

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended Dec 31, 2012 and Dec 31, 2011**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	12/31/12	12/31/11	
Total Revenue	\$ 244,282	\$ 167,770	45.61%
Total Operating Expense	71,360	70,692	0.94%
Net Operating Revenue	\$ 172,922	\$ 97,078	78.13%
Transactions	198,658	209,400	-5.13%

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<u>YTD Information</u>			Percentage Increase/ (Decrease)
	12/31/12	12/31/11	
Total Revenue	\$ 963,755	697,416	38.19%
Total Operating Expense	\$ 253,059	245,975	2.88%
Net Operating Revenue	\$ 710,696	\$ 451,441	57.43%
Transactions	803,780	832,828	-3.49%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2012

	Revenue Fund								PRELIMINARY	UNAUDITED
	Revenue	Maintenance and Operations		(5) Debt Service	(4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
		Operating Sub Account	Operating Reserve Sub Account							
<b>OPERATING INCREASES</b>										
Toll Revenue	\$ 922,390,189								\$ 922,390,189	
Toll Evasion Recovery-Net <sup>(3)</sup>	32,598,735								32,598,735	
Concessions	2,272,864								2,272,864	
Interest	215,252		-	42,984	101,759	660,937	368,391		1,389,324	
Miscellaneous	5,103,865								5,103,865	
Transfer from Revenue Fund	(974,131,882)	258,502,976	10,400,000	242,294,539		300,000,000	162,934,367		-	
<b>Total Operating Increases</b>	<b>\$ (11,550,977)</b>	<b>\$ 258,502,976</b>	<b>\$ 10,400,000</b>	<b>\$ 242,337,523</b>	<b>\$ 101,759</b>	<b>\$ 300,660,937</b>	<b>\$ 163,302,758</b>	<b>\$ -</b>	<b>\$ 963,754,977</b>	
<b>DECREASES</b>										
<b>OPERATING EXPENSES:</b>										
Administration		3,528,463							3,528,463	
Chief Counsel		1,448,731							1,448,731	
Communications		1,206,310							1,206,310	
Diversity & Strategic Dev		537,137							537,137	
Engineering		61,889,199							61,889,199	
Executive		1,362,341							1,362,341	
Electronic Tolling		47,647,530							47,647,530	
Finance		40,148,461							40,148,461	
Information Technology		8,524,118							8,524,118	
Inspector General		1,630,937							1,630,937	
Operational Services		53,449,515							53,449,515	
Police		27,986,543							27,986,543	
Procurement		3,699,914							3,699,914	
Total Departmental Expenses	-	253,059,197	-	-	-	-	-	-	253,059,197	
<b>Net Operating Revenues</b>	<b>\$ (11,550,977)</b>	<b>\$ 5,443,779</b>	<b>\$ 10,400,000</b>	<b>\$ 242,337,523</b>	<b>\$ 101,759</b>	<b>\$ 300,660,937</b>	<b>\$ 163,302,758</b>	<b>\$ -</b>	<b>\$ 710,695,779</b>	
<b>OTHER DECREASES:</b>										
Construction & Other Capital Expenses <sup>(1)</sup>						219,967,216	131,523,891		351,491,107	
Bond Principal Payments				53,040,000					53,040,000	
Bonds - Other Financing Costs				5,069,991	206,897				5,276,888	
Bond Interest- BAB's rebate				(16,244,130)					(16,244,130)	
Bond Interest <sup>(2)</sup>				193,888,119					193,888,119	
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 235,753,980</b>	<b>\$ 206,897</b>	<b>\$ 219,967,216</b>	<b>\$ 131,523,891</b>	<b>\$ -</b>	<b>\$ 587,451,984</b>	
<b>NET INCREASES (DECREASES)</b>	<b>(11,550,977)</b>	<b>5,443,779</b>	<b>10,400,000</b>	<b>6,583,543</b>	<b>(105,138)</b>	<b>80,693,721</b>	<b>31,778,867</b>	<b>-</b>	<b>123,243,795</b>	
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>										
Unrealized Gain/Loss on Investments	-								-	
<b>CHANGE IN FUND BALANCE</b>	<b>(11,550,977)</b>	<b>5,443,779</b>	<b>10,400,000</b>	<b>6,583,543</b>	<b>(105,138)</b>	<b>80,693,721</b>	<b>31,778,867</b>	<b>-</b>	<b>123,243,795</b>	
<b>FUND BALANCE, JANUARY 1, 2012</b>	<b>21,389,531</b>	<b>9,019,528</b>	<b>17,000,000</b>	<b>96,015,027</b>	<b>207,285,387</b>	<b>228,560,164</b>	<b>137,265,951</b>	<b>-</b>	<b>716,535,588</b>	
<b>FUND BALANCE, DECEMBER 31, 2012</b>	<b>\$ 9,838,554</b>	<b>\$ 14,463,307</b>	<b>\$ 27,400,000</b>	<b>\$ 102,598,570</b>	<b>\$ 207,180,249</b>	<b>\$ 309,253,885</b>	<b>\$ 169,044,818</b>	<b>\$ -</b>	<b>\$ 839,779,383</b>	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
<b>OPERATING INCREASES</b>			
Toll Revenue	\$ 922,390,189		\$ 922,390,189
Toll Evasion Recovery-Net	32,598,735		32,598,735
Concessions	2,272,864		2,272,864
Interest	1,389,324		1,389,324
Miscellaneous	5,103,865		5,103,865
<b>Total Increases</b>	<b>\$ 963,754,977</b>	<b>\$ -</b>	<b>\$ 963,754,977</b>
<b>DECREASES</b>			
<b>OPERATING EXPENSES:</b>			
Administration	\$ 3,528,463		3,528,463
Chief Counsel	1,448,731		1,448,731
Communications	1,206,310		1,206,310
Diversity & Strategic Dev	537,137		537,137
Engineering	61,889,199		61,889,199
Executive	1,362,341		1,362,341
Electronic Tolling	47,647,530		47,647,530
Finance	40,148,461		40,148,461
Information Technology	8,524,118		8,524,118
Inspector General	1,630,937		1,630,937
Operational Services	53,449,515		53,449,515
Police	27,986,543		27,986,543
Procurement	3,699,914		3,699,914
Total Departmental Expenses	\$ 253,059,197	\$ -	\$ 253,059,197
<b>Net Operating Revenues</b>	<b>\$ 710,695,780</b>	<b>\$ -</b>	<b>\$ 710,695,780</b>
<b>OTHER DECREASES:</b>			
Construction Expenses & Other Capital Expense	\$ 351,491,107	-	351,491,107
Bond Principal Payments	53,040,000		53,040,000
Bonds - Other Financing Costs	5,276,888		5,276,888
Build America Bond Interest Subsidy	(16,244,130)		(16,244,130)
Bond Interest	193,888,119	-	193,888,119
<b>Total Other Decreases</b>	<b>\$ 587,451,984</b>	<b>\$ -</b>	<b>\$ 587,451,984</b>
<b>NET INCREASES (DECREASES)</b>	<b>\$ 123,243,795</b>	<b>\$ -</b>	<b>\$ 123,243,795</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>			
Unrealized Gain/Loss on Investments	-		-
<b>CHANGE IN FUND BALANCE</b>	<b>123,243,795</b>	<b>-</b>	<b>123,243,795</b>
<b>FUND BALANCE, JANUARY 1, 2012</b>	<b>716,535,588</b>	<b>-</b>	<b>716,535,588</b>
<b>FUND BALANCE, DECEMBER 31, 2012</b>	<b>\$ 839,779,383</b>	<b>\$ -</b>	<b>\$ 839,779,383</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE 4th QUARTER ENDED DECEMBER 31, 2012

	Revenue Fund							PRELIMINARY	UNAUDITED
	Maintenance and Operations		(5) Debt Service	(4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Operating Reserve Sub Account
<b>OPERATING INCREASES</b>									
Toll Revenue	229,500,176							\$ 229,500,176	
Toll Evasion Recovery-Net <sup>(3)</sup>	12,488,943							12,488,943	
Concessions	560,271							560,271	
Interest	(614,376)		23,391	52,933	660,937	368,391		491,277	
Miscellaneous	1,241,071							1,241,071	
Transfer from Revenue Fund	(283,541,605)	66,880,626	2,600,000	61,865,787	0	75,000,000	77,195,193	0	
<b>Total Operating Increases</b>	<b>\$ (40,365,520)</b>	<b>\$ 66,880,626</b>	<b>\$ 2,600,000</b>	<b>\$ 61,889,178</b>	<b>\$ 52,933</b>	<b>\$ 75,660,937</b>	<b>\$ 77,563,584</b>	<b>\$ -</b>	<b>\$ 244,281,738</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		1,185,017						1,185,017	
Chief Counsel		373,810						373,810	
Communications		272,999						272,999	
Diversity & Strategic Dev		134,887						134,887	
Engineering		18,040,656						18,040,656	
Executive		359,900						359,900	
Electronic Tolling		13,697,213						13,697,213	
Finance		10,979,733						10,979,733	
Information Technology		2,958,066						2,958,066	
Inspector General		416,925						416,925	
Operational Services		14,065,296						14,065,296	
Police		7,791,034						7,791,034	
Procurement		1,084,302						1,084,302	
Total Departmental Expenses	-	71,359,838	-	-	-	-	-	71,359,838	
<b>Net Operating Revenues</b>	<b>\$ (40,365,520)</b>	<b>\$ (4,479,212)</b>	<b>\$ 2,600,000</b>	<b>\$ 61,889,178</b>	<b>\$ 52,933</b>	<b>\$ 75,660,937</b>	<b>\$ 77,563,584</b>	<b>\$ -</b>	<b>\$ 172,921,900</b>
<b>OTHER DECREASES:</b>									
Construction & Other Capital Expenses <sup>(1)</sup>				0	0	52,559,619	76,956,880	-	129,516,498
Bond Principal Payments				0	0				-
Bonds - Other Financing Costs				521,093	51,725				572,818
Bond Interest- BAB's rebate				(8,122,065)	0				(8,122,065)
Bond Interest <sup>(2)</sup>				48,494,425	0				48,494,425
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 40,893,453</b>	<b>\$ 51,725</b>	<b>\$ 52,559,619</b>	<b>\$ 76,956,880</b>	<b>\$ -</b>	<b>\$ 170,461,677</b>
<b>NET INCREASES (DECREASES)</b>	<b>(40,365,520)</b>	<b>(4,479,212)</b>	<b>2,600,000</b>	<b>20,995,725</b>	<b>1,208</b>	<b>23,101,318</b>	<b>606,704</b>	<b>-</b>	<b>2,460,223</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Unrealized Gain/Loss on Investments	0					0			-
	0								-
<b>CHANGE IN FUND BALANCE</b>	<b>(40,365,520)</b>	<b>(4,479,212)</b>	<b>2,600,000</b>	<b>20,995,725</b>	<b>1,208</b>	<b>23,101,318</b>	<b>606,704</b>	<b>-</b>	<b>2,460,223</b>
<b>FUND BALANCE, SEPTEMBER 30, 2012</b>	<b>50,204,074</b>	<b>18,942,519</b>	<b>24,800,000</b>	<b>81,602,845</b>	<b>207,179,041</b>	<b>286,152,567</b>	<b>168,438,114</b>	<b>-</b>	<b>837,319,160</b>
<b>FUND BALANCE, DECEMBER 31, 2012</b>	<b>\$ 9,838,554</b>	<b>\$ 14,463,307</b>	<b>\$ 27,400,000</b>	<b>\$ 102,598,570</b>	<b>\$ 207,180,249</b>	<b>\$ 309,253,885</b>	<b>\$ 169,044,818</b>	<b>\$ -</b>	<b>\$ 839,779,383</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE 4TH QUARTER ENDED DECEMBER 31, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
<b>OPERATING INCREASES</b>			
Toll Revenue	\$ 229,500,176		\$ 229,500,176
Toll Evasion Recovery-Net	12,488,943		12,488,943
Concessions	560,271		560,271
Interest	491,277		491,277
Miscellaneous	1,241,071		1,241,071
<b>Total Increases</b>	<b>\$ 244,281,738</b>	<b>\$ -</b>	<b>\$ 244,281,738</b>
<b>DECREASES</b>			
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,185,017		1,185,017
Chief Counsel	373,810		373,810
Communications	272,999		272,999
Diversity & Strategic Dev	134,887		134,887
Engineering	18,040,656		18,040,656
Executive	359,900		359,900
Electronic Tolling	13,697,213		13,697,213
Finance	10,979,733		10,979,733
Information Technology	2,958,066		2,958,066
Inspector General	416,925		416,925
Operational Services	14,065,296		14,065,296
Police	7,791,034		7,791,034
Procurement	1,084,302		1,084,302
Total Departmental Expenses	\$ 71,359,838	\$ -	\$ 71,359,838
<b>Net Operating Revenues</b>	<b>\$ 172,921,900</b>	<b>\$ -</b>	<b>\$ 172,921,900</b>
<b>OTHER DECREASES:</b>			
Construction Expenses & Other Capital Expense	\$ 129,516,498	-	129,516,498
Bond Principal Payments	0		-
Bonds - Other Financing Costs	572,818		572,818
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	48,494,425		48,494,425
<b>Total Other Decreases</b>	<b>\$ 170,461,677</b>	<b>\$ -</b>	<b>\$ 170,461,677</b>
<b>NET INCREASES (DECREASES)</b>	<b>\$ 2,460,223</b>	<b>\$ -</b>	<b>\$ 2,460,223</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>			
Unrealized Gain/Loss on Investments	-		-
<b>CHANGE IN FUND BALANCE</b>	<b>2,460,223</b>	<b>-</b>	<b>2,460,223</b>
<b>FUND BALANCE, SEPTEMBER 30, 2012</b>	<b>837,319,160</b>	<b>-</b>	<b>837,319,160</b>
<b>FUND BALANCE, DECEMBER 31, 2012</b>	<b>\$ 839,779,383</b>	<b>\$ -</b>	<b>\$ 839,779,383</b>

See page 6 for Notes to these statements

**Illinois State Toll Highway Authority**  
**Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund**  
**For the twelve months ended December 31, 2012**

- (1) Construction and other capital expenses for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) Toll Evasion Recovery includes adjustments of (\$2.9M) for the quarter and (\$11.6M) year-to-date due to change in accounting methodology for the treatment of certain violation notices previously booked as receivables.
- (4) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). Balances held by the Bond Trustee at December 31, 2012 in the Debt Reserve Account consist of \$131 million of money market funds and \$72 million of short-term US Treasuries.
- (5) Cash balances held by the Bond Trustee at December 31, 2012 in the Debt Service money market funds are \$171 million. By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments. The remaining balance in this account is \$19.4 million. This is included in the \$171 million debt service balance.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011

	Revenue Fund							PRELIMINARY	UNAUDITED
	Maintenance and Operations		(4) & (5) Debt Service	(3) & (4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Operating Reserve Sub Account
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 652,673,895							\$ 652,673,895	
Toll Evasion Recovery - Net	33,268,033							33,268,033	
Concessions	2,346,143							2,346,143	
Interest	742,790		8,720	12,711	192,997	106,849		1,064,067	
Miscellaneous	8,064,286							8,064,286	
Transfer from Revenue Fund <sup>(7)</sup>	(712,004,365)	247,544,455		244,042,073		174,000,000	46,417,837	(0)	
<b>Total Operating Increases</b>	<b>\$ (14,909,218)</b>	<b>\$ 247,544,455</b>	<b>\$ -</b>	<b>\$ 244,050,793</b>	<b>\$ 12,711</b>	<b>\$ 174,192,997</b>	<b>\$ 46,524,686</b>	<b>\$ -</b>	<b>\$ 697,416,424</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		3,763,388						3,763,388	
Chief Counsel		1,547,077						1,547,077	
Communications		1,094,603						1,094,603	
Diversity & Strategic Dev		6,275						6,275	
Engineering		63,769,789						63,769,789	
Executive		1,284,425						1,284,425	
Electronic Tolling		41,722,041						41,722,041	
Finance		36,288,915						36,288,915	
Information Technology		10,303,985						10,303,985	
Inspector General		1,431,406						1,431,406	
Operational Services		54,282,426						54,282,426	
Police		26,683,111						26,683,111	
Procurement		3,797,065						3,797,065	
Total Departmental Expenses		245,974,506						245,974,506	
<b>Net Operating Revenues</b>	<b>\$ (14,909,218)</b>	<b>\$ 1,569,949</b>	<b>\$ -</b>	<b>\$ 244,050,793</b>	<b>\$ 12,711</b>	<b>\$ 174,192,997</b>	<b>\$ 46,524,686</b>	<b>\$ -</b>	<b>\$ 451,441,918</b>
<b>OTHER DECREASES:</b>									
Construction & Other Capital Expenses <sup>(1)</sup>						121,731,699	20,966,203 <sup>(6)</sup>		142,697,902
Bond Principal Payments				49,910,000					49,910,000
Bonds - Other Financing Costs				7,385,546	206,897				7,592,443
Bond Interest- BAB's rebate				(16,244,130)					(16,244,130)
Bond Interest <sup>(2)</sup>				196,920,480					196,920,480
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 237,971,896</b>	<b>\$ 206,897</b>	<b>\$ 121,731,699</b>	<b>\$ 20,966,203</b>	<b>\$ -</b>	<b>\$ 380,876,695</b>
<b>NET INCREASES (DECREASES)</b>	<b>(14,909,218)</b>	<b>1,569,949</b>	<b>-</b>	<b>6,078,897</b>	<b>(194,186)</b>	<b>52,461,298</b>	<b>25,558,483</b>	<b>-</b>	<b>70,565,223</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Unrealized Gain/Loss on Investments	(299,150)								(299,150)
Reallocation of prior year fund balance <sup>(6)</sup>	13,475,782						(13,475,782)		-
<b>CHANGE IN FUND BALANCE</b>	<b>(1,732,586)</b>	<b>1,569,949</b>	<b>-</b>	<b>6,078,897</b>	<b>(194,186)</b>	<b>52,461,298</b>	<b>12,082,701</b>	<b>-</b>	<b>70,266,073</b>
<b>FUND BALANCE, JANUARY 1, 2011</b>	<b>23,122,117</b>	<b>7,449,579</b>	<b>17,000,000</b>	<b>89,936,130</b>	<b>207,479,573</b>	<b>176,098,866</b>	<b>125,183,250</b>	<b>-</b>	<b>646,269,515</b>
<b>FUND BALANCE, DECEMBER 31, 2011</b>	<b>\$ 21,389,531</b>	<b>\$ 9,019,528</b>	<b>\$ 17,000,000</b>	<b>\$ 96,015,027</b>	<b>\$ 207,285,387</b>	<b>\$ 228,560,164</b>	<b>\$ 137,265,951</b>	<b>\$ -</b>	<b>\$ 716,535,588</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
<b>OPERATING INCREASES</b>			
Toll Revenue	\$ 652,673,895		\$ 652,673,895
Toll Evasion Recovery	33,268,033		33,268,033
Concessions	2,346,143		2,346,143
Interest	1,064,067		1,064,067
Miscellaneous	8,064,286		8,064,286
Transfer from Revenue Fund	-	-	-
<b>Total Increases</b>	<b>\$ 697,416,424</b>	<b>\$ -</b>	<b>\$ 697,416,424</b>
<b>DECREASES</b>			
<b>OPERATING EXPENSES:</b>			
Administration	3,763,388		3,763,388
Chief Counsel	1,547,077		1,547,077
Communications	1,094,603		1,094,603
Diversity & Strategic Development	6,275		6,275
Engineering	63,769,789		63,769,789
Executive	1,284,425		1,284,425
Electronic Tolling	41,722,041		41,722,041
Finance	36,288,915		36,288,915
Information Technology	10,303,985		10,303,985
Inspector General	1,431,406		1,431,406
Operational Services	54,282,426		54,282,426
Police	26,683,111		26,683,111
Procurement	3,797,065		3,797,065
Total Departmental Expenses	245,974,506	-	245,974,506
<b>Net Operating Revenues</b>	<b>\$ 451,441,918</b>	<b>\$ -</b>	<b>\$ 451,441,918</b>
<b>OTHER DECREASES:</b>			
Construction & Other Capital Expenses <sup>(1)</sup>	142,697,902	-	142,697,902
Bond Principal Payments	49,910,000		49,910,000
Bonds - Other Financing Costs	7,592,443		7,592,443
Bond Interest- BAB's rebate	(16,244,130)		(16,244,130)
Bond Interest <sup>(2)</sup>	196,920,480	-	196,920,480
<b>Total Other Decreases</b>	<b>\$ 380,876,695</b>	<b>\$ -</b>	<b>\$ 380,876,695</b>
<b>NET INCREASES (DECREASES)</b>	<b>\$ 70,565,223</b>	<b>\$ -</b>	<b>\$ 70,565,223</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>			
Unrealized Gain/Loss on Investments	(299,150)		(299,150)
Reallocation of prior year fund balance <sup>(8)</sup>	-		-
<b>CHANGE IN FUND BALANCE</b>	<b>70,266,073</b>	<b>-</b>	<b>70,266,073</b>
<b>FUND BALANCE, JANUARY 1, 2011</b>	<b>646,269,515</b>	<b>-</b>	<b>646,269,515</b>
<b>FUND BALANCE, DECEMBER 31, 2011</b>	<b>\$ 716,535,588</b>	<b>\$ -</b>	<b>\$ 716,535,588</b>



THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE QUARTER ENDED DECEMBER 31, 2011

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 165,307,711							\$ 165,307,711	
Toll Evasion Recovery - Net	391,673							391,673	
Concessions	587,259							587,259	
Interest	139,288		2,897	4,027	0	0		146,212	
Miscellaneous	1,337,582							1,337,582	
Transfer from Revenue Fund	(196,884,640)	63,748,509	61,062,446		35,850,422	36,223,263		(0)	
<b>Total Operating Increases*</b>	<b>\$ (29,121,127)</b>	<b>\$ 63,748,509</b>	<b>\$ -</b>	<b>\$ 61,065,343</b>	<b>\$ 4,027</b>	<b>\$ 35,850,422</b>	<b>\$ 36,223,263</b>	<b>\$ -</b>	<b>\$ 167,770,437</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		1,178,788						1,178,788	
Chief Counsel		404,645						404,645	
Communications		339,676						339,676	
Diversity & Strategic Dev		6,275						6,275	
Engineering		20,133,092						20,133,092	
Executive		474,228						474,228	
Electronic Tolling		10,105,910						10,105,910	
Finance		9,725,723						9,725,723	
Information Technology		4,982,116						4,982,116	
Inspector General		390,473						390,473	
Operational Services		14,926,635						14,926,635	
Police		6,769,010						6,769,010	
Procurement		1,255,824						1,255,824	
Total Departmental Expenses	-	70,692,395	-	-	-	-	-	70,692,395	
<b>Net Operating Revenues</b>	<b>\$ (29,121,127)</b>	<b>\$ (6,943,886)</b>	<b>\$ -</b>	<b>\$ 61,065,343</b>	<b>\$ 4,027</b>	<b>\$ 35,850,422</b>	<b>\$ 36,223,263</b>	<b>\$ -</b>	<b>\$ 97,078,042</b>
<b>OTHER DECREASES:</b>									
Construction & Other Capital Expenses	-	-	-	-	42,675,406	10,620,548		53,295,954	
Bond Principal Payments	-	-	-	-	-	-		-	
Bonds - Other Financing Costs	-	-	2,566,657	51,725	-	-		2,618,382	
Bond Interest	-	-	49,318,267	-	-	-		49,318,267	
Bond Interest- BAB's rebate	-	-	(8,122,065)	-	-	-		(8,122,065)	
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 43,762,859</b>	<b>\$ 51,725</b>	<b>\$ 42,675,406</b>	<b>\$ 10,620,548</b>	<b>\$ -</b>	<b>\$ 97,110,538</b>
<b>NET INCREASES (DECREASES)</b>	<b>(29,121,127)</b>	<b>(6,943,886)</b>	<b>-</b>	<b>17,302,484</b>	<b>(47,698)</b>	<b>(6,824,984)</b>	<b>25,602,715</b>	<b>-</b>	<b>(32,496)</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Unrealized Gain/Loss on Investments	(26,000)								(26,000)
Reallocation of prior year fund balance	13,475,782					(13,475,782)			-
<b>CHANGE IN FUND BALANCE</b>	<b>(15,671,345)</b>	<b>(6,943,886)</b>	<b>-</b>	<b>17,302,484</b>	<b>(47,698)</b>	<b>(6,824,984)</b>	<b>12,126,933</b>	<b>-</b>	<b>(58,496)</b>
<b>FUND BALANCE, SEPTEMBER 30, 2011</b>	<b>37,060,876</b>	<b>15,963,414</b>	<b>17,000,000</b>	<b>78,712,543</b>	<b>207,333,085</b>	<b>235,385,148</b>	<b>125,139,018</b>	<b>-</b>	<b>716,594,083</b>
<b>FUND BALANCE, DECEMBER 31, 2011</b>	<b>\$ 21,389,531</b>	<b>\$ 9,019,528</b>	<b>\$ 17,000,000</b>	<b>\$ 96,015,027</b>	<b>\$ 207,285,387</b>	<b>\$ 228,560,164</b>	<b>\$ 137,265,951</b>	<b>\$ -</b>	<b>\$ 716,535,588</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE QUARTER ENDED DECEMBER 31, 2011

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
<b>OPERATING INCREASES</b>			
Toll Revenue	\$ 165,307,711		\$ 165,307,711
Toll Evasion Recovery	391,673		391,673
Concessions	587,259		587,259
Interest	146,212		146,212
Miscellaneous	1,337,582		1,337,582
Transfer from Revenue Fund	0	-	-
<b>Total Increases</b>	<b>\$ 167,770,437</b>	<b>\$ -</b>	<b>\$ 167,770,437</b>
<b>DECREASES</b>			
<b>OPERATING EXPENSES:</b>			
Administration	1,178,788		1,178,788
Chief Counsel	404,645		404,645
Communications	339,676		339,676
Diversity & Strategic Dev	6,275		6,275
Engineering	20,133,092		20,133,092
Executive	474,228		474,228
Electronic Tolling	10,105,910		10,105,910
Finance	9,725,723		9,725,723
Information Technology	4,982,116		4,982,116
Inspector General	390,473		390,473
Operational Services	14,926,635		14,926,635
Police	6,769,010		6,769,010
Procurement	1,255,824		1,255,824
Total Departmental Expenses	70,692,395	-	70,692,395
<b>Net Operating Revenues</b>	<b>\$ 97,078,042</b>	<b>\$ -</b>	<b>\$ 97,078,042</b>
<b>OTHER DECREASES:</b>			
Construction & Other Capital Expenses	53,295,954	-	53,295,954
Bond Principal Payments	0		-
Bonds - Other Financing Costs	2,618,382		2,618,382
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)
Bond Interest	49,318,267	-	49,318,267
<b>Total Other Decreases</b>	<b>\$ 97,110,538</b>	<b>\$ -</b>	<b>\$ 97,110,538</b>
<b>NET INCREASES (DECREASES)</b>	<b>\$ (32,496)</b>	<b>\$ -</b>	<b>\$ (32,496)</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>			
Unrealized Gain/Loss on Investments	(26,000)		(26,000)
Reallocation of prior year fund balance	-		-
<b>CHANGE IN FUND BALANCE</b>	<b>(58,496)</b>	<b>-</b>	<b>(58,496)</b>
<b>FUND BALANCE, SEPTEMBER 30, 2011</b>	<b>716,594,083</b>	<b>-</b>	<b>716,594,083</b>
<b>FUND BALANCE, DECEMBER 31, 2011</b>	<b>\$ 716,535,588</b>	<b>\$ -</b>	<b>\$ 716,535,588</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 YTD for the periods ended Dec 31, 2012 and Dec 31, 2011

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2012		2011		2011 vs 2012	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	711,680,419	\$ 615,957,458	743,195,024	\$ 354,186,392	-4.24%	73.91%
2 - 2 axles/6 tires; single unit trucks, buses	13,852,709	19,432,704	13,043,642	18,258,236	6.20%	6.43%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	13,952,753	30,469,546	13,563,134	29,459,153	2.87%	3.43%
4 - 5 + axles; trucks, auto with 3+ axle trailers	64,294,450	256,530,481	63,025,880	250,770,114	2.01%	2.30%
<b>Total</b>	<b>803,780,331</b>	<b>\$ 922,390,189</b>	<b>832,827,680</b>	<b>\$ 652,673,895</b>	<b>-3.49%</b>	<b>41.32%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 For the quarter ended Dec 31, 2012 and Dec 31, 2011

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2012		2011		2011 vs 2012	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	175,870,376	153,056,437	186,742,676	\$ 89,114,559	-5.82%	71.75%
2 - 2 axles/6 tires; single unit trucks, buses	3,445,860	4,888,601	3,316,309	4,668,508	3.91%	4.71%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,349,262	7,352,921	3,391,176	7,387,539	-1.24%	-0.47%
4 - 5 + axles; trucks, auto with 3+ axle trailers	15,992,278	64,202,217	15,949,734	64,137,104	0.27%	0.10%
<b>Total</b>	<b>198,657,776</b>	<b>\$ 229,500,176</b>	<b>209,399,895</b>	<b>\$ 165,307,710</b>	<b>-5.13%</b>	<b>38.83%</b>