




## Trust Indenture Statements

For the Quarter Ending June 30, 2015

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended June 30, 2015 and June 30, 2014**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	6/30/15	6/30/14	
Total Revenue	\$ 313,970	\$ 266,891	17.64%
Total Operating Expense	\$ 70,524	67,600	4.33%
Net Operating Revenue	\$ 243,446	\$ 199,291	22.16%
Transactions	227,760	217,285	4.82%



<u>YTD Information</u>			Percentage Increase/ (Decrease)
	06/30/15	06/30/14	
Total Revenue	\$ 585,611	\$ 492,864	18.82%
Total Operating Expense	\$ 144,356	\$ 141,264	2.19%
Net Operating Revenue	\$ 441,255	\$ 351,600	25.50%
Transactions	424,285	401,446	5.69%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2015

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 552,454,346								\$ 552,454,346
Toll Evasion Recovery-Net	28,574,426								28,574,426
Concessions	1,029,141								1,029,141
Interest	301,236		2,261	559,073	-	-			862,570
Miscellaneous	2,690,310								2,690,310
Transfer from Revenue Fund	(532,917,758)	154,154,698			120,000,000	70,202,539			-
<b>Total Revenues</b>	<b>\$ 52,131,701</b>	<b>\$ 154,154,698</b>	<b>\$ -</b>	<b>\$ 188,562,782</b>	<b>\$ 559,073</b>	<b>\$ 120,000,000</b>	<b>\$ 70,202,539</b>	<b>\$ -</b>	<b>\$ 585,610,793</b>
<b>OPERATING EXPENSES:</b>									
Administration		1,953,951							1,953,951
Chief Counsel		828,485							828,485
Communications		676,312							676,312
Diversity & Strategic Dev		562,850							562,850
Engineering		36,583,483							36,583,483
Executive		756,635							756,635
Electronic Tolling		28,114,076							28,114,076
Finance (Includes Insurance & Risk Mgmt)		23,272,564							23,272,564
Information Technology		5,835,256							5,835,256
Inspector General		813,983							813,983
Operational Services		28,507,611							28,507,611
Police		14,982,109							14,982,109
Procurement		1,468,703							1,468,703
Total Departmental Expenses	-	144,356,017	-	-	-	-	-	-	144,356,017
<b>Net Revenues</b>									<b>\$ 441,254,776</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						111,599,797	476,820,715		588,420,512
Capital Exp Reimb by Bond Proceeds							(316,024,905)		(316,024,905)
Bond Principal Payments			97,795,000						97,795,000
Bond Interest <sup>(2)</sup>			123,080,303						123,080,303
Bonds - Other Financing Costs			3,509,619	103,448					3,613,067
Bond Interest- BAB's rebate			(7,529,154)						(7,529,154)
Net Funds Applied to Refundings			-	-					-
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 216,855,768</b>	<b>\$ 103,448</b>	<b>\$ 111,599,797</b>	<b>\$ 160,795,810</b>	<b>\$ -</b>	<b>\$ 489,354,823</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds									-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>52,131,701</b>	<b>9,798,681</b>	<b>-</b>	<b>(28,292,986)</b>	<b>455,625</b>	<b>8,400,203</b>	<b>(90,593,271)</b>	<b>-</b>	<b>(48,100,047)</b>
<b>FUND BALANCE, JANUARY 1, 2015</b>	<b>7,717,882</b>	<b>1,166,016</b>	<b>27,400,000</b>	<b>117,072,800</b>	<b>304,420,279</b>	<b>336,799,561</b>	<b>261,387,684</b>	<b>-</b>	<b>1,055,964,222</b>
<b>FUND BALANCE, JUNE 30, 2015</b>	<b>\$ 59,849,583</b>	<b>\$ 10,964,697</b>	<b>\$ 27,400,000</b>	<b>\$ 88,779,814</b>	<b>\$ 304,875,904</b>	<b>\$ 345,199,764</b>	<b>\$ 170,794,414</b>	<b>\$ -</b>	<b>\$ 1,007,864,175</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE SIX MONTHS ENDED JUNE 30, 2015

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 552,454,346		\$ 552,454,346
Toll Evasion Recovery-Net	28,574,426		28,574,426
Concessions	1,029,141		1,029,141
Interest	862,570	752	863,322
Miscellaneous	2,690,310		2,690,310
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 585,610,793</b>	<b>\$ 752</b>	<b>\$ 585,611,545</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,953,951		1,953,951
Chief Counsel	828,485		828,485
Communications	676,312		676,312
Diversity & Strategic Dev	562,850		562,850
Engineering	36,583,483		36,583,483
Executive	756,635		756,635
Electronic Tolling	28,114,076		28,114,076
Finance (Includes Insurance & Risk Mgmt)	23,272,564		23,272,564
Information Technology	5,835,256		5,835,256
Inspector General	813,983		813,983
Operational Services	28,507,611		28,507,611
Police	14,982,109		14,982,109
Procurement	1,468,703		1,468,703
<b>Total Departmental Expenses</b>	<b>\$ 144,356,017</b>	<b>\$ -</b>	<b>\$ 144,356,017</b>
<b>Net Revenues</b>	<b>\$ 441,254,776</b>	<b>\$ 752</b>	<b>\$ 441,255,528</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 588,420,512		588,420,512
Capital Exp Reimb by Bond Proceeds	(316,024,905)	316,024,905	-
Bonds - Issuance Cost of Bonds for Construction		-	-
Bond Principal Payments	97,795,000		97,795,000
Bond Interest <sup>(2)</sup>	123,080,303		123,080,303
Bonds - Other Financing Costs	3,613,067		3,613,067
Build America Bond Interest Subsidy	(7,529,154)		(7,529,154)
Net Funds Applied to Refunding	0		-
<b>Total Other Decreases</b>	<b>\$ 489,354,823</b>	<b>\$ 316,024,905</b>	<b>\$ 805,379,728</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(48,100,047)</b>	<b>(316,024,153)</b>	<b>(364,124,200)</b>
<b>FUND BALANCE, JANUARY 1, 2015</b>	<b>1,055,964,222</b>	<b>481,145,326</b>	<b>1,537,109,548</b>
<b>FUND BALANCE, JUNE 30, 2015</b>	<b>\$ 1,007,864,175</b>	<b>\$ 165,121,172</b>	<b>\$ 1,172,985,348</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE 2ND QUARTER ENDED JUNE 30, 2015

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 297,700,626								\$ 297,700,626
Toll Evasion Recovery-Net	13,976,517								13,976,517
Concessions	549,308								549,308
Interest	170,941	-	-	1,699	281,082	-	-		453,722
Miscellaneous	1,290,131								1,290,131
Transfer from Revenue Fund	(303,105,114)	77,644,751	-	97,180,850	-	60,000,000	68,279,513		0
<b>Total Revenues</b>	<b>\$ 10,582,409</b>	<b>\$ 77,644,751</b>	<b>\$ -</b>	<b>\$ 97,182,549</b>	<b>\$ 281,082</b>	<b>\$ 60,000,000</b>	<b>\$ 68,279,513</b>	<b>\$ -</b>	<b>\$ 313,970,304</b>
<b>OPERATING EXPENSES:</b>									
Administration		996,859							996,859
Chief Counsel		391,632							391,632
Communications		388,708							388,708
Diversity & Strategic Dev		317,256							317,256
Engineering		17,153,329							17,153,329
Executive		349,746							349,746
Electronic Tolling		14,697,558							14,697,558
Finance (Includes Insurance & Risk Mgmt)		11,694,105							11,694,105
Information Technology		2,174,074							2,174,074
Inspector General		411,885							411,885
Operational Services		13,497,267							13,497,267
Police		7,364,295							7,364,295
Procurement		1,087,392							1,087,392
Total Departmental Expenses	-	70,524,105	-	-	-	-	-	-	70,524,105
<b>Net Revenues</b>									<b>\$ 243,446,199</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						76,514,520	312,055,153		388,569,673
Capital Exp Reimb by Bond Proceeds							(217,693,832)		(217,693,832)
Bond Principal Payments									-
Bond Interest <sup>(2)</sup>				61,618,571					61,618,571
Bonds - Other Financing Costs				1,754,809	51,724				1,806,534
Bond Interest- BAB's rebate				(7,529,154)					(7,529,154)
Net Funds Applied to Refundings									-
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 55,844,226</b>	<b>\$ 51,724</b>	<b>\$ 76,514,520</b>	<b>\$ 94,361,321</b>	<b>\$ -</b>	<b>\$ 226,771,791</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds									-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>10,582,409</b>	<b>7,120,646</b>	<b>-</b>	<b>41,338,323</b>	<b>229,358</b>	<b>(16,514,520)</b>	<b>(26,081,808)</b>	<b>-</b>	<b>16,674,408</b>
<b>FUND BALANCE, MARCH 31, 2015</b>	<b>49,267,174</b>	<b>3,844,051</b>	<b>27,400,000</b>	<b>47,441,491</b>	<b>304,646,546</b>	<b>361,714,284</b>	<b>196,876,222</b>	<b>-</b>	<b>991,189,768</b>
<b>FUND BALANCE, JUNE 30, 2015</b>	<b>\$ 59,849,583</b>	<b>\$ 10,964,697</b>	<b>\$ 27,400,000</b>	<b>\$ 88,779,814</b>	<b>\$ 304,875,904</b>	<b>\$ 345,199,764</b>	<b>\$ 170,794,414</b>	<b>\$ -</b>	<b>\$ 1,007,864,175</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE 2ND QUARTER ENDED JUNE 30, 2015

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 297,700,626		\$ 297,700,626
Toll Evasion Recovery-Net	13,976,517		13,976,517
Concessions	549,308		549,308
Interest	453,722	734	454,456
Miscellaneous	1,290,131		1,290,131
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 313,970,304</b>	<b>\$ 734</b>	<b>\$ 313,971,038</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 996,859		996,859
Chief Counsel	391,632		391,632
Communications	388,708		388,708
Diversity & Strategic Dev	317,256		317,256
Engineering	17,153,329		17,153,329
Executive	349,746		349,746
Electronic Tolling	14,697,558		14,697,558
Finance (Includes Insurance & Risk Mgmt)	11,694,105		11,694,105
Information Technology	2,174,074		2,174,074
Inspector General	411,885		411,885
Operational Services	13,497,267		13,497,267
Police	7,364,295		7,364,295
Procurement	1,087,392		1,087,392
<b>Total Departmental Expenses</b>	<b>\$ 70,524,105</b>	<b>\$ -</b>	<b>\$ 70,524,105</b>
<b>Net Revenues</b>	<b>\$ 243,446,199</b>	<b>\$ 734</b>	<b>\$ 243,446,933</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 388,569,673	0	388,569,673
Capital Exp Reimb by Bond Proceeds	(217,693,832)	217,693,832	-
Bonds - Issuance Cost of Bonds for Construction	0	-	-
Bond Principal Payments	0		-
Bond Interest <sup>(2)</sup>	61,618,571		61,618,571
Bonds - Other Financing Costs	1,806,534		1,806,534
Build America Bond Interest Subsidy	(7,529,154)		(7,529,154)
Net Funds Applied to Refunding	0		-
<b>Total Other Decreases</b>	<b>\$ 226,771,791</b>	<b>\$ 217,693,832</b>	<b>\$ 444,465,623</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>16,674,407</b>	<b>(217,693,098)</b>	<b>(201,018,691)</b>
<b>FUND BALANCE, MARCH 31, 2015</b>	<b>991,189,768</b>	<b>382,814,270</b>	<b>1,374,004,038</b>
<b>FUND BALANCE, JUNE 30, 2015</b>	<b>\$ 1,007,864,175</b>	<b>\$ 165,121,172</b>	<b>\$ 1,172,985,348</b>

See page 6 for Notes to these statements

**Illinois State Toll Highway Authority**  
**Notes to the YTD Statement of Changes in Fund Balance.**  
**For the six months ended June 30, 2015**

- (1) Capital Expenditures include accrued expenses.
- (2) Bond interest expense includes accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement.  
The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).  
Balances held by the Bond Trustee at June 30, 2015 in the Debt Reserve Account consist of \$105.9 million of money market funds and \$195.0 million of short-term US Treasuries.
- (4) Balances held by the Bond Trustee at June 30, 2015 in the Debt Service Account consist of \$179.5 million of money market funds.
- (5) Balances held by the Bond Trustee at June 30, 2015 in the Construction Fund consist of \$ 165.1 million of money market funds.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2014**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 461,105,860							\$ 461,105,860	
Toll Evasion Recovery-Net	24,777,645							24,777,645	
Concessions	1,060,112							1,060,112	
Interest	163,196		10,726	152,878				326,800	
Miscellaneous	5,594,034							5,594,034	
Transfer from Revenue Fund	(495,801,433)	141,853,501		148,874,363	-	100,000,000	105,073,567	(0)	
<b>Total Operating Increases</b>	<b>\$ (3,100,586)</b>	<b>\$ 141,853,501</b>	<b>\$ -</b>	<b>\$ 148,885,089</b>	<b>\$ 152,878</b>	<b>\$ 100,000,000</b>	<b>\$ 105,073,567</b>	<b>\$ -</b>	<b>\$ 492,864,451</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		1,802,908						1,802,908	
Chief Counsel		742,908						742,908	
Communications		667,508						667,508	
Diversity & Strategic Dev		605,702						605,702	
Engineering		38,987,829						38,987,829	
Executive		766,449						766,449	
Electronic Tolling		25,927,652						25,927,652	
Finance		21,335,186						21,335,186	
Information Technology		5,417,170						5,417,170	
Inspector General		653,939						653,939	
Operational Services		27,250,727						27,250,727	
Police		15,368,031						15,368,031	
Procurement		1,737,825						1,737,825	
Total Departmental Expenses	-	141,263,834	-	-	-	-	-	141,263,834	
<b>Net Operating Revenues</b>								<b>\$ 351,600,617</b>	
<b>OTHER DECREASES:</b>									
Capital Expenditures					77,869,130	344,765,060		422,634,190	
Capital Exp Reimb by Bond Proceeds						(144,645,307)		(144,645,307)	
Bond Principal Payments				92,855,000				92,855,000	
Bonds - Other Financing Costs				4,601,089	103,448			4,704,537	
Bond Interest- BAB's rebate				(7,537,276)				(7,537,276)	
Bond Interest				105,981,409				105,981,409	
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 195,900,222</b>	<b>\$ 103,448</b>	<b>\$ 77,869,130</b>	<b>\$ 200,119,753</b>	<b>\$ -</b>	<b>\$ 473,992,553</b>
<b>NET INCREASES (DECREASES)</b>	<b>(3,100,586)</b>	<b>589,667</b>	<b>-</b>	<b>(47,015,132)</b>	<b>49,430</b>	<b>22,130,870</b>	<b>(95,046,186)</b>	<b>-</b>	<b>(122,391,936)</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Transfer for Refunding	-			171,807.49	(171,807)	-		-	
Net Funds Applied to Refunding	-			(20,537,086)				(20,537,086)	
Bond Proceeds	-				30,593,994			30,593,994	
Prior Period Adj-Series 2013A Issuance Cost	-	-		2,201,421				2,201,421	
<b>CHANGE IN FUND BALANCE</b>	<b>(3,100,586)</b>	<b>589,667</b>	<b>-</b>	<b>(65,178,990)</b>	<b>30,471,617</b>	<b>22,130,870</b>	<b>(95,046,186)</b>	<b>-</b>	<b>(110,133,607)</b>
<b>FUND BALANCE, JANUARY 1, 2014</b>	<b>12,742,639</b>	<b>5,905,559</b>	<b>27,400,000</b>	<b>134,636,266</b>	<b>245,570,375</b>	<b>339,311,478</b>	<b>214,824,852</b>	<b>-</b>	<b>980,391,169</b>
<b>FUND BALANCE, JUNE 30, 2014</b>	<b>\$ 9,642,053</b>	<b>\$ 6,495,226</b>	<b>\$ 27,400,000</b>	<b>\$ 69,457,276</b>	<b>\$ 276,041,992</b>	<b>\$ 361,442,348</b>	<b>\$ 119,778,666</b>	<b>\$ -</b>	<b>\$ 870,257,562</b>



THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2014

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund	Total
<b>REVENUES</b>			
Toll Revenue	\$ 461,105,860		\$ 461,105,860
Toll Evasion Recovery-Net	24,777,645		24,777,645
Concessions	1,060,112		1,060,112
Interest	326,800	41	326,841
Miscellaneous	5,594,034		5,594,034
Transfer from Revenue Fund	(0)		(0)
<b>Total Revenues</b>	<b>\$ 492,864,451</b>	<b>\$ 41</b>	<b>\$ 492,864,492</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,802,908		1,802,908
Chief Counsel	742,908		742,908
Communications	667,508		667,508
Diversity & Strategic Dev	605,702		605,702
Engineering	38,987,829		38,987,829
Executive	766,449		766,449
Electronic Tolling	25,927,652		25,927,652
Finance (Includes Insurance & Risk Mgmt)	21,335,186		21,335,186
Information Technology	5,417,170		5,417,170
Inspector General	653,939		653,939
Operational Services	27,250,727		27,250,727
Police	15,368,031		15,368,031
Procurement	1,737,825		1,737,825
<b>Total Departmental Expenses</b>	<b>\$ 141,263,834</b>	<b>\$ -</b>	<b>\$ 141,263,834</b>
<b>Net Revenues</b>	<b>\$ 351,600,617</b>	<b>\$ 41</b>	<b>\$ 351,600,658</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures	\$ 422,634,190		422,634,190
Capital Exp Reimb by Bond Proceeds	(144,645,307)	144,645,307	-
Bonds - Issuance Cost of Bonds for Construction		2,121,609	2,121,609
Bond Principal Payments	92,855,000		92,855,000
Bond Interest	105,981,409		105,981,409
Bonds - Other Financing Costs	4,704,537		4,704,537
Build America Bond Interest Subsidy	(7,537,276)		(7,537,276)
Net Funds Applied to Refunding	20,537,086		20,537,086
<b>Total Other Decreases</b>	<b>\$ 494,529,640</b>	<b>\$ 146,766,916</b>	<b>\$ 641,296,556</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds - Series 2014B	30,593,994	518,335,745	548,929,739
Prior Period Adj-Series 2013A Issuance Cost	2,201,421		2,201,421
<b>Total Other Increases</b>	<b>32,795,415</b>	<b>518,335,745</b>	<b>551,131,160</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(110,133,608)</b>	<b>371,568,869</b>	<b>261,435,262</b>
<b>FUND BALANCE, JANUARY 1, 2014</b>	<b>980,391,169</b>	<b>270,212,800</b>	<b>1,250,603,969</b>
<b>FUND BALANCE, JUNE 30, 2014</b>	<b>\$ 870,257,562</b>	<b>\$ 641,781,669</b>	<b>\$ 1,512,039,231</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE 2nd QUARTER ENDED JUNE 30, 2014

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 251,227,248								\$ 251,227,248
Toll Evasion Recovery-Net	11,923,130								11,923,130
Concessions	528,988								528,988
Interest	95,856		7,361	99,359					202,576
Miscellaneous	3,008,883								3,008,883
Transfer from Revenue Fund	(272,929,270)	73,863,924	-	73,023,068	-	50,000,000	76,042,277		0
<b>Total Revenues</b>	<b>\$ (6,145,165)</b>	<b>\$ 73,863,924</b>	<b>\$ -</b>	<b>\$ 73,030,429</b>	<b>\$ 99,359</b>	<b>\$ 50,000,000</b>	<b>\$ 76,042,277</b>	<b>\$ -</b>	<b>\$ 266,890,826</b>
<b>OPERATING EXPENSES:</b>									
Administration		960,550							960,550
Chief Counsel		378,418							378,418
Communications		338,850							338,850
Diversity & Strategic Dev		434,759							434,759
Engineering		16,296,473							16,296,473
Executive		335,227							335,227
Electronic Tolling		13,324,170							13,324,170
Finance (Includes Insurance & Risk Mgmt)		10,769,416							10,769,416
Information Technology		2,079,969							2,079,969
Inspector General		322,454							322,454
Operational Services		13,451,695							13,451,695
Police		7,910,590							7,910,590
Procurement		997,681							997,681
Total Departmental Expenses	-	67,600,252	-	-	-	-	-	-	67,600,252
<b>Net Revenues</b>									<b>\$ 199,290,574</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures						49,021,862	227,996,955		277,018,817
Capital Exp Reimb by Bond Proceeds							(87,714,856)		(87,714,856)
Bond Principal Payments									-
Bond Interest				52,393,875					52,393,875
Bonds - Other Financing Costs				2,009,439	51,724				2,061,163
Bond Interest- BAB's rebate				(7,537,276)					(7,537,276)
Net Funds Applied to Refunding				0					0
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 46,866,038</b>	<b>\$ 51,724</b>	<b>\$ 49,021,862</b>	<b>\$ 140,282,100</b>	<b>\$ -</b>	<b>\$ 236,221,723</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds - Series 2014B					30,593,994				30,593,994
Prior Period Adj-Series 2013A Issuance Cost									-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>30,593,994</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>30,593,994</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(6,145,165)</b>	<b>6,263,672</b>	<b>-</b>	<b>26,164,391</b>	<b>30,641,630</b>	<b>978,138</b>	<b>(64,239,822)</b>	<b>-</b>	<b>(6,337,155)</b>
<b>FUND BALANCE, MARCH 31, 2014</b>	<b>15,787,219</b>	<b>231,554</b>	<b>27,400,000</b>	<b>43,292,884</b>	<b>245,400,363</b>	<b>360,464,209</b>	<b>184,018,488</b>	<b>-</b>	<b>876,594,717</b>
<b>FUND BALANCE, JUNE 30, 2014</b>	<b>\$ 9,642,054</b>	<b>\$ 6,495,226</b>	<b>\$ 27,400,000</b>	<b>\$ 69,457,275</b>	<b>\$ 276,041,993</b>	<b>\$ 361,442,347</b>	<b>\$ 119,778,666</b>	<b>\$ -</b>	<b>\$ 870,257,562</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE 2nd QUARTER ENDED JUNE 30, 2014

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund	Total
<b>REVENUES</b>			
Toll Revenue	\$ 251,227,248		\$ 251,227,248
Toll Evasion Recovery-Net	11,923,130		11,923,130
Concessions	528,988		528,988
Interest	202,576	17	202,593
Miscellaneous	3,008,883		3,008,883
Transfer from Revenue Fund	0		0
<b>Total Revenues</b>	<b>\$ 266,890,825</b>	<b>\$ 17</b>	<b>\$ 266,890,842</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 960,550		960,550
Chief Counsel	378,418		378,418
Communications	338,850		338,850
Diversity & Strategic Dev	434,759		434,759
Engineering	16,296,473		16,296,473
Executive	335,227		335,227
Electronic Tolling	13,324,170		13,324,170
Finance (Includes Insurance & Risk Mgmt)	10,769,416		10,769,416
Information Technology	2,079,969		2,079,969
Inspector General	322,454		322,454
Operational Services	13,451,695		13,451,695
Police	7,910,590		7,910,590
Procurement	997,681		997,681
Total Departmental Expenses	\$ 67,600,252	\$ -	\$ 67,600,252
<b>Net Revenues</b>	<b>\$ 199,290,573</b>	<b>\$ 17</b>	<b>\$ 199,290,590</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures	\$ 277,018,817		277,018,817
Capital Exp Reimb by Bond Proceeds	(87,714,856)	87,714,856	-
Bonds - Issuance Cost of Bonds for Construction		2,121,609	2,121,609
Bond Principal Payments			-
Bond Interest	52,393,875		52,393,875
Bonds - Other Financing Costs	2,061,163		2,061,163
Build America Bond Interest Subsidy	(7,537,276)		(7,537,276)
Net Funds Applied to Refunding			-
<b>Total Other Decreases</b>	<b>\$ 236,221,723</b>	<b>\$ 89,836,465</b>	<b>\$ 326,058,188</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds - Series 2014B	30,593,994	518,335,745	548,929,739
Prior Period Adj-Series 2013A Issuance Cost			
<b>Total Other Increases</b>	<b>30,593,994</b>	<b>518,335,745</b>	<b>548,929,739</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(6,337,155)</b>	<b>428,499,296</b>	<b>422,162,141</b>
<b>FUND BALANCE, MARCH 31, 2014</b>	<b>876,594,717</b>	<b>213,282,373</b>	<b>1,089,877,090</b>
<b>FUND BALANCE, JUNE 30, 2014</b>	<b>\$ 870,257,562</b>	<b>\$ 641,781,669</b>	<b>\$ 1,512,039,231</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 YTD for the periods ended June 30, 2015 and June 30, 2014

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2015		2014		2014 vs 2015	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	373,868,767	\$ 317,072,333	352,955,960	\$ 299,104,562	5.93%	6.01%
2 - 2 axles/6 tires; single unit trucks, buses	7,219,733	13,865,024	7,130,919	9,819,140	1.25%	41.20%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	7,580,561	22,669,662	7,134,882	15,206,920	6.25%	49.07%
4 - 5 + axles; trucks, auto with 3+ axle trailers	35,615,877	198,847,328	34,223,990	136,975,238	4.07%	45.17%
<b>Total</b>	<b>424,284,938</b>	<b>\$ 552,454,347</b>	<b>401,445,751</b>	<b>\$ 461,105,860</b>	<b>5.69%</b>	<b>19.81%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 For the quarter ended June 30, 2015 and June 30, 2014

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

Class of Vehicle	2015		2014		2014 vs 2015	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	200,855,091	\$ 172,185,497	191,217,307	\$ 164,054,624	5.04%	4.96%
2 - 2 axles/6 tires; single unit trucks, buses	3,893,047	7,566,329	3,835,533	5,350,686	1.50%	41.41%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,338,229	13,172,761	4,110,764	8,901,515	5.53%	47.98%
4 - 5 + axles; trucks, auto with 3+ axle trailers	18,673,702	104,776,039	18,121,504	72,920,423	3.05%	43.69%
<b>Total</b>	<b>227,760,069</b>	<b>\$ 297,700,627</b>	<b>217,285,108</b>	<b>\$ 251,227,248</b>	<b>4.82%</b>	<b>18.50%</b>