

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended Sept 30, 2012 and Sept 30, 2011
\$'s In Thousands

<u>Quarterly Information</u>	9/30/12	9/30/11	Percentage Increase/ (Decrease)
Total Revenue	\$ 251,326	\$ 189,734	32.46%
Total Operating Expense	60,540	58,031	4.32%
Net Operating Revenue	\$ 190,786	\$ 131,703	44.86%
Transactions	210,686	221,871	-5.04%

<u>YTD Information</u>	9/30/12	9/30/11	Percentage Increase/ (Decrease)
Total Revenue	\$ 719,473	529,646	35.84%
Total Operating Expense	\$ 181,699	175,282	3.66%
Net Operating Revenue	\$ 537,774	\$ 354,364	51.76%
Transactions	605,123	623,428	-2.94%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012**

										PRELIMINARY	UNAUDITED
Revenue Fund											
Revenue	Maintenance and Operations		(5) & (6) Debt Service	(4) & (5) Debt Reserve	Renewal and Replacement	Improvement	System Reserve			Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account									
OPERATING INCREASES											
Toll Revenue	\$ 692,890,013									\$ 692,890,013	
Toll Evasion Recovery-Net ⁽³⁾	20,109,792									20,109,792	
Concessions	1,712,593									1,712,593	
Interest	829,628		19,593	48,826						898,047	
Miscellaneous	3,862,794									3,862,794	
Transfer from Revenue Fund	(690,590,277)	191,622,350	7,800,000	180,428,752	225,000,000	85,739,174				(0)	
Total Operating Increases	\$ 28,814,543	\$ 191,622,350	\$ 7,800,000	\$ 180,448,345	\$ 48,826	\$ 225,000,000	\$ 85,739,174	\$ -		\$ 719,473,239	
DECREASES											
OPERATING EXPENSES:											
Administration		2,343,446								2,343,446	
Chief Counsel		1,074,921								1,074,921	
Communications		933,311								933,311	
Diversity & Strategic Dev		402,250								402,250	
Engineering		43,848,542								43,848,542	
Executive		1,002,441								1,002,441	
Electronic Tolling		33,950,317								33,950,317	
Finance		29,168,728								29,168,728	
Information Technology		5,566,052								5,566,052	
Inspector General		1,214,012								1,214,012	
Operational Services		39,384,218								39,384,218	
Police		20,195,509								20,195,509	
Procurement		2,615,612								2,615,612	
Total Departmental Expenses	-	181,699,360	-	-	-	-	-	-		181,699,360	
Net Operating Revenues	\$ 28,814,543	\$ 9,922,991	\$ 7,800,000	\$ 180,448,345	\$ 48,826	\$ 225,000,000	\$ 85,739,174	\$ -		\$ 537,773,879	
OTHER DECREASES:											
Construction & Other Capital Expenses ⁽¹⁾						167,407,597	54,567,011			221,974,608	
Bond Principal Payments			53,040,000							53,040,000	
Bonds - Other Financing Costs			4,548,898	155,172						4,704,070	
Bond Interest- BAB's rebate			(8,122,065)							(8,122,065)	
Bond Interest ⁽²⁾			145,393,694							145,393,694	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 194,860,527	\$ 155,172	\$ 167,407,597	\$ 54,567,011	\$ -		\$ 416,990,307	
NET INCREASES (DECREASES)	28,814,543	9,922,991	7,800,000	(14,412,182)	(106,346)	57,592,403	31,172,163	-		120,783,572	
MISCELLANEOUS INCREASES/(DECREASES):											
Unrealized Gain/Loss on Investments	-									-	
	-									-	
CHANGE IN FUND BALANCE	28,814,543	9,922,991	7,800,000	(14,412,182)	(106,346)	57,592,403	31,172,163	-		120,783,572	
FUND BALANCE, JANUARY 1, 2012	21,389,531	9,019,528	17,000,000	96,015,027	207,285,387	228,560,164	137,265,951	-		716,535,588	
FUND BALANCE, SEPTEMBER 30, 2012	\$ 50,204,074	\$ 18,942,519	\$ 24,800,000	\$ 81,602,845	\$ 207,179,041	\$ 286,152,567	\$ 168,438,114	\$ -		\$ 837,319,160	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 692,890,013		\$ 692,890,013
Toll Evasion Recovery-Net	20,109,792		20,109,792
Concessions	1,712,593		1,712,593
Interest	898,047		898,047
Miscellaneous	3,862,794		3,862,794
Total Increases	\$ 719,473,239	\$ -	\$ 719,473,239
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 2,343,446		2,343,446
Chief Counsel	1,074,921		1,074,921
Communications	933,311		933,311
Diversity & Strategic Dev	402,250		402,250
Engineering	43,848,542		43,848,542
Executive	1,002,441		1,002,441
Electronic Tolling	33,950,317		33,950,317
Finance	29,168,728		29,168,728
Information Technology	5,566,052		5,566,052
Inspector General	1,214,012		1,214,012
Operational Services	39,384,218		39,384,218
Police	20,195,509		20,195,509
Procurement	2,615,612		2,615,612
Total Departmental Expenses	\$ 181,699,360	\$ -	\$ 181,699,360
Net Operating Revenues	\$ 537,773,880	\$ -	\$ 537,773,880
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 221,974,608	-	221,974,608
Bond Principal Payments	53,040,000		53,040,000
Bonds - Other Financing Costs	4,704,070		4,704,070
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	145,393,694	-	145,393,694
Total Other Decreases	\$ 416,990,307	\$ -	\$ 416,990,307
NET INCREASES (DECREASES)	\$ 120,783,572	\$ -	\$ 120,783,572
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	120,783,572	-	120,783,572
FUND BALANCE, JANUARY 1, 2012	716,535,588	-	716,535,588
FUND BALANCE, SEPTEMBER 30, 2012	\$ 837,319,160	\$ -	\$ 837,319,160

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2012

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(5) & (6) Debt Service	(4) & (5) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES									
Toll Revenue	242,036,703								\$ 242,036,703
Toll Evasion Recovery-Net ⁽³⁾	6,632,715								6,632,715
Concessions	612,406								612,406
Interest	355,928		14,080	41,683					411,691
Miscellaneous	1,632,062								1,632,062
Transfer from Revenue Fund	(250,196,474)	66,880,626	2,600,000	61,088,363	0	75,000,000	44,627,484	0	(0)
Total Operating Increases	\$ 1,073,340	\$ 66,880,626	\$ 2,600,000	\$ 61,102,443	\$ 41,683	\$ 75,000,000	\$ 44,627,484	\$ -	\$ 251,325,576
DECREASES									
OPERATING EXPENSES:									
Administration		621,305							621,305
Chief Counsel		360,468							360,468
Communications		309,902							309,902
Diversity & Strategic Dev		133,347							133,347
Engineering		14,147,526							14,147,526
Executive		355,973							355,973
Electronic Tolling		13,199,383							13,199,383
Finance		8,896,536							8,896,536
Information Technology		1,986,714							1,986,714
Inspector General		414,520							414,520
Operational Services		12,722,923							12,722,923
Police		6,484,378							6,484,378
Procurement		907,073							907,073
Total Departmental Expenses	-	60,540,049	-	-	-	-	-	-	60,540,049
Net Operating Revenues	\$ 1,073,340	\$ 6,340,578	\$ 2,600,000	\$ 61,102,443	\$ 41,683	\$ 75,000,000	\$ 44,627,484	\$ -	\$ 190,785,528
OTHER DECREASES:									
Construction & Other Capital Expenses ⁽¹⁾				-	-	90,638,819	32,816,332	-	123,455,151
Bond Principal Payments				-	-				-
Bonds - Other Financing Costs				1,516,299	51,724				1,568,023
Bond Interest- BAB's rebate				-	-				-
Bond Interest ⁽²⁾				48,574,864	-				48,574,864
Total Other Decreases	\$ -	\$ -	\$ -	\$ 50,091,163	\$ 51,724	\$ 90,638,819	\$ 32,816,332	\$ -	\$ 173,598,038
NET INCREASES (DECREASES)	1,073,340	6,340,578	2,600,000	11,011,280	(10,041)	(15,638,819)	11,811,152	-	17,187,490
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	0					0			-
	0								-
CHANGE IN FUND BALANCE	1,073,340	6,340,578	2,600,000	11,011,280	(10,041)	(15,638,819)	11,811,152	-	17,187,490
FUND BALANCE, JUNE 30, 2012	49,130,734	12,601,941	22,200,000	70,591,565	207,189,082	301,791,386	156,626,962	-	820,131,670
FUND BALANCE, SEPTEMBER 30, 2012	\$ 50,204,074	\$ 18,942,519	\$ 24,800,000	\$ 81,602,845	\$ 207,179,041	\$ 286,152,567	\$ 168,438,114	\$ -	\$ 837,319,160

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2012

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 242,036,704		\$ 242,036,704
Toll Evasion Recovery-Net	6,632,715		6,632,715
Concessions	612,406		612,406
Interest	411,691		411,691
Miscellaneous	1,632,062		1,632,062
Total Increases	\$ 251,325,578	\$ -	\$ 251,325,578
DECREASES			
OPERATING EXPENSES:			
Administration	\$ 621,305		621,305
Chief Counsel	360,468		360,468
Communications	309,902		309,902
Diversity & Strategic Dev	133,347		133,347
Engineering	14,147,526		14,147,526
Executive	355,973		355,973
Electronic Tolling	13,199,383		13,199,383
Finance	8,896,536		8,896,536
Information Technology	1,986,714		1,986,714
Inspector General	414,520		414,520
Operational Services	12,722,923		12,722,923
Police	6,484,378		6,484,378
Procurement	907,073		907,073
Total Departmental Expenses	\$ 60,540,049	\$ -	\$ 60,540,049
Net Operating Revenues	\$ 190,785,529	\$ -	\$ 190,785,529
OTHER DECREASES:			
Construction Expenses & Other Capital Expense	\$ 123,455,151	-	123,455,151
Bond Principal Payments	0		-
Bonds - Other Financing Costs	1,568,023		1,568,023
Build America Bond Interest Subsidy	0		-
Bond Interest	48,574,864		48,574,864
Total Other Decreases	\$ 173,598,038	\$ -	\$ 173,598,038
NET INCREASES (DECREASES)	\$ 17,187,491	\$ -	\$ 17,187,491
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	-		-
CHANGE IN FUND BALANCE	17,187,491	-	17,187,491
FUND BALANCE, JUNE 30, 2012	820,131,670	-	820,131,670
FUND BALANCE, SEPTEMBER 30, 2012	\$ 837,319,160	\$ -	\$ 837,319,160

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the nine months ended September 30, 2012

- (1) Construction and other capital expenses for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) Toll Evasion Recovery includes adjustments of (\$2.9M) for the quarter and (\$8.7M) year-to-date due to change in accounting methodology for the treatment of certain violation notices previously booked as receivables.
- (4) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (5) Balances held by the Bond Trustee at September 30, 2012 in the Debt Service Account consist of \$67 million of money market funds and \$55 million of short-term US Treasuries.
Balances held by the Bond Trustee at September 30, 2012 in the Debt Reserve Account consist of \$51 million of money market funds and \$152 million of short-term US Treasuries.
- (6) By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments. The remaining balance in this account is \$19.4 million. This is included in the \$122 million debt service balance in note (5).

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2011

	Revenue Fund								FINAL	UNAUDITED
	Revenue	Maintenance and Operations		Debt Service ⁽⁵⁾	Debt Reserve ⁽³⁾	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
		Operating Sub Account	Operating Reserve Sub Account							
OPERATING INCREASES										
Toll Revenue	\$ 487,366,184								\$ 487,366,184	
Toll Evasion Recovery - Net	32,876,360								32,876,360	
Concessions	1,758,884								1,758,884	
Interest	603,502		-	5,823	8,684	192,997	106,849		917,855	
Miscellaneous	6,726,704								6,726,704	
Transfer from Revenue Fund	(515,119,725)	183,795,946	-	182,979,627		138,149,578	10,194,574		-	
Total Operating Increases*	\$ 14,211,909	\$ 183,795,946	\$ -	\$ 182,985,450	\$ 8,684	\$ 138,342,575	\$ 10,301,423	\$ -	\$ 529,645,987	
DECREASES										
OPERATING EXPENSES:										
Administration		2,584,600							2,584,600	
Chief Counsel		1,142,432							1,142,432	
Communications		754,927							754,927	
Engineering		43,636,697							43,636,697	
Executive		810,197							810,197	
Electronic Tolling		31,616,131							31,616,131	
Finance		26,563,192							26,563,192	
Information Technology		5,321,869							5,321,869	
Inspector General		1,040,933							1,040,933	
Operational Services		39,355,791							39,355,791	
Police		19,914,101							19,914,101	
Procurement		2,541,241							2,541,241	
Total Departmental Expenses		175,282,111							175,282,111	
Net Operating Revenues	\$ 14,211,909	\$ 8,513,835	\$ -	\$ 182,985,450	\$ 8,684	\$ 138,342,575	\$ 10,301,423	\$ -	\$ 354,363,876	
OTHER DECREASES:										
Construction & Other Capital Expenses ⁽¹⁾						79,056,293	10,345,655		89,401,948	
Bond Principal Payments				49,910,000					49,910,000	
Bonds - Other Financing Costs				4,818,889	155,172				4,974,061	
Bond Interest- BAB's rebate				(8,122,065)					(8,122,065)	
Bond Interest ⁽²⁾				147,602,213					147,602,213	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 194,209,037	\$ 155,172	\$ 79,056,293	\$ 10,345,655	\$ -	\$ 283,766,157	
NET INCREASES (DECREASES)	14,211,909	8,513,835	-	(11,223,587)	(146,488)	59,286,282	(44,232)	-	70,597,719	
MISCELLANEOUS INCREASES/(DECREASES):										
Unrealized Gain/Loss on Investments	(273,150)								(273,150)	
CHANGE IN FUND BALANCE	13,938,759	8,513,835	-	(11,223,587)	(146,488)	59,286,282	(44,232)	-	70,324,569	
FUND BALANCE, JANUARY 1, 2011	23,122,117	7,449,579	17,000,000	89,936,130	207,479,573	176,098,866	125,183,250	-	646,269,515	
FUND BALANCE, SEPTEMBER 30, 2011	\$ 37,060,876	\$ 15,963,414	\$ 17,000,000	\$ 78,712,543	\$ 207,333,085	\$ 235,385,148	\$ 125,139,018	\$ -	\$ 716,594,084	

(1) Construction and other capital expenses for Renewal and Replacement and Improvement include accrued expenses.

(2) Bond interest expense represents accrued interest payable.

(3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement.

The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).

(4) Cash balances held by Trustee at Sept 30, 2011 are \$123 million in the Debt Service accounts and \$203 million in the Debt Reserve account.

(5) By board resolution in 2010, \$30 million was transferred to the Debt Service Account for SWAP termination payments. The remaining balance in this account is \$19.4 million.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2011

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 487,366,184		\$ 487,366,184
Toll Evasion Recovery	32,876,360		32,876,360
Concessions	1,758,884		1,758,884
Interest	917,855		917,855
Miscellaneous	6,726,704		6,726,704
Transfer from Revenue Fund	-	-	-
Total Increases	\$ 529,645,987	\$ -	\$ 529,645,987
DECREASES			
OPERATING EXPENSES:			
Administration	2,584,600		2,584,600
Chief Counsel	1,142,432		1,142,432
Communications	754,927		754,927
Engineering	43,636,697		43,636,697
Executive	810,197		810,197
Electronic Tolling	31,616,131		31,616,131
Finance	26,563,192		26,563,192
Information Technology	5,321,869		5,321,869
Inspector General	1,040,933		1,040,933
Operational Services	39,355,791		39,355,791
Police	19,914,101		19,914,101
Procurement	2,541,241		2,541,241
Total Departmental Expenses	175,282,111	-	175,282,111
Net Operating Revenues	\$ 354,363,876	\$ -	\$ 354,363,876
OTHER DECREASES:			
Construction & Other Capital Expenses	89,401,948	-	89,401,948
Bond Principal Payments	49,910,000		49,910,000
Bonds - Other Financing Costs	4,974,061		4,974,061
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)
Bond Interest (2)	147,602,213	-	147,602,213
Total Other Decreases	\$ 283,766,157	\$ -	\$ 283,766,157
NET INCREASES (DECREASES)	\$ 70,597,719	\$ -	\$ 70,597,719
MISCELLANEOUS INCREASES/(DECREASES):			
Transfer of funds for swap termination	-		-
Unrealized Gain/Loss on Investments	(273,150)		(273,150)
CHANGE IN FUND BALANCE	70,324,569	-	70,324,569
FUND BALANCE, JANUARY 1, 2011	646,269,515	-	646,269,515
FUND BALANCE, SEPTEMBER 30, 2011	\$ 716,594,084	\$ -	\$ 716,594,084

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE QUARTER ENDED SEPTEMBER 30, 2011

	Revenue Fund							FINAL	UNAUDITED
	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Operating Reserve Sub Account
OPERATING INCREASES									
Toll Revenue	\$ 174,398,013							\$ 174,398,013	
Toll Evasion Recovery - Net	11,728,026							11,728,026	
Concessions	621,613							621,613	
Interest	224,345		1,590	2,384	861	1,240		230,420	
Miscellaneous	2,756,105							2,756,105	
Transfer from Revenue Fund	(194,128,248)	63,748,508						-	
Total Operating Increases*	\$ (4,400,146)	\$ 63,748,508	\$ -	\$ 61,935,976	\$ 2,384	\$ 58,251,641	\$ 10,195,814	\$ -	\$ 189,734,177
DECREASES									
OPERATING EXPENSES:									
Administration		847,239						847,239	
Chief Counsel		426,314						426,314	
Communications		268,869						268,869	
Engineering		13,198,475						13,198,475	
Executive		248,995						248,995	
Electronic Tolling		12,807,533						12,807,533	
Finance		6,924,138						6,924,138	
Information Technology		2,302,610						2,302,610	
Inspector General		382,265						382,265	
Operational Services		13,396,741						13,396,741	
Police		6,472,838						6,472,838	
Procurement		754,964						754,964	
Total Departmental Expenses		58,030,981						58,030,981	
Net Operating Revenues	\$ (4,400,146)	\$ 5,717,527	\$ -	\$ 61,935,976	\$ 2,384	\$ 58,251,641	\$ 10,195,814	\$ -	\$ 131,703,196
OTHER DECREASES:									
Construction & Other Capital Expenses	-	-			36,466,822	(3,409,048)			33,057,774
Bond Principal Payments	-	-			-	-			-
Bonds - Other Financing Costs	-	-		1,835,003	51,724	-			1,886,727
Bond Interest	-	-		-	-	-			-
Bond Interest- BAB's rebate	-	-		49,272,591	-	-			49,272,591
Total Other Decreases	\$ -	\$ -	\$ -	\$ 51,107,594	\$ 51,724	\$ 36,466,822	\$ (3,409,048)	\$ -	\$ 84,217,092
NET INCREASES (DECREASES)	(4,400,146)	5,717,527	-	10,828,382	(49,340)	21,784,819	13,604,862	-	47,486,104
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	(130,700)	-	-	-	-	-	-	-	(130,700)
CHANGE IN FUND BALANCE	(4,530,846)	5,717,527	-	10,828,382	(49,340)	21,784,819	13,604,862	-	47,355,404
FUND BALANCE, JUNE 30, 2011	41,591,722	10,245,887	17,000,000	67,884,161	207,382,425	213,600,329	111,534,156	-	669,238,680
FUND BALANCE, SEPTEMBER 30, 2011	\$ 37,060,876	\$ 15,963,414	\$ 17,000,000	\$ 78,712,543	\$ 207,333,085	\$ 235,385,148	\$ 125,139,018	\$ -	\$ 716,594,084

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE QUARTER ENDED SEPTEMBER 30, 2011

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 174,398,013		\$ 174,398,013
Toll Evasion Recovery	11,728,026		11,728,026
Concessions	621,613		621,613
Interest	230,420		230,420
Miscellaneous	2,756,105		2,756,105
Transfer from Revenue Fund	0		-
Total Increases	\$ 189,734,177	\$ -	\$ 189,734,177
DECREASES			
OPERATING EXPENSES:			
Administration	847,239		847,239
Chief Counsel	426,314		426,314
Communications	268,869		268,869
Engineering	13,198,475		13,198,475
Executive	248,995		248,995
Electronic Tolling	12,807,533		12,807,533
Finance	6,924,138		6,924,138
Information Technology	2,302,610		2,302,610
Inspector General	382,265		382,265
Operational Services	13,396,741		13,396,741
Police	6,472,838		6,472,838
Procurement	754,964		754,964
Total Departmental Expenses	58,030,981		58,030,981
Net Operating Revenues	\$ 131,703,196	\$ -	\$ 131,703,196
OTHER DECREASES:			
Construction & Other Capital Expenses	33,057,774		33,057,774
Bond Principal Payments	0		-
Bonds - Other Financing Costs	1,886,727		1,886,727
Bond Interest- BAB's rebate	0		-
Bond Interest	49,272,591		49,272,591
Total Other Decreases	\$ 84,217,092	\$ -	\$ 84,217,092
NET INCREASES (DECREASES)	\$ 47,486,104	\$ -	\$ 47,486,104
MISCELLANEOUS INCREASES/(DECREASES):			
Transfer of funds for swap termination	-		-
Unrealized Gain/Loss on Investments	(130,700)		(130,700)
CHANGE IN FUND BALANCE	47,355,404	-	47,355,404
FUND BALANCE, JUNE 30, 2011	669,238,680	-	669,238,680
FUND BALANCE, SEPTEMBER 30, 2011	\$ 716,594,084	\$ -	\$ 716,594,084

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended Sept 30, 2012 and Sept 30, 2011

UNAUDITED
PRELIMINARY

Class of Vehicle	2012		2011		2011 vs 2012	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	535,810,043	\$ 462,901,021	556,452,348	\$ 265,071,833	-3.71%	74.63%
2 - 2 axles/6 tires; single unit trucks, buses	10,406,849	14,544,103	9,727,333	13,589,728	6.99%	7.02%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	10,603,491	23,116,625	10,171,958	22,071,614	4.24%	4.73%
4 - 5 + axles; trucks, auto with 3+ axle trailers	48,302,172	192,328,264	47,076,146	186,633,010	2.60%	3.05%
Total	605,122,555	\$ 692,890,013	623,427,785	\$ 487,366,185	-2.94%	42.17%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended Sept 30, 2012 and Sept 30, 2011

UNAUDITED
PRELIMINARY

Class of Vehicle	2012		2011		2011 vs 2012	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	186,729,478	162,910,027	197,989,502	\$ 95,643,643	-5.69%	70.33%
2 - 2 axles/6 tires; single unit trucks, buses	3,622,069	5,052,678	3,497,367	4,886,986	3.57%	3.39%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,928,358	8,664,543	4,014,137	8,822,249	-2.14%	-1.79%
4 - 5 + axles; trucks, auto with 3+ axle trailers	16,405,881	65,409,456	16,370,113	65,045,136	0.22%	0.56%
Total	210,685,786	\$ 242,036,704	221,871,119	\$ 174,398,014	-5.04%	38.78%