverse prior transfer of Debt Service Account earnings				26,681	(26,681)				-
Prior period adjustment				(2,927,453)	(67,735)				(2,995,188)
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,900,773)</b>	<b>(94,416)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>37,470,490</b>	<b>6,519,820</b>	<b>-</b>	<b>23,126,842</b>	<b>3,390,089</b>	<b>(218,875)</b>	<b>(337,620,030)</b>	<b>-</b>	<b>(267,331,665)</b>
<b>FUND BALANCE, JANUARY 1, 2020</b>	<b>\$ 15,202,257</b>	<b>\$ 15,166,925</b>	<b>\$ 27,400,000</b>	<b>\$ 57,214,072</b>	<b>\$ 404,002,347</b>	<b>\$ 370,808,780</b>	<b>\$ 513,279,274</b>	<b>\$ -</b>	<b>1,403,073,655</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>\$ 52,672,747</b>	<b>\$ 21,686,745</b>	<b>\$ 27,400,000</b>	<b>\$ 80,340,914</b>	<b>\$ 407,392,436</b>	<b>\$ 370,589,905</b>	<b>\$ 175,659,244</b>	<b>\$ -</b>	<b>\$ 1,135,741,990</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2020

<b>PRELIMINARY</b>
<b>UNAUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 548,156,900		\$ 548,156,900
Toll Evasion Recovery-Net	22,384,713		22,384,713
Concessions	688,049		688,049
Investment Income	11,101,737	-	11,101,737
Miscellaneous	12,169,430		12,169,430
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 594,500,829</b>	<b>\$ -</b>	<b>\$ 594,500,829</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,891,988		\$ 1,891,988
Legal (Chief Counsel)	751,211		751,211
Communications	777,163		777,163
Diversity & Strategic Development	1,650,470		1,650,470
Engineering (Includes Planning)	45,677,999		45,677,999
Executive/Directors	1,165,266		1,165,266
Business Systems (Electronic Tolling)	36,126,148		36,126,148
Finance (Includes Insurance & Risk Mgmt)	21,281,147		21,281,147
Information Technology	10,917,481		10,917,481
Inspector General (Includes Internal Audit)	633,455		633,455
Toll Operations	22,415,344		22,415,344
State Police	17,687,505		17,687,505
Procurement	3,295,073		3,295,073
<b>Total Departmental Expenses</b>	<b>\$ 164,270,249</b>	<b>\$ -</b>	<b>\$ 164,270,249</b>
<b>Net Revenues</b>	<b>\$ 430,230,579</b>	<b>\$ -</b>	<b>\$ 430,230,579</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 510,195,943		\$ 510,195,943
Capital Exp Reimb by Bond Proceeds	0	-	-
Bond Principal Payments	36,995,000		36,995,000
Bond Interest <sup>(2)</sup>	153,984,000		153,984,000
Bond - Other Financing Costs	163,351		163,351
Build America Bond Interest Subsidy	(6,771,238)		(6,771,238)
Bond Issuance Costs-Bonds for Construction	0	-	-
<b>Total Other Decreases</b>	<b>\$ 694,567,056</b>	<b>\$ -</b>	<b>\$ 694,567,056</b>
<b>OTHER INCREASES:</b>			
Reverse prior transfer of Debt Service Account earnings	-	-	-
Prior period adjustment	(2,995,188)	-	(2,995,188)
<b>Total Other Increases</b>	<b>(2,995,188)</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(267,331,665)</b>	<b>-</b>	<b>(267,331,665)</b>
<b>FUND BALANCE, JANUARY 1, 2020</b>	<b>\$ 1,403,073,655</b>	<b>\$ -</b>	<b>\$ 1,403,073,655</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>\$ 1,135,741,990</b>	<b>\$ -</b>	<b>\$ 1,135,741,990</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE 2ND QUARTER ENDED JUNE 30, 2020**

								PRELIMINARY	UNAUDITED								
Revenue Fund																	
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund									
	Operating Sub Account	Operating Reserve Sub Account															
<b>REVENUES</b>																	
Toll Revenue	\$	243,036,223							\$	243,036,223							
Toll Evasion Recovery-Net		4,248,073								4,248,073							
Concessions		332,215								332,215							
Investment Income		711,221	61,144	1,550,868						2,323,232							
Miscellaneous		599,332								599,332							
Transfer from Revenue Fund		(258,802,190)	91,693,600	107,108,590	0	60,000,000				-							
<b>Total Revenues</b>	<b>\$</b>	<b>(9,875,126)</b>	<b>\$</b>	<b>\$</b>	<b>107,169,734</b>	<b>\$</b>	<b>1,550,868</b>	<b>\$</b>	<b>60,000,000</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>250,539,075</b>				
<b>OPERATING EXPENSES:</b>																	
Administration		\$	885,437							\$	885,437						
Legal (Chief Counsel)			350,849								350,849						
Communications			395,499								395,499						
Diversity & Strategic Development			991,768								991,768						
Engineering (Includes Planning)			22,268,146								22,268,146						
Executive/Directors			578,149								578,149						
Business Systems (Electronic Tolling)			15,053,757								15,053,757						
Finance (Includes Insurance & Risk Mgmt)			9,582,655								9,582,655						
Information Technology			4,633,893								4,633,893						
Inspector General (Includes Internal Audit)			310,752								310,752						
Toll Operations			11,040,471								11,040,471						
State Police			8,424,107								8,424,107						
Procurement			1,179,846								1,179,846						
Total Departmental Expenses		-	\$	75,695,327	-	-	-	-	-	-	\$	75,695,327					
<b>Net Revenues</b>												<b>\$</b>	<b>174,843,748</b>				
<b>OTHER DECREASES:</b>																	
Capital Expenditures <sup>(1)</sup>						69,790,400	281,161,486					350,951,886					
Capital Exp Reimb by Bond Proceeds												-					
Bond Principal Payments												-					
Bond Interest <sup>(2)</sup>				76,992,000								76,992,000					
Bond - Other Financing Costs				5,000	51,724							56,724					
Build America Bond Interest Subsidy				(6,771,238)								(6,771,238)					
<b>Total Other Decreases</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>70,225,762</b>	<b>\$</b>	<b>51,724</b>	<b>\$</b>	<b>69,790,400</b>	<b>\$</b>	<b>281,161,486</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>421,229,371</b>	
<b>OTHER INCREASES:</b>																	
Reverse prior transfer of Debt Service Account earnings				26,681	(26,681)								-				
Prior period adjustment				(2,927,453)	(67,735)								(2,995,188)				
<b>Total Other Increases</b>				<b>-</b>	<b>-</b>	<b>(2,900,773)</b>	<b>(94,416)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,995,188)</b>				
<b>CHANGE IN FUND BALANCE</b>		<b>(9,875,126)</b>	<b>15,998,273</b>	<b>-</b>	<b>34,043,199</b>	<b>1,404,728</b>	<b>(9,790,400)</b>	<b>(281,161,486)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(249,380,812)</b>				
<b>FUND BALANCE, MARCH 31, 2020</b>	<b>\$</b>	<b>62,547,874</b>	<b>\$</b>	<b>5,688,472</b>	<b>\$</b>	<b>27,400,000</b>	<b>\$</b>	<b>46,297,714</b>	<b>405,987,708</b>	<b>\$</b>	<b>380,380,304</b>	<b>\$</b>	<b>456,820,730</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>1,385,122,802</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>\$</b>	<b>52,672,747</b>	<b>\$</b>	<b>21,686,745</b>	<b>\$</b>	<b>27,400,000</b>	<b>\$</b>	<b>80,340,913</b>	<b>407,392,436</b>	<b>\$</b>	<b>370,589,905</b>	<b>\$</b>	<b>175,659,244</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>1,135,741,990</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE 2ND QUARTER ENDED JUNE 30, 2020

<b>PRELIMINARY</b>
<b>UNAUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 243,036,223		\$ 243,036,223
Toll Evasion Recovery-Net	4,248,073		4,248,073
Concessions	332,215		332,215
Investment Income	2,323,232		2,323,232
Miscellaneous	599,332		599,332
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 250,539,075</b>	<b>\$ -</b>	<b>\$ 250,539,075</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 885,437		\$ 885,437
Legal (Chief Counsel)	350,849		350,849
Communications	395,499		395,499
Diversity & Strategic Development	991,768		991,768
Engineering (Includes Planning)	22,268,146		22,268,146
Executive/Directors	578,149		578,149
Business Systems (Electronic Tolling)	15,053,757		15,053,757
Finance (Includes Insurance & Risk Mgmt)	9,582,655		9,582,655
Information Technology	4,633,893		4,633,893
Inspector General (Includes Internal Audit)	310,752		310,752
Toll Operations	11,040,471		11,040,471
State Police	8,424,107		8,424,107
Procurement	1,179,846		1,179,846
<b>Total Departmental Expenses</b>	<b>\$ 75,695,327</b>	<b>\$ -</b>	<b>\$ 75,695,327</b>
<b>Net Revenues</b>	<b>\$ 174,843,748</b>	<b>\$ -</b>	<b>\$ 174,843,748</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 350,951,886		\$ 350,951,886
Capital Exp Reimb by Bond Proceeds	0	-	-
Bond Principal Payments	0		-
Bond Interest <sup>(2)</sup>	76,992,000		76,992,000
Bond - Other Financing Costs	56,724		56,724
Build America Bond Interest Subsidy	(6,771,238)		(6,771,238)
<b>Total Other Decreases</b>	<b>\$ 421,229,371</b>	<b>\$ -</b>	<b>\$ 421,229,371</b>
<b>OTHER INCREASES:</b>			
Reverse prior transfer of Debt Service Account earnings	-		-
Prior period adjustment	(2,995,188)	-	(2,995,188)
<b>Total Other Increases</b>	<b>(2,995,188)</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(249,380,812)</b>	<b>-</b>	<b>(249,380,812)</b>
<b>FUND BALANCE, MARCH 31, 2020</b>	<b>\$ 1,385,122,802</b>	<b>-</b>	<b>\$ 1,385,122,802</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>\$ 1,135,741,990</b>	<b>\$ -</b>	<b>\$ 1,135,741,990</b>

**Illinois State Toll Highway Authority**  
**Notes to the YTD Statement of Changes in Fund Balance.**  
**For the six months ended June 30, 2020**

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at June 30, 2020 in the Debt Reserve Account consist of \$193.8 million of money market funds and \$210.0 million of US Treasuries maturing on various dates ranging from Sept 1, 2020 to Dec 1, 2021.  
In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Cash/investments in the Debt Service Account at June 30, 2020 consist of \$210.2 million of money market funds.
- (5) There are no funds held in the Construction Fund as of June 30, 2020.
- (6) Revenue allocation includes toll revenue earned but not transferred between June 17th and June 30, 2020.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE SIX MONTHS ENDED JUNE 30, 2019**

							FINAL	AUDITED	
Revenue Fund									
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 666,702,660							\$ 666,702,660	
Toll Evasion Recovery-Net	44,626,574							44,626,574	
Concessions	853,214							853,214	
Investment Income	14,553,028		1,297,729	4,059,127	-	-		19,909,884	
Miscellaneous	3,980,127							3,980,127	
Transfer from Revenue Fund	(682,426,082)	166,298,022	194,020,453		210,000,000	112,107,607		-	
<b>Total Revenues</b>	<b>\$ 48,289,522</b>	<b>\$ 166,298,022</b>	<b>\$ -</b>	<b>\$ 195,318,182</b>	<b>\$ 4,059,127</b>	<b>\$ 210,000,000</b>	<b>\$ 112,107,607</b>	<b>\$ -</b>	<b>\$ 736,072,459</b>
<b>OPERATING EXPENSES:</b>									
Administration		\$ 1,814,199						\$ 1,814,199	
Legal (Chief Counsel)		731,921						731,921	
Communications		740,088						740,088	
Diversity & Strategic Development		2,088,379						2,088,379	
Engineering (Includes Planning)		46,004,321						46,004,321	
Executive/Directors		1,019,236						1,019,236	
Business Systems (Electronic Tolling)		44,392,750						44,392,750	
Finance (Includes Insurance & Risk Mgmt)		23,418,698						23,418,698	
Information Technology		6,881,066						6,881,066	
Inspector General (Includes Internal Audit)		699,015						699,015	
Toll Operations		25,586,076						25,586,076	
State Police		17,233,626						17,233,626	
Procurement		3,543,151						3,543,151	
Total Departmental Expenses	-	\$ 174,152,528	-	-	-	-	-	\$ 174,152,528	
<b>Net Revenues</b>								<b>\$ 561,919,931</b>	
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						198,165,612	210,776,766		408,942,378
Capital Exp Reimb by Bond Proceeds									-
Bond Principal Payments			30,910,000						30,910,000
Bond Interest <sup>(2)</sup>			148,002,031						148,002,031
Bond - Other Financing Costs			2,317,218	103,448					2,420,666
Build America Bond Interest Subsidy			(6,783,562)						(6,783,562)
Adjustments related to Refunding <sup>(7)</sup>			(116,388)		-				(116,388)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 174,329,299</b>	<b>\$ 103,448</b>	<b>\$ 198,165,612</b>	<b>\$ 210,776,766</b>	<b>\$ -</b>	<b>\$ 583,375,125</b>
<b>OTHER INCREASES:</b>									
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>48,289,522</b>	<b>(7,854,505)</b>	<b>-</b>	<b>20,988,883</b>	<b>3,955,678</b>	<b>11,834,388</b>	<b>(98,669,160)</b>	<b>-</b>	<b>(21,455,194)</b>
<b>FUND BALANCE, JANUARY 1, 2019</b>	<b>\$ 10,414,503</b>	<b>\$ 16,388,747</b>	<b>\$ 27,400,000</b>	<b>\$ 63,577,828</b>	<b>390,172,311</b>	<b>\$ 262,475,270</b>	<b>\$ 483,399,060</b>	<b>\$ -</b>	<b>1,253,827,719</b>
<b>FUND BALANCE, JUNE 30, 2019</b>	<b>\$ 58,704,025</b>	<b>\$ 8,534,241</b>	<b>\$ 27,400,000</b>	<b>\$ 84,566,711</b>	<b>394,127,990</b>	<b>\$ 274,309,658</b>	<b>\$ 384,729,900</b>	<b>\$ -</b>	<b>\$ 1,232,372,526</b>



THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2019

<i>FINAL</i>
<i>AUDITED</i>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 666,702,660		\$ 666,702,660
Toll Evasion Recovery-Net	44,626,574		44,626,574
Concessions	853,214		853,214
Investment Income	19,909,884		19,909,884
Miscellaneous	3,980,127		3,980,127
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 736,072,459</b>	<b>\$ -</b>	<b>\$ 736,072,459</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,814,199		1,814,199
Legal (Chief Counsel)	731,921		731,921
Communications	740,088		740,088
Diversity & Strategic Development	2,088,379		2,088,379
Engineering (Includes Planning)	46,004,321		46,004,321
Executive/Directors	1,019,236		1,019,236
Business Systems (Electronic Tolling)	44,392,750		44,392,750
Finance (Includes Insurance & Risk Mgmt)	23,418,698		23,418,698
Information Technology	6,881,066		6,881,066
Inspector General (Includes Internal Audit)	699,015		699,015
Toll Operations	25,586,076		25,586,076
State Police	17,233,626		17,233,626
Procurement	3,543,151		3,543,151
<b>Total Departmental Expenses</b>	<b>\$ 174,152,528</b>	<b>\$ -</b>	<b>\$ 174,152,528</b>
<b>Net Revenues</b>	<b>\$ 561,919,931</b>	<b>\$ -</b>	<b>\$ 561,919,931</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 408,942,378		408,942,378
Capital Exp Reimb by Bond Proceeds	0	-	-
Bond Principal Payments	30,910,000		30,910,000
Bond Interest <sup>(2)</sup>	148,002,031		148,002,031
Bond - Other Financing Costs	2,420,666		2,420,666
Build America Bond Interest Subsidy	(6,783,562)		(6,783,562)
Adjustments related to Refunding <sup>(7)</sup>	(116,388)		(116,388)
<b>Total Other Decreases</b>	<b>\$ 583,375,125</b>	<b>\$ -</b>	<b>\$ 583,375,125</b>
<b>OTHER INCREASES:</b>			
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>\$ (21,455,194)</b>	<b>\$ -</b>	<b>\$ (21,455,194)</b>
<b>FUND BALANCE, JANUARY 1, 2019</b>	<b>\$ 1,253,827,719</b>	<b>\$ -</b>	<b>\$ 1,253,827,719</b>
<b>FUND BALANCE, JUNE 30, 2019</b>	<b>\$ 1,232,372,526</b>	<b>\$ -</b>	<b>\$ 1,232,372,526</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE 2ND QUARTER ENDED JUNE 30, 2019**

							FINAL	AUDITED	
Revenue Fund									
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 354,796,623							\$ 354,796,623	
Toll Evasion Recovery-Net	19,888,180							19,888,180	
Concessions	446,593							446,593	
Investment Income	7,396,113	-	-	894,342	2,081,580	-	-	10,372,035	
Miscellaneous	2,170,315							2,170,315	
Transfer from Revenue Fund	(390,257,388)	91,343,385	-	102,763,445	-	105,000,000	91,150,558	-	
<b>Total Revenues</b>	<b>\$ (5,559,563)</b>	<b>\$ 91,343,385</b>	<b>\$ -</b>	<b>\$ 103,657,787</b>	<b>\$ 2,081,580</b>	<b>\$ 105,000,000</b>	<b>\$ 91,150,558</b>	<b>\$ -</b>	<b>\$ 387,673,746</b>
<b>OPERATING EXPENSES:</b>									
Administration		\$ 1,142,791						-	\$ 1,142,791
Legal (Chief Counsel)		363,263						-	363,263
Communications		387,870						-	387,870
Diversity & Strategic Development		1,564,023						-	1,564,023
Engineering (Includes Planning)		20,375,231						-	20,375,231
Executive/Directors		459,557						-	459,557
Business Systems (Electronic Tolling)		22,657,864						-	22,657,864
Finance (Includes Insurance & Risk Mgmt)		11,472,226						-	11,472,226
Information Technology		3,606,791						-	3,606,791
Inspector General (Includes Internal Audit)		334,513						-	334,513
Toll Operations		12,613,871						-	12,613,871
State Police		8,613,567						-	8,613,567
Procurement		1,711,443						-	1,711,443
Total Departmental Expenses		- \$ 85,303,009	-	-	-	-	-	-	- \$ 85,303,009
<b>Net Revenues</b>								-	<b>\$ 302,370,737</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						136,212,826	124,541,033	-	260,753,859
Capital Exp Reimb by Bond Proceeds								-	-
Bond Principal Payments								-	-
Bond Interest <sup>(2)</sup>				74,111,852				-	74,111,852
Bond - Other Financing Costs				692,912	51,724			-	744,636
Build America Bond Interest Subsidy				(6,771,238)				-	(6,771,238)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 68,033,526</b>	<b>\$ 51,724</b>	<b>\$ 136,212,826</b>	<b>\$ 124,541,033</b>	<b>\$ -</b>	<b>\$ 328,839,109</b>
<b>OTHER INCREASES:</b>									
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(5,559,563)</b>	<b>6,040,376</b>	<b>-</b>	<b>35,624,261</b>	<b>2,029,856</b>	<b>(31,212,826)</b>	<b>(33,390,475)</b>	<b>-</b>	<b>(26,468,372)</b>
<b>FUND BALANCE, MARCH 31, 2019</b>	<b>\$ 64,263,588</b>	<b>\$ 2,493,866</b>	<b>\$ 27,400,000</b>	<b>\$ 48,930,127</b>	<b>\$ 392,098,134</b>	<b>\$ 305,522,485</b>	<b>\$ 418,120,375</b>	<b>\$ -</b>	<b>\$ 1,258,828,574</b>
<b>FUND BALANCE, JUNE 30, 2019</b>	<b>\$ 58,704,025</b>	<b>\$ 8,534,241</b>	<b>\$ 27,400,000</b>	<b>\$ 84,554,387</b>	<b>\$ 394,127,990</b>	<b>\$ 274,309,658</b>	<b>\$ 384,729,900</b>	<b>\$ -</b>	<b>\$ 1,232,360,202</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE 2ND QUARTER ENDED JUNE 30, 2019

<i>FINAL</i>
<i>AUDITED</i>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 354,796,623		\$ 354,796,623
Toll Evasion Recovery-Net	19,888,180		19,888,180
Concessions	446,593		446,593
Investment Income	10,372,035		10,372,035
Miscellaneous	2,170,315		2,170,315
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 387,673,746</b>	<b>\$ -</b>	<b>\$ 387,673,746</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,142,791		1,142,791
Legal (Chief Counsel)	363,263		363,263
Communications	387,870		387,870
Diversity & Strategic Development	1,564,023		1,564,023
Engineering (Includes Planning)	20,375,231		20,375,231
Executive/Directors	459,557		459,557
Business Systems (Electronic Tolling)	22,657,864		22,657,864
Finance (Includes Insurance & Risk Mgmt)	11,472,226		11,472,226
Information Technology	3,606,791		3,606,791
Inspector General (Includes Internal Audit)	334,513		334,513
Toll Operations	12,613,871		12,613,871
State Police	8,613,567		8,613,567
Procurement	1,711,443		1,711,443
<b>Total Departmental Expenses</b>	<b>\$ 85,303,009</b>	<b>\$ -</b>	<b>\$ 85,303,009</b>
<b>Net Revenues</b>	<b>\$ 302,370,737</b>	<b>\$ -</b>	<b>\$ 302,370,737</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 260,753,859		260,753,859
Capital Exp Reimb by Bond Proceeds	0	-	-
Bond Principal Payments	0		-
Bond Interest <sup>(2)</sup>	74,111,852		74,111,852
Bond - Other Financing Costs	744,636		744,636
Build America Bond Interest Subsidy	(6,783,562)		(6,783,562)
Adjustments related to Refunding <sup>(7)</sup>	0		-
<b>Total Other Decreases</b>	<b>\$ 328,826,786</b>	<b>\$ -</b>	<b>\$ 328,826,786</b>
<b>OTHER INCREASES:</b>			
<b>Total Other Increases</b>	-	-	-
<b>CHANGE IN FUND BALANCE</b>	<b>(26,456,048)</b>	<b>-</b>	<b>(26,456,048)</b>
<b>FUND BALANCE, MARCH 31, 2019</b>	<b>\$ 1,258,828,574</b>	<b>-</b>	<b>\$ 1,258,828,574</b>
<b>FUND BALANCE, JUNE 30, 2019</b>	<b>\$ 1,232,372,526</b>	<b>\$ -</b>	<b>\$ 1,232,372,526</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 YTD for the periods ended June 30, 2020 and June 30, 2019

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2020		2019		2020 vs 2019	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	322,499,272	\$ 248,319,992	435,061,045	\$ 348,583,189	-25.87%	-28.76%
2 - 2 axles/6 tires; single unit trucks, buses	7,308,791	15,143,246	8,393,897	17,788,434	-12.93%	-14.87%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	8,722,291	29,036,723	9,377,490	31,965,591	-6.99%	-9.16%
4 - 5 + axles; trucks, auto with 3+ axle trailers	40,357,728	255,656,939	41,521,911	268,365,447	-2.80%	-4.74%
<b>Total</b>	<b>378,888,082</b>	<b>\$ 548,156,900</b>	<b>494,354,343</b>	<b>\$ 666,702,660</b>	<b>-23.36%</b>	<b>-17.78%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 For the quarter ended June 30, 2020 and June 30, 2019

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2020		2019		2020 vs 2019	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	132,925,885	\$ 99,752,444	232,943,203	\$ 188,018,870	-42.94%	-46.95%
2 - 2 axles/6 tires; single unit trucks, buses	3,470,583	6,929,908	4,475,937	9,498,089	-22.46%	-27.04%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,681,700	15,145,656	5,251,930	18,027,820	-10.86%	-15.99%
4 - 5 + axles; trucks, auto with 3+ axle trailers	19,928,640	121,208,215	21,624,188	139,251,843	-7.84%	-12.96%
<b>Total</b>	<b>161,006,808</b>	<b>\$ 243,036,223</b>	<b>264,295,258</b>	<b>\$ 354,796,623</b>	<b>-39.08%</b>	<b>-31.50%</b>