



Trust Indenture Statements

For the Quarter Ending September 30, 2013

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended September 30, 2013 and September 30, 2012
\$'s In Thousands

<u>Quarterly Information</u>		9/30/13	9/30/12	Percentage Increase/ (Decrease)
Total Revenue	\$	268,437	\$ 251,326	6.81%
Total Operating Expense	\$	71,666	\$ 60,540	18.38%
Net Operating Revenue	\$	196,771	\$ 190,786	3.14%
Transactions		217,885	210,686	3.42%

<u>YTD Information</u>		09/30/13	09/30/12	Percentage Increase/ (Decrease)
Total Revenue	\$	752,701	\$ 719,473	4.62%
Total Operating Expense	\$	199,989	\$ 181,699	10.07%
Net Operating Revenue	\$	552,712	\$ 537,774	2.78%
Transactions		611,808	605,123	1.10%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2013

							PRELIMINARY	UNAUDITED
Revenue Fund								
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
	Operating Sub Account	Operating Reserve Sub Account						
OPERATING INCREASES								
Toll Revenue	\$ 707,008,921							\$ 707,008,921
Toll Evasion Recovery-Net	40,324,058							40,324,058
Concessions	1,736,996							1,736,996
Interest	472,605		17,390	229,367				719,362
Miscellaneous	2,911,548							2,911,548
Transfer from Revenue Fund	(744,457,578)	198,099,083		216,611,235	-	150,000,000	179,747,260	(0)
Total Operating Increases	\$ 7,996,550	\$ 198,099,083	\$ -	\$ 216,628,625	\$ 229,367	\$ 150,000,000	\$ 179,747,260	\$ -
DECREASES								
OPERATING EXPENSES:								
Administration		2,662,908						2,662,908
Chief Counsel		1,153,867						1,153,867
Communications		811,379						811,379
Diversity & Strategic Dev		486,953						486,953
Engineering		48,986,456						48,986,456
Executive		1,061,154						1,061,154
Electronic Tolling		38,431,132						38,431,132
Finance		33,555,232						33,555,232
Information Technology		7,366,891						7,366,891
Inspector General		958,345						958,345
Operational Services		40,732,254						40,732,254
Police		20,738,834						20,738,834
Procurement		3,044,066						3,044,066
Total Departmental Expenses		199,989,471						199,989,471
Net Operating Revenues	\$ 7,996,550	\$ (1,890,388)	\$ -	\$ 216,628,625	\$ 229,367	\$ 150,000,000	\$ 179,747,260	\$ -
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾					100,624,484	316,445,521		417,070,005
Capital Exp Reimb by Bond Proceeds						(104,342,570)		(104,342,570)
Bond Principal Payments			56,365,000					56,365,000
Gain/Loss on Defeased Bonds			9,391,433					9,391,433
Bonds - Other Financing Costs			5,661,068	155,172				5,816,240
Bond Interest- BAB's rebate			(7,415,445)					(7,415,445)
Bond Interest ⁽²⁾			154,884,974					154,884,974
Total Other Decreases	\$ -	\$ -	\$ -	\$ 218,887,030	\$ 155,172	\$ 100,624,484	\$ 212,102,951	\$ -
NET INCREASES (DECREASES)	7,996,550	(1,890,388)	-	(2,258,405)	74,195	49,375,516	(32,355,691)	-
MISCELLANEOUS INCREASES/(DECREASES):								
Unrealized Gain/Loss on Investments	-							-
Bond Proceeds	-				38,371,178			38,371,178
CHANGE IN FUND BALANCE	7,996,550	(1,890,388)	-	(2,258,405)	38,445,373	49,375,516	(32,355,691)	-
FUND BALANCE, JANUARY 1, 2013	9,838,554	14,464,410	27,400,000	102,598,570	207,180,249	309,253,885	169,044,818	-
FUND BALANCE, SEPTEMBER 30, 2013	\$ 17,835,104	\$ 12,574,022	\$ 27,400,000	\$ 100,340,165	\$ 245,625,622	\$ 358,629,401	\$ 136,689,127	\$ -

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
OPERATING INCREASES			
Toll Revenue	\$ 707,008,921		\$ 707,008,921
Toll Evasion Recovery-Net	40,324,058		40,324,058
Concessions	1,736,996		1,736,996
Interest	719,362	65,609	784,971
Miscellaneous	2,911,548		2,911,548
Total Increases	\$ 752,700,885	\$ 65,609	\$ 752,766,494
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 2,662,908		2,662,908
Chief Counsel	1,153,867		1,153,867
Communications	811,379		811,379
Diversity & Strategic Dev	486,953		486,953
Engineering	48,986,456		48,986,456
Executive	1,061,154		1,061,154
Electronic Tolling	38,431,133		38,431,133
Finance	33,555,232		33,555,232
Information Technology	7,366,891		7,366,891
Inspector General	958,345		958,345
Operational Services	40,732,254		40,732,254
Police	20,738,834		20,738,834
Procurement	3,044,066		3,044,066
Total Departmental Expenses	\$ 199,989,471	\$ -	\$ 199,989,471
Net Operating Revenues	\$ 552,711,414	\$ 65,609	\$ 552,777,023
OTHER DECREASES:			
Capital Expenditures	\$ 417,070,005	-	417,070,005
Capital Exp Reimb by Bond Proceeds	(104,342,570)	104,342,570	-
Bond Principal Payments	56,365,000		56,365,000
Gain/Loss on Defeased Bonds	9,391,433		9,391,433
Bonds - Other Financing Costs	5,816,240		5,816,240
Build America Bond Interest Subsidy	(7,415,445)		(7,415,445)
Bond Interest	154,884,974	-	154,884,974
Total Other Decreases	\$ 531,769,637	\$ 104,342,570	\$ 636,112,207
NET INCREASES (DECREASES)	\$ 20,941,776	\$ (104,276,961)	\$ (83,335,184)
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
Bond Proceeds	38,371,178	525,165,386	563,536,565
Bond Issuance Costs		(2,201,421)	(2,201,421)
CHANGE IN FUND BALANCE	59,312,955	418,687,004	477,999,959
FUND BALANCE, JANUARY 1, 2013	839,780,486	-	839,780,486
FUND BALANCE, SEPTEMBER 30, 2013	\$ 899,093,441	\$ 418,687,004	\$ 1,317,780,445

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2013

		Revenue Fund						PRELIMINARY	UNAUDITED
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 253,408,935							\$ 253,408,935	
Toll Evasion Recovery - Net	13,389,316							13,389,316	
Concessions	606,632							606,632	
Interest	75,739		9,216	120,765				205,720	
Miscellaneous	826,072							826,072	
Transfer from Revenue Fund	(273,894,949)	70,854,498			50,000,000	74,872,288		0	
Total Operating Increases	\$ (5,588,255)	\$ 70,854,498	\$ -	\$ 78,177,380	\$ 120,765	\$ 50,000,000	\$ 74,872,288	\$ -	\$ 268,436,675
DECREASES									
OPERATING EXPENSES:									
Administration		653,825						653,825	
Chief Counsel		395,261						395,261	
Communications		276,062						276,062	
Diversity & Strategic Dev		202,239						202,239	
Engineering		17,097,702						17,097,702	
Executive		366,526						366,526	
Electronic Tolling		14,534,503						14,534,503	
Finance		13,095,335						13,095,335	
Information Technology		2,762,935						2,762,935	
Inspector General		333,248						333,248	
Operational Services		13,443,644						13,443,644	
Police		7,378,104						7,378,104	
Procurement		1,126,527						1,126,527	
Total Departmental Expenses		71,665,911						71,665,911	
Net Operating Revenues	\$ (5,588,255)	\$ (811,413)	\$ -	\$ 78,177,380	\$ 120,765	\$ 50,000,000	\$ 74,872,288	\$ -	\$ 196,770,765
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾					52,527,921	169,020,948		221,548,869	
Capital Exp Reimb by Bond Proceeds						(34,888,232)		(34,888,232)	
Bond Principal Payments								-	
Gain/Loss on Defeased Bonds			9,391,433					9,391,433	
Bonds - Other Financing Costs			957,876	51,724				1,009,600	
Bond Interest- BAB's rebate								-	
Bond Interest ⁽²⁾			55,964,796					55,964,796	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 66,314,106	\$ 51,724	\$ 52,527,921	\$ 134,132,716	\$ -	\$ 253,026,466
NET INCREASES (DECREASES)	(5,588,255)	(811,413)	-	11,863,274	69,041	(2,527,921)	(59,260,428)	-	(56,255,701)
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
Bond Proceeds	-				(64,725)				(64,725)
CHANGE IN FUND BALANCE	(5,588,255)	(811,413)	-	11,863,274	4,316	(2,527,921)	(59,260,428)	-	(56,320,428)
FUND BALANCE, JUNE 30, 2013	23,423,359	13,385,435	27,400,000	88,476,890	245,621,307	361,157,322	195,949,555	-	955,413,867
FUND BALANCE, SEPTEMBER 30, 2013	\$ 17,835,104	\$ 12,574,022	\$ 27,400,000	\$ 100,340,165	\$ 245,625,622	\$ 358,629,401	\$ 136,689,127	\$ -	\$ 899,093,441

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2013

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
OPERATING INCREASES			
Toll Revenue	\$ 253,408,935		\$ 253,408,935
Toll Evasion Recovery	13,389,317		13,389,317
Concessions	606,632		606,632
Interest	205,720	42,728	248,448
Miscellaneous	826,072		826,072
Total Increases	\$ 268,436,676	\$ 42,728	\$ 268,479,404
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 653,825		\$ 653,825
Chief Counsel	395,261		395,261
Communications	276,062		276,062
Diversity & Strategic Dev	202,239		202,239
Engineering	17,097,702		17,097,702
Executive	366,526		366,526
Electronic Tolling	14,534,503		14,534,503
Finance	13,095,335		13,095,335
Information Technology	2,762,935		2,762,935
Inspector General	333,248		333,248
Operational Services	13,443,644		13,443,644
Police	7,378,104		7,378,104
Procurement	1,126,527		1,126,527
Total Departmental Expenses	\$ 71,665,911	\$ -	\$ 71,665,911
Net Operating Revenues	\$ 196,770,765	\$ 42,728	\$ 196,813,493
OTHER DECREASES:			
Capital Expenditures	\$ 221,548,869	-	\$ 221,548,869
Capital Exp Reimb by Bond Proceeds	(34,888,232)	34,888,232	-
Bond Principal Payments	0	-	-
Gain/Loss on Defeased Bonds	9,391,433	-	9,391,433
Bonds - Other Financing Costs	1,009,600	-	1,009,600
Build America Bond Interest Subsidy	0	-	-
Bond Interest	55,964,796	-	55,964,796
Total Other Decreases	\$ 253,026,466	\$ 34,888,232	\$ 287,914,698
NET INCREASES (DECREASES)	\$ (56,255,701)	\$ (34,845,504)	\$ (91,101,206)
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-	-	-
Bond Proceeds	(64,725)	-	(64,725)
Bond Issuance Costs	-	-	-
CHANGE IN FUND BALANCE	\$ (56,320,427)	\$ (34,845,504)	\$ (91,165,931)
FUND BALANCE, JUNE 30, 2013	\$ 955,413,867	\$ 453,532,508	\$ 1,408,946,376
FUND BALANCE, SEPTEMBER 30, 2013	\$ 899,093,441	\$ 418,687,004	\$ 1,317,780,445

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the nine months ended September 30, 2013

- (1) Capital Expenditures for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement.
The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
Balances held by the Bond Trustee at September 30, 2013 in the Debt Reserve Account consist of \$76.4 million of money market funds and \$165 million of short-term US Treasuries.
- (4) Balances held by the Bond Trustee at September 30, 2013 in the Debt Service Account consist of \$ 116.6 million of money market funds and \$ 38.6 million of short-term US Treasuries.
By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments.
The remaining balance in this account is \$19.4 million. This is included in the \$155.2 million debt service balance.
- (5) Balances held by the Bond Trustee at September 30, 2013 in the Construction Fund consist of \$ 218.6 million of money market funds and \$ 200 million of short-term US Treasuries.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012

		Revenue Fund						PRELIMINARY	UNAUDITED
Revenue	Maintenance and Operations		(5) & (6) Debt Service	(4) & (5) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	\$ 692,890,013							\$ 692,890,013	
Toll Evasion Recovery-Net ⁽³⁾	20,109,792							20,109,792	
Concessions	1,712,593							1,712,593	
Interest	829,628		19,593	48,826				898,047	
Miscellaneous	3,862,794							3,862,794	
Transfer from Revenue Fund	(690,590,277)	191,622,350	7,800,000	180,428,752	225,000,000	85,739,174		(0)	
Total Operating Increases	\$ 28,814,543	\$ 191,622,350	\$ 7,800,000	\$ 180,448,345	\$ 48,826	\$ 225,000,000	\$ 85,739,174	\$ -	\$ 719,473,239
DECREASES									
OPERATING EXPENSES:									
Administration		2,343,446						2,343,446	
Chief Counsel		1,074,921						1,074,921	
Communications		933,311						933,311	
Diversity & Strategic Dev		402,250						402,250	
Engineering		43,848,542						43,848,542	
Executive		1,002,441						1,002,441	
Electronic Tolling		33,950,317						33,950,317	
Finance		29,168,728						29,168,728	
Information Technology		5,566,052						5,566,052	
Inspector General		1,214,012						1,214,012	
Operational Services		39,384,218						39,384,218	
Police		20,195,509						20,195,509	
Procurement		2,615,612						2,615,612	
Total Departmental Expenses		181,699,360						181,699,360	
Net Operating Revenues	\$ 28,814,543	\$ 9,922,991	\$ 7,800,000	\$ 180,448,345	\$ 48,826	\$ 225,000,000	\$ 85,739,174	\$ -	\$ 537,773,879
OTHER DECREASES:									
Construction & Other Capital Expenses ⁽¹⁾						167,407,597	54,567,011		221,974,608
Bond Principal Payments				53,040,000					53,040,000
Bonds - Other Financing Costs				4,548,898	155,172				4,704,070
Bond Interest- BAB's rebate				(8,122,065)					(8,122,065)
Bond Interest ⁽²⁾				145,393,694					145,393,694
Total Other Decreases	\$ -	\$ -	\$ -	\$ 194,860,527	\$ 155,172	\$ 167,407,597	\$ 54,567,011	\$ -	\$ 416,990,307
NET INCREASES (DECREASES)	28,814,543	9,922,991	7,800,000	(14,412,182)	(106,346)	57,592,403	31,172,163	-	120,783,572
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	-								-
CHANGE IN FUND BALANCE	28,814,543	9,922,991	7,800,000	(14,412,182)	(106,346)	57,592,403	31,172,163	-	120,783,572
FUND BALANCE, JANUARY 1, 2012	21,389,531	9,019,528	17,000,000	96,015,027	207,285,387	228,560,164	137,265,951	-	716,535,588
FUND BALANCE, SEPTEMBER 30, 2012	\$ 50,204,074	\$ 18,942,519	\$ 24,800,000	\$ 81,602,845	\$ 207,179,041	\$ 286,152,567	\$ 168,438,114	\$ -	\$ 837,319,160

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 692,890,013		\$ 692,890,013
Toll Evasion Recovery-Net	20,109,792		20,109,792
Concessions	1,712,593		1,712,593
Interest	898,047		898,047
Miscellaneous	3,862,794		3,862,794
Total Increases	\$ 719,473,239	\$ -	\$ 719,473,239
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 2,343,446		2,343,446
Chief Counsel	1,074,921		1,074,921
Communications	933,311		933,311
Diversity & Strategic Dev	402,250		402,250
Engineering	43,848,542		43,848,542
Executive	1,002,441		1,002,441
Electronic Tolling	33,950,317		33,950,317
Finance	29,168,728		29,168,728
Information Technology	5,566,052		5,566,052
Inspector General	1,214,012		1,214,012
Operational Services	39,384,218		39,384,218
Police	20,195,509		20,195,509
Procurement	2,615,612		2,615,612
Total Departmental Expenses	\$ 181,699,360	\$ -	\$ 181,699,360
Net Operating Revenues	\$ 537,773,880	\$ -	\$ 537,773,880
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 221,974,608	-	221,974,608
Bond Principal Payments	53,040,000		53,040,000
Bonds - Other Financing Costs	4,704,070		4,704,070
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	145,393,694	-	145,393,694
Total Other Decreases	\$ 416,990,307	\$ -	\$ 416,990,307
NET INCREASES (DECREASES)	\$ 120,783,572	\$ -	\$ 120,783,572
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	120,783,572	-	120,783,572
FUND BALANCE, JANUARY 1, 2012	716,535,588	-	716,535,588
FUND BALANCE, SEPTEMBER 30, 2012	\$ 837,319,160	\$ -	\$ 837,319,160

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2012

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		(5) & (6) Debt Service	(4) & (5) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	242,036,703							\$ 242,036,703	
Toll Evasion Recovery-Net ⁽³⁾	6,632,715							6,632,715	
Concessions	612,406							612,406	
Interest	355,928		14,080	41,683				411,691	
Miscellaneous	1,632,062							1,632,062	
Transfer from Revenue Fund	(250,196,474)	66,880,626	2,600,000	61,088,363	0	75,000,000	44,627,484	0	
Total Operating Increases	\$ 1,073,340	\$ 66,880,626	\$ 2,600,000	\$ 61,102,443	\$ 41,683	\$ 75,000,000	\$ 44,627,484	\$ -	\$ 251,325,576
DECREASES									
OPERATING EXPENSES:									
Administration		621,305						621,305	
Chief Counsel		360,468						360,468	
Communications		309,902						309,902	
Diversity & Strategic Dev		133,347						133,347	
Engineering		14,147,526						14,147,526	
Executive		355,973						355,973	
Electronic Tolling		13,199,383						13,199,383	
Finance		8,896,536						8,896,536	
Information Technology		1,986,714						1,986,714	
Inspector General		414,520						414,520	
Operational Services		12,722,923						12,722,923	
Police		6,484,378						6,484,378	
Procurement		907,073						907,073	
Total Departmental Expenses		60,540,049						60,540,049	
Net Operating Revenues	\$ 1,073,340	\$ 6,340,578	\$ 2,600,000	\$ 61,102,443	\$ 41,683	\$ 75,000,000	\$ 44,627,484	\$ -	\$ 190,785,528
OTHER DECREASES:									
Construction & Other Capital Expenses ⁽¹⁾						90,638,819	32,816,332		123,455,151
Bond Principal Payments									-
Bonds - Other Financing Costs				1,516,299	51,724				1,568,023
Bond Interest- BAB's rebate									-
Bond Interest ⁽²⁾				48,574,864					48,574,864
Total Other Decreases	\$ -	\$ -	\$ -	\$ 50,091,163	\$ 51,724	\$ 90,638,819	\$ 32,816,332	\$ -	\$ 173,598,038
NET INCREASES (DECREASES)	1,073,340	6,340,578	2,600,000	11,011,280	(10,041)	(15,638,819)	11,811,152	-	17,187,490
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	0					0			-
	0								-
CHANGE IN FUND BALANCE	1,073,340	6,340,578	2,600,000	11,011,280	(10,041)	(15,638,819)	11,811,152	-	17,187,490
FUND BALANCE, JUNE 30, 2012	49,130,734	12,601,941	22,200,000	70,591,565	207,189,082	301,791,386	156,626,962	-	820,131,670
FUND BALANCE, SEPTEMBER 30, 2012	\$ 50,204,074	\$ 18,942,519	\$ 24,800,000	\$ 81,602,845	\$ 207,179,041	\$ 286,152,567	\$ 168,438,114	\$ -	\$ 837,319,160

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 242,036,704		\$ 242,036,704
Toll Evasion Recovery-Net ⁽³⁾	6,632,715		6,632,715
Concessions	612,406		612,406
Interest	411,691		411,691
Miscellaneous	1,632,062		1,632,062
Total Increases	\$ 251,325,578	\$ -	\$ 251,325,578
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 621,305		621,305
Chief Counsel	360,468		360,468
Communications	309,902		309,902
Diversity & Strategic Dev	133,347		133,347
Engineering	14,147,526		14,147,526
Executive	355,973		355,973
Electronic Tolling	13,199,383		13,199,383
Finance	8,896,536		8,896,536
Information Technology	1,986,714		1,986,714
Inspector General	414,520		414,520
Operational Services	12,722,923		12,722,923
Police	6,484,378		6,484,378
Procurement	907,073		907,073
Total Departmental Expenses	\$ 60,540,049	\$ -	\$ 60,540,049
Net Operating Revenues	\$ 190,785,529	\$ -	\$ 190,785,529
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 123,455,151	-	123,455,151
Bond Principal Payments	0		-
Bonds - Other Financing Costs	1,568,023		1,568,023
Build America Bond Interest Subsidy	0		-
Bond Interest	48,574,864	-	48,574,864
Total Other Decreases	\$ 173,598,038	\$ -	\$ 173,598,038
NET INCREASES (DECREASES)	\$ 17,187,491	\$ -	\$ 17,187,491
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	17,187,491	-	17,187,491
FUND BALANCE, JUNE 30, 2012	820,131,670	-	820,131,670
FUND BALANCE, SEPTEMBER 30, 2012	\$ 837,319,160	\$ -	\$ 837,319,160

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended September 30, 2013 and September 30, 2012

UNAUDITED
PRELIMINARY

Class of Vehicle	2013		2012		2012 vs 2013	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	540,446,846	\$ 467,582,684	535,810,043	\$ 462,901,021	0.87%	1.01%
2 - 2 axles/6 tires; single unit trucks, buses	10,631,503	14,893,400	10,406,849	14,544,103	2.16%	2.40%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	10,864,989	23,753,703	10,603,491	23,116,625	2.47%	2.76%
4 - 5 + axles; trucks, auto with 3+ axle trailers	49,864,696	200,779,134	48,302,172	192,328,264	3.23%	4.39%
Total	611,808,034	\$ 707,008,921	605,122,555	\$ 692,890,013	1.10%	2.04%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended September 30, 2013 and September 30, 2012

UNAUDITED
PRELIMINARY

Class of Vehicle	2013		2012		2012 vs 2013	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	192,530,082	\$ 168,691,569	186,729,478	\$ 162,910,027	3.11%	3.55%
2 - 2 axles/6 tires; single unit trucks, buses	3,788,315	5,312,934	3,622,069	5,052,678	4.59%	5.15%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,235,461	9,357,484	3,928,358	8,664,543	7.82%	8.00%
4 - 5 + axles; trucks, auto with 3+ axle trailers	17,331,327	70,046,948	16,405,881	65,409,456	5.64%	7.09%
Total	217,885,185	\$ 253,408,935	210,685,786	\$ 242,036,704	3.42%	4.70%