

The Illinois State Toll Highway Authority
 Comparative Operating Revenue - Trust Indenture *(Preliminary & Unaudited)*
 For the Periods Ended Dec. 31, 2011 and Dec. 31, 2010
 \$'s In Thousands

<u>Quarterly Information</u>	12/31/11	12/31/10	Percentage Increase/ (Decrease)
Total Revenue	\$ 167,770	\$ 169,120	-0.80%
Total Operating Expense	\$ 70,692	74,201	-4.73%
Net Operating Revenue	\$ 97,078	\$ 94,919	2.27%
Transactions	209,400	204,542	2.38%

<u>YTD Information</u>	12/31/11	12/31/10	Percentage Increase/ (Decrease)
Total Revenue	\$ 697,416	672,760	3.66%
Total Operating Expense	245,975	250,857	-1.95%
Net Operating Revenue	\$ 451,441	\$ 421,903	7.00%
Transactions	832,828	817,082	1.93%

**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011**

	Revenue Fund							PRELIMINARY	UNAUDITED
	Maintenance and Operations		(4) & (5) Debt Service	(3) & (4) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Oper. Reserve Sub Account
OPERATING INCREASES									
Toll Revenue	\$ 652,673,895								\$ 652,673,895
Toll Evasion Recovery - Net	33,268,033								33,268,033
Concessions	2,346,143								2,346,143
Interest	742,790		8,720	12,711	192,997	106,849			1,064,067
Miscellaneous	8,064,286								8,064,286
Transfer from Revenue Fund ⁽⁷⁾	(712,004,365)	247,544,455	-	244,042,073	174,000,000	46,417,837			(0)
Total Operating Increases	\$ (14,909,218)	\$ 247,544,455	\$ -	\$ 244,050,793	\$ 12,711	\$ 174,192,997	\$ 46,524,686	\$ -	\$ 697,416,424
DECREASES									
OPERATING EXPENSES:									
Administration		3,763,388							3,763,388
Chief Counsel		1,547,077							1,547,077
Communications		1,094,603							1,094,603
Diversity & Strategic Dev		6,275							6,275
Engineering		63,769,789							63,769,789
Executive		1,284,425							1,284,425
Electronic Tolling		41,722,041							41,722,041
Finance		36,288,915							36,288,915
Information Technology		10,303,985							10,303,985
Inspector General		1,431,406							1,431,406
Operational Services		54,282,426							54,282,426
Police		26,683,111							26,683,111
Procurement		3,797,065							3,797,065
Total Departmental Expenses	-	245,974,506	-	-	-	-	-	-	245,974,506
Net Operating Revenues	\$ (14,909,218)	\$ 1,569,949	\$ -	\$ 244,050,793	\$ 12,711	\$ 174,192,997	\$ 46,524,686	\$ -	\$ 451,441,918
OTHER DECREASES:									
Construction & Other Capital Expenses ⁽¹⁾						121,731,699	20,966,203 ⁽⁶⁾		142,697,902
Bond Principal Payments				49,910,000					49,910,000
Bonds - Other Financing Costs				7,385,546	206,897				7,592,443
Bond Interest- BAB's rebate				(16,244,130)					(16,244,130)
Bond Interest ⁽²⁾				196,920,480					196,920,480
Total Other Decreases	\$ -	\$ -	\$ -	\$ 237,971,896	\$ 206,897	\$ 121,731,699	\$ 20,966,203	\$ -	\$ 380,876,695
NET INCREASES (DECREASES)	(14,909,218)	1,569,949	-	6,078,897	(194,186)	52,461,298	25,558,483	-	70,565,223
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	(299,150)								(299,150)
Reallocation of prior year fund balance ⁽⁸⁾	13,475,782						(13,475,782)		-
CHANGE IN FUND BALANCE	(1,732,586)	1,569,949	-	6,078,897	(194,186)	52,461,298	12,082,701	-	70,266,073
FUND BALANCE, JANUARY 1, 2011	23,122,117	7,449,579	17,000,000	89,936,130	207,479,573	176,098,866	125,183,250	-	646,269,515
FUND BALANCE, DECEMBER 31, 2011	\$ 21,389,531	\$ 9,019,528	\$ 17,000,000	\$ 96,015,027	\$ 207,285,387	\$ 228,560,164	\$ 137,265,951	\$ -	\$ 716,535,588

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
NOTES TO THE YTD STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011

- (1) Construction and other capital expenses for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest payable.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Cash balances held by Trustee at Dec. 31, 2011 are \$177 million in the Debt Service accounts and \$203 million in the Debt Reserve account.
- (5) By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments. The remaining balance in this account is \$19.4 million. This is included in the \$177 million debt service amount in note (4).
- (6) Includes \$642,247 of bad debt expense reversal.
- (7) Includes amounts collected after the last transfer date (December 20, 2011) have been applied as of December 31, 2011.
- (8) During preparation of the Trust Indenture statement (unaudited) for the period ending December 31, 2011, it was determined that a total of \$13.5 million was incorrectly allocated within the Revenue Fund to the Improvement Account during prior years. These allocations are reversed through the entry "reallocation of fund balances" listed in this statement. Prior year revenue and expenditures are not affected by this change.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 652,673,895		\$ 652,673,895
Toll Evasion Recovery	33,268,033		33,268,033
Concessions	2,346,143		2,346,143
Interest	1,064,067		1,064,067
Miscellaneous	8,064,286		8,064,286
Transfer from Revenue Fund	-	-	-
Total Increases	\$ 697,416,424	\$ -	\$ 697,416,424
DECREASES			
OPERATING EXPENSES:			
Administration	3,763,388		3,763,388
Chief Counsel	1,547,077		1,547,077
Communications	1,094,603		1,094,603
Diversity & Strategic Development	6,275		6,275
Engineering	63,769,789		63,769,789
Executive	1,284,425		1,284,425
Electronic Tolling	41,722,041		41,722,041
Finance	36,288,915		36,288,915
Information Technology	10,303,985		10,303,985
Inspector General	1,431,406		1,431,406
Operational Services	54,282,426		54,282,426
Police	26,683,111		26,683,111
Procurement	3,797,065		3,797,065
Total Departmental Expenses	245,974,506	-	245,974,506
Net Operating Revenues	\$ 451,441,918	\$ -	\$ 451,441,918
OTHER DECREASES:			
Construction & Other Capital Expenses ⁽¹⁾	142,697,902	-	142,697,902
Bond Principal Payments	49,910,000		49,910,000
Bonds - Other Financing Costs	7,592,443		7,592,443
Bond Interest- BAB's rebate	(16,244,130)		(16,244,130)
Bond Interest ⁽²⁾	196,920,480	-	196,920,480
Total Other Decreases	\$ 380,876,695	\$ -	\$ 380,876,695
NET INCREASES (DECREASES)	\$ 70,565,223	\$ -	\$ 70,565,223
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	(299,150)		(299,150)
Reallocation of prior year fund balance ⁽⁸⁾	-		-
CHANGE IN FUND BALANCE	70,266,073	-	70,266,073
FUND BALANCE, JANUARY 1, 2011	646,269,515	-	646,269,515
FUND BALANCE, DECEMBER 31, 2011	\$ 716,535,588	\$ -	\$ 716,535,588

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE QUARTER ENDED DECEMBER 31, 2011**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations				Renewal and		System		Total Revenue Fund
	Operating Sub Account	Oper. Reserve Sub Account	Debt Service	Debt Reserve	Replacement	Improvement	Reserve		
OPERATING INCREASES									
Toll Revenue	\$ 165,307,711								\$ 165,307,711
Toll Evasion Recovery - Net	391,673								391,673
Concessions	587,259								587,259
Interest	139,288		2,897	4,027	0	0			146,212
Miscellaneous	1,337,582								1,337,582
Transfer from Revenue Fund	(196,884,640)	63,748,509			61,062,446	35,850,422	36,223,263		(0)
Total Operating Increases*	\$ (29,121,127)	\$ 63,748,509	\$ -	\$ 61,065,343	\$ 4,027	\$ 35,850,422	\$ 36,223,263	\$ -	\$ 167,770,437
DECREASES									
OPERATING EXPENSES:									
Administration		1,178,788							1,178,788
Chief Counsel		404,645							404,645
Communications		339,676							339,676
Diversity & Strategic Dev		6,275							6,275
Engineering		20,133,092							20,133,092
Executive		474,228							474,228
Electronic Tolling		10,105,910							10,105,910
Finance		9,725,723							9,725,723
Information Technology		4,982,116							4,982,116
Inspector General		390,473							390,473
Operational Services		14,926,635							14,926,635
Police		6,769,010							6,769,010
Procurement		1,255,824							1,255,824
Total Departmental Expenses	-	70,692,395	-	-	-	-	-	-	70,692,395
Net Operating Revenues	\$ (29,121,127)	\$ (6,943,886)	\$ -	\$ 61,065,343	\$ 4,027	\$ 35,850,422	\$ 36,223,263	\$ -	\$ 97,078,042
OTHER DECREASES:									
Construction & Other Capital Expenses	-	-	-	-	-	42,675,406	10,620,548	-	53,295,954
Bond Principal Payments	-	-	-	-	-	-	-	-	-
Bonds - Other Financing Costs	-	-	-	2,566,657	51,725	-	-	-	2,618,382
Bond Interest	-	-	-	49,318,267	-	-	-	-	49,318,267
Bond Interest- BAB's rebate	-	-	-	(8,122,065)	-	-	-	-	(8,122,065)
Total Other Decreases	\$ -	\$ -	\$ -	\$ 43,762,859	\$ 51,725	\$ 42,675,406	\$ 10,620,548	\$ -	\$ 97,110,538
NET INCREASES (DECREASES)	(29,121,127)	(6,943,886)	-	17,302,484	(47,698)	(6,824,984)	25,602,715	-	(32,496)
MISCELLANEOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments	(26,000)	-	-	-	-	-	-	-	(26,000)
Reallocation of prior year fund balance	13,475,782	-	-	-	-	-	(13,475,782)	-	-
CHANGE IN FUND BALANCE	(15,671,345)	(6,943,886)	-	17,302,484	(47,698)	(6,824,984)	12,126,933	-	(58,496)
FUND BALANCE, SEPTEMBER 30, 2011	37,060,876	15,963,414	17,000,000	78,712,543	207,333,085	235,385,148	125,139,018	-	716,594,083
FUND BALANCE, DECEMBER 31, 2011	\$ 21,389,531	\$ 9,019,528	\$ 17,000,000	\$ 96,015,027	\$ 207,285,387	\$ 228,560,164	\$ 137,265,951	\$ -	\$ 716,535,588

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE QUARTER ENDED DECEMBER 31, 2011

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 165,307,711		\$ 165,307,711
Toll Evasion Recovery	391,673		391,673
Concessions	587,259		587,259
Interest	146,212		146,212
Miscellaneous	1,337,582		1,337,582
Transfer from Revenue Fund	0	-	-
Total Increases	\$ 167,770,437	\$ -	\$ 167,770,437
DECREASES			
OPERATING EXPENSES:			
Administration	1,178,788		1,178,788
Chief Counsel	404,645		404,645
Communications	339,676		339,676
Diversity & Strategic Dev	6,275		6,275
Engineering	20,133,092		20,133,092
Executive	474,228		474,228
Electronic Tolling	10,105,910		10,105,910
Finance	9,725,723		9,725,723
Information Technology	4,982,116		4,982,116
Inspector General	390,473		390,473
Operational Services	14,926,635		14,926,635
Police	6,769,010		6,769,010
Procurement	1,255,824		1,255,824
Total Departmental Expenses	70,692,395	-	70,692,395
Net Operating Revenues	\$ 97,078,042	\$ -	\$ 97,078,042
OTHER DECREASES:			
Construction & Other Capital Expenses	53,295,954	-	53,295,954
Bond Principal Payments	0		-
Bonds - Other Financing Costs	2,618,382		2,618,382
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)
Bond Interest	49,318,267	-	49,318,267
Total Other Decreases	\$ 97,110,538	\$ -	\$ 97,110,538
NET INCREASES (DECREASES)	\$ (32,496)	\$ -	\$ (32,496)
MISCELLANEOUS INCREASES/(DECREASES):			
Unrealized Gain/Loss on Investments	(26,000)		(26,000)
Reallocation of prior year fund balance	-		-
CHANGE IN FUND BALANCE	(58,496)	-	(58,496)
FUND BALANCE, SEPTEMBER 30, 2011	716,594,083	-	716,594,083
FUND BALANCE, DECEMBER 31, 2011	\$ 716,535,588	\$ -	\$ 716,535,588

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2010

										PRELIMINARY	UNAUDITED
Revenue Fund											
Revenue	Maintenance and Operations		Debt Service	Debt Reserve ⁽³⁾	Renewal and Replacement	Improvement	System Reserve				Total Revenue Fund
	Operating Sub Account	Oper. Reserve Sub Account									
OPERATING INCREASES											
Toll Revenue	\$ 628,753,508										\$ 628,753,508
Toll Evasion Recovery - Net	35,527,409										35,527,409
Concessions	2,462,602										2,462,602
Interest	514,224		34,306	65,286	581,175	554,910					1,749,901
Miscellaneous	4,945,078										4,945,078
Transfer from Revenue Fund	(665,456,106)	253,312,115			187,159,136						-
Last 10 Days of Revenue ⁽⁷⁾	(18,356,176)				18,356,176						-
Total Operating Increases*	\$ (11,609,461)	\$ 253,312,115	\$ -	\$ 225,019,161	\$ 65,286	\$ 206,096,487	\$ 554,910	\$ -	\$ -	\$ 673,438,498	
DECREASES											
OPERATING EXPENSES:											
Administration		3,398,037									3,398,037
Legal		1,473,752									1,473,752
Communications		1,073,700									1,073,700
Engineering		64,049,827									64,049,827
Executive		1,284,309									1,284,309
Business Systems		41,903,974									41,903,974
Finance		41,762,009									41,762,009
Information Technology		8,521,171									8,521,171
Internal Audit		754,578									754,578
Inspector General		510,863									510,863
Operational Services		56,648,285									56,648,285
Police		26,060,690									26,060,690
Procurement		3,415,423									3,415,423
Total Departmental Expenses		250,856,618									250,856,618
Net Operating Revenues	\$ (11,609,461)	\$ 2,455,497	\$ -	\$ 225,019,161	\$ 65,286	\$ 206,096,487	\$ 554,910	\$ -	\$ -	\$ 422,581,880	
OTHER DECREASES:											
Construction Expenses ⁽¹⁾						168,214,616	55,552,692				223,767,308
Bond Principal Payments			1,065,000								1,065,000
Bonds - Other Financing Costs			1,636,191	206,897							1,843,088
Swap Termination Fees			10,331,528								10,331,528
Loss on Defeased Bonds			42,977								42,977
Build America Bond Interest Subsidy			(16,132,636)								(16,132,636)
Bond Interest ⁽²⁾			198,198,124								198,198,124
Total Other Decreases	\$ -	\$ -	\$ -	\$ 195,141,184	\$ 206,897	\$ 168,214,616	\$ 55,552,692	\$ -	\$ -	\$ 419,115,389	
NET INCREASES (DECREASES)	(11,609,461)	2,455,497	-	29,877,977	(141,611)	37,881,871	(54,997,782)	-	-	3,466,491	
MISCELLANEOUS INCREASES/(DECREASES):											
Transfer of funds for swap termination ⁽⁵⁾				30,000,000			(30,000,000)				-
Unrealized Gain/Loss on Investments	279,500										279,500
Reclass fund balance per fund balance reconciliation	(4,163,222)			4,163,222							-
Fund Balance Adjustment					(2,597,611)						(2,597,611)
CHANGE IN FUND BALANCE	(15,493,183)	2,455,497	-	64,041,199	(2,739,222)	37,881,871	(84,997,782)	-	-	1,148,380	
FUND BALANCE, JANUARY 1, 2010	39,293,902	4,994,082	17,000,000	25,894,932	210,218,796	138,216,995	210,094,273	-	-	645,712,980	
FUND BALANCE, DECEMBER 31, 2010	\$ 23,800,719	\$ 7,449,579	\$ 17,000,000	\$ 89,936,131	\$ 207,479,574	\$ 176,098,866	\$ 125,096,491	\$ -	\$ -	\$ 646,861,360	

(1) Construction expenses for Renewal and Replacement and Improvement include accrued expenses.

(2) Bond interest expense represents interest payable accrued, not paid.

(3) During November 2008 the Tollway purchased a \$100 million surety bond for \$5 million. This policy is being amortized over the life of the bonds (25 years).

(4) Amounts were authorized by the board of directors for swap termination payments only. Remaining balance can not be used to meet debt service obligations.

(5) On September 30, 2010 the Tollway board of directors authorized through resolution 19208 the transfer of fund balance from the "I" fund to the "R&R" fund.

(6) Cash balance held by bond trustee are as follows. Debt Service - \$156 million. Debt Reserve - \$203 million.

(7) Represents amounts collected after the last transfer date of the year that have been applied as of December 31, 2010.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2010

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 628,753,508		\$ 628,753,508
Toll Evasion Recovery	35,527,409		35,527,409
Concessions	2,462,602		2,462,602
Interest	1,749,901		1,749,901
Miscellaneous	4,945,078		4,945,078
Total Increases	\$ 673,438,498	\$ -	\$ 673,438,498
DECREASES			
OPERATING EXPENSES:			
Administration	3,398,037		3,398,037
Legal	1,473,752		1,473,752
Communications	1,073,700		1,073,700
Engineering	64,049,827		64,049,827
Executive	1,284,309		1,284,309
Business Systems	41,903,974		41,903,974
Business Systems	41,762,009		41,762,009
Information Technology	8,521,171		8,521,171
Information Technology	754,578		754,578
Inspector General	510,863		510,863
Operational Services	56,648,285		56,648,285
Police	26,060,690		26,060,690
Procurement	3,415,423		3,415,423
Total Departmental Expenses	250,856,618	-	250,856,618
Net Operating Revenues	\$ 422,581,880	\$ -	\$ 422,581,880
OTHER DECREASES:			
Construction Expenses	223,767,308	-	223,767,308
Bond Principal Payments	1,065,000		1,065,000
Bonds - Other Financing Costs	1,843,088		1,843,088
Swap Termination Fees	10,331,528		10,331,528
Loss on Defeased Bonds	42,977		42,977
Build America Bond Interest Subsidy	(16,132,636)		(16,132,636)
Bond Interest	198,198,124	-	198,198,124
Total Other Decreases	\$ 419,115,389	\$ -	\$ 419,115,389
NET INCREASES (DECREASES)	\$ 3,466,491	\$ -	\$ 3,466,491
MISCELLANEOUS INCREASES/(DECREASES):			
Transfer of funds for swap termination ⁽⁵⁾	-		-
Unrealized Gain/Loss on Investments	279,500		279,500
Reclass fund balance per fund balance reconciliation	-		-
Fund Balance Adjustment	(2,597,611)		(2,597,611)
	-		-
CHANGE IN FUND BALANCE	1,148,380	-	1,148,380
FUND BALANCE, JANUARY 1, 2010	645,712,980	-	645,712,980
FUND BALANCE, DECEMBER 31, 2010	\$ 646,861,360	\$ -	\$ 646,861,360

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2010**

										PRELIMINARY	UNAUDITED
Revenue Fund											
Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund			
	Operating Sub Account	Operating Reserve Sub Account									
OPERATING INCREASES											
Toll Revenue	\$ 159,304,097										\$ 159,304,097
Toll Evasion Recovery - Net	7,782,544										7,782,544
Concessions	623,135										623,135
Interest	(267,565)		10,259	13,288	406,709	367,662					530,353
Miscellaneous	1,558,904										1,558,904
Transfer from Revenue Fund	(166,495,767)	59,326,549		60,068,900		74,659,137	(27,558,819)				-
Last 10 Days of Revenue	(18,356,176)					18,356,176					-
Reclass per 9/30/10 Board Resolution	-					(27,558,818)	27,558,818				-
Total Operating Increases*	\$ (15,850,828)	\$ 59,326,549	\$ -	\$ 60,079,159	\$ 13,288	\$ 65,863,204	\$ 367,661	\$ -	\$ -	\$ 169,799,034	
DECREASES											
OPERATING EXPENSES:											
Administration		912,673									912,673
Legal		444,806									444,806
Communications		283,355									283,355
Engineering		19,451,275									19,451,275
Business Systems		388,136									388,136
Business Systems		12,925,202									12,925,202
Information Technology		12,800,991									12,800,991
Information Technology		2,642,124									2,642,124
Internal Audit		215,114									215,114
Investigations		99,315									99,315
Operational Services		16,487,254									16,487,254
Police		6,491,839									6,491,839
Procurement		1,059,261									1,059,261
Total Departmental Expenses		74,201,345									74,201,345
Net Operating Revenues	\$ (15,850,828)	\$ (14,874,796)	\$ -	\$ 60,079,159	\$ 13,288	\$ 65,863,204	\$ 367,661	\$ -	\$ -	\$ 95,597,689	
OTHER DECREASES:											
Construction Expenses						56,528,011	9,765,778				66,293,789
Bond Principal Payments											-
Bonds - Other Financing Costs				(214,588)	51,725						(162,863)
Swap Termination Fees											-
Loss on Defeased Bonds											-
Build America Bond Interest Subsidy				(8,122,065)							(8,122,065)
Bond Interest				50,236,400							50,236,400
Total Other Decreases	\$ -	\$ -	\$ -	\$ 41,899,747	\$ 51,725	\$ 56,528,011	\$ 9,765,778	\$ -	\$ -	\$ 108,245,261	
NET INCREASES (DECREASES)	(15,850,828)	(14,874,796)	-	18,179,412	(38,437)	9,335,193	(9,398,117)	-	-	(12,647,573)	
MISCELLANEOUS INCREASES/(DECREASES):											
Transfer of funds for swap termination ⁽⁵⁾	-	-	-	-	-	-	-	-	-	-	-
Unrealized Gain/Loss on Investments	(261,150)	-	-	-	-	-	-	-	-	-	(261,150)
Reclass fund balance per fund balance reconciliation	-	-	-	-	-	-	-	-	-	-	-
Fund Balance Adjustment	-	-	-	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	(16,111,978)	(14,874,796)	-	18,179,412	(38,437)	9,335,193	(9,398,117)	-	-	(12,908,723)	
FUND BALANCE, SEPTEMBER 30, 2010	39,912,697	22,324,375	17,000,000	71,756,719	207,518,011	166,763,674	134,494,607	-	-	659,770,083	
FUND BALANCE, DECEMBER 31, 2010	\$ 23,800,719	\$ 7,449,579	\$ 17,000,000	\$ 89,936,131	\$ 207,479,574	\$ 176,098,867	\$ 125,096,490	\$ -	\$ -	\$ 646,861,360	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2010

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
OPERATING INCREASES			
Toll Revenue	\$ 159,304,097		\$ 159,304,097
Toll Evasion Recovery	7,782,544		7,782,544
Concessions	623,135		623,135
Interest	530,353		530,353
Miscellaneous	1,558,904		1,558,904
Total Increases	\$ 169,799,034	\$ -	\$ 169,799,034
DECREASES			
OPERATING EXPENSES:			
Administration	912,673		912,673
Legal	444,806		444,806
Communications	283,355		283,355
Engineering	19,451,275		19,451,275
Executive	388,136		388,136
Business Systems	12,925,202		12,925,202
Business Systems	12,800,991		12,800,991
Information Technology	2,642,124		2,642,124
Information Technology	215,114		215,114
Inspector General	99,315		99,315
Operational Services	16,487,254		16,487,254
Police	6,491,839		6,491,839
Procurement	1,059,261		1,059,261
Total Departmental Expenses	74,201,345	-	74,201,345
Net Operating Revenues	\$ 95,597,689	\$ -	\$ 95,597,689
OTHER DECREASES:			
Construction Expenses	66,293,789	-	66,293,789
Bond Principal Payments	-		-
Bonds - Other Financing Costs	(162,863)		(162,863)
Swap Termination Fees	-		-
Loss on Defeased Bonds	-		-
Build America Bond Interest Subsidy	(8,122,065)		(8,122,065)
Bond Interest	50,236,400	-	50,236,400
Total Other Decreases	\$ 108,245,261	\$ -	\$ 108,245,261
NET INCREASES (DECREASES)	\$ (12,647,573)	\$ -	\$ (12,647,573)
MISCELLANEOUS INCREASES/(DECREASES):			
Transfer of funds for swap termination ⁽⁵⁾	-		-
Unrealized Gain/Loss on Investments	(261,150)		(261,150)
Reclass fund balance per fund balance reconciliation	-		-
Fund Balance Adjustment	-		-
	-		-
CHANGE IN FUND BALANCE	(12,908,723)	-	(12,908,723)
FUND BALANCE, SEPTEMBER 30, 2010	659,770,083	-	659,770,083
FUND BALANCE, SEPTEMBER 30, 2010	\$ 646,861,360	\$ -	\$ 646,861,360

ILLINOIS STATE TOLL HIGHWAY AUTHORITY
TOLL TRANSACTIONS AND REVENUE BY
CLASS OF VEHICLES

YTD FOR THE PERIODS ENDED DECEMBER 31, 2011 AND 2010
(UNAUDITED)

UNAUDITED
PRELIMINARY

Class of Vehicle	2011		2010 - Revised	
	Transactions	Revenue	Transactions	Revenue
1 - 2 axles; auto, motorcycle	743,195,024	\$ 354,186,392	730,796,808	\$ 348,945,033
2 - 2 axles/6 tires; single unit trucks, buses	13,043,642	18,258,236	12,876,363	17,786,825
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	13,563,134	29,459,153	12,999,963	27,857,247
4 - 5 + axles; trucks, auto with 3+ axle trailers	63,025,880	250,770,114	60,409,364	234,164,403
Total	832,827,680	\$ 652,673,895	817,082,498	\$ 628,753,508

ILLINOIS STATE TOLL HIGHWAY AUTHORITY
TOLL TRANSACTIONS AND REVENUE BY
CLASS OF VEHICLES
FOR THE QUARTER ENDED DECEMBER 31, 2011 AND 2010
(UNAUDITED)

Class of Vehicle	2011		2010 - Revised	
	Transactions	Revenue	Transactions	Revenue
1 - 2 axles; auto, motorcycle	186,742,676	\$ 89,114,559	182,748,904	\$ 87,080,700
2 - 2 axles/6 tires; single unit trucks, buses	3,316,309	4,668,508	3,240,117	4,515,540
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,391,176	7,387,539	3,188,706	6,827,255
4 - 5 + axles; trucks, auto with 3+ axle trailers	15,949,734	64,137,104	15,364,109	60,880,602
Total	<u>209,399,895</u>	<u>\$ 165,307,710</u>	<u>204,541,836</u>	<u>\$ 159,304,097</u>