

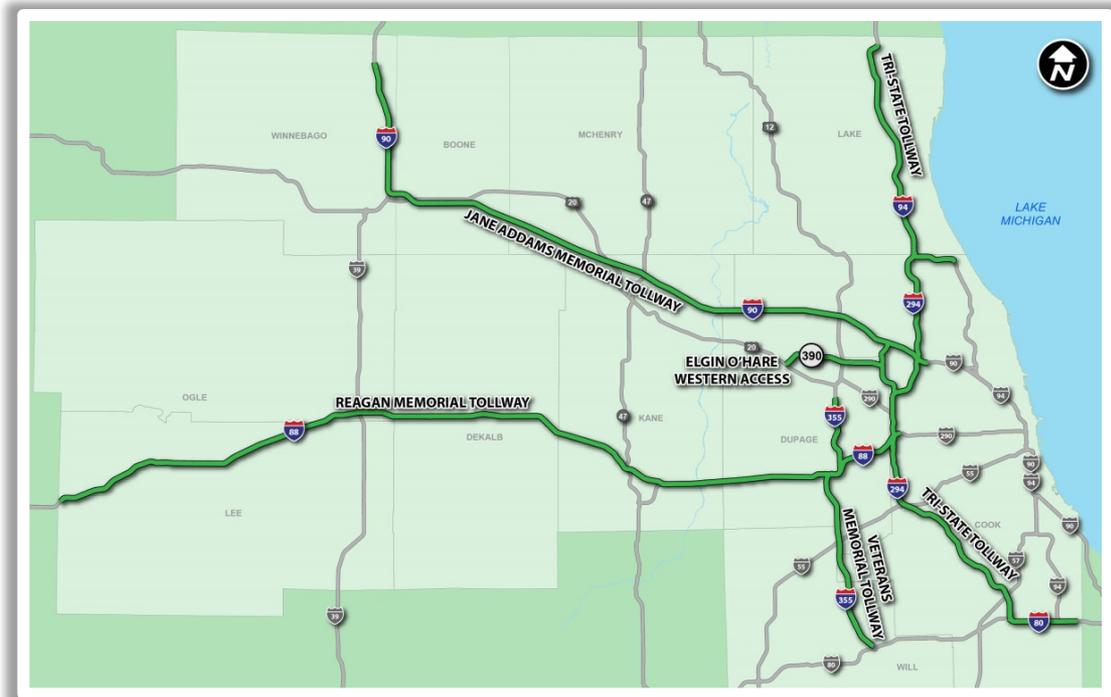


Agency Overview

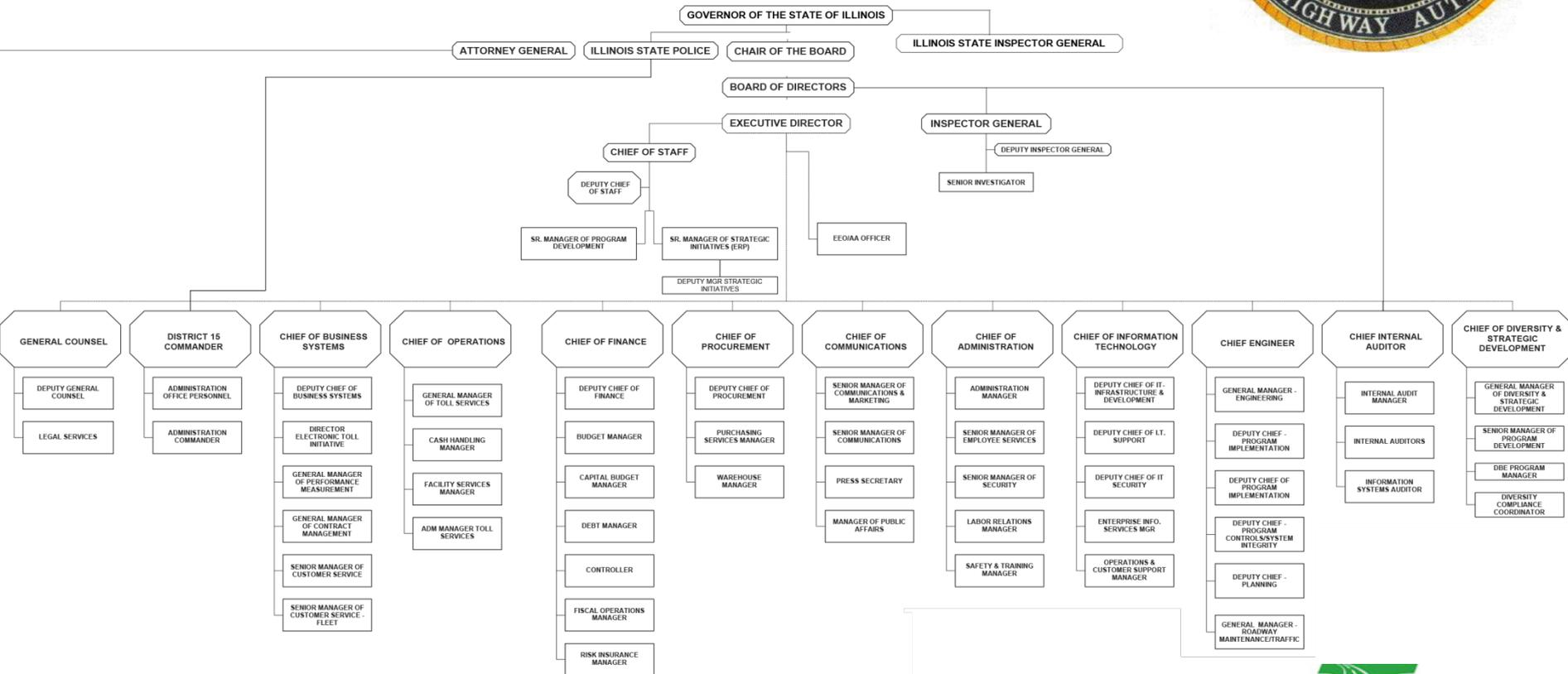
June 4, 2015

Illinois Tollway System

- **286-mile system comprised of four tollways throughout 12 counties in Northern Illinois**
 - 2,132 total lane miles
 - 649 bridges
 - 12,000 acres of right-of-way
- **Opened in 1958 as a bypass around Chicago to connect Indiana and Wisconsin**
- **Carries more than 1.5 million vehicles per day**
- **User-fee system**



Illinois Tollway Organization



Illinois Tollway – Key Facts

■ Revenue bond-financed

- ❑ User-fee system that receives no state or federal funds for maintenance and operations
- ❑ Operations funded by toll and concession revenues
- ❑ Funds are not appropriated by the state

■ Trust Indenture

- ❑ Pledges the Tollway's revenues, monies and securities in all funds and accounts to secure payment on the agency's bonds
- ❑ Establishes two funds – revenue fund and construction fund
- ❑ All revenues are deposited into the revenue fund, and proceeds from the issuance of revenue bonds are deposited into the construction fund

■ Strong market standing

- ❑ Aa3, AA- and AA- by Moody's Investors Service, Standard & Poor's and Fitch Ratings, respectively – all with Stable Outlooks



I-PASS Facts

■ Nation's largest open road tolling system

- ❑ 2.3 million daily toll transactions
- ❑ 838.3 million annual toll transactions in 2014
- ❑ Combination of electronic tolling and cash
- ❑ Open road tolling saves drivers an estimated two hours of travel time per week

■ Highest percentage of electronic toll collection among non-all-electronic tolling systems

- ❑ More than 87 percent of all transactions are paid electronically
- ❑ More than 5.2 million active transponders
- ❑ More than 3.7 million active I-PASS accounts

■ High commuter base

- ❑ About 70 percent of the 1.5 million daily drivers on the Tollway system are commuters



Capital Program

- **\$3.3 billion (more than 27 percent) of the *Move Illinois* Program budget committed**
- **Construction projects being delivered within budget**
- **242 construction and professional services contracts awarded since *Move Illinois* began**
- **24,720 total jobs created or sustained since January 2012**
- **770 unique vendors, more than 365 are new to the Tollway**
- **Of the \$2.4 billion paid on construction and professional services contracts from January 2010 through March 31, 2015, \$555.6 million or 23.6 percent was paid to D/M/WBEs**





THANK YOU