

**The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)**

*All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

*Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.*

2025 Series A			2024 Series A			2023 Series A			2021 Series A			2020 Series A				
Fiscal	Fixed Rate (5.0%); Callable on/after 7/1/35; Uninsured			Fixed Rate (5.0%); Callable on/after 7/1/34; Uninsured			Fixed Rate; Callable on/after 7/1/33; Uninsured			Fixed Rate; Callable on/after 1/1/32; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/31; Uninsured			
	Year*	Principal	5.0%	Interest	Principal	5.0%	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	5.0%	Interest
2026		27,013,889	-		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000		
2027		25,000,000	17,130,000		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000		
2028		25,000,000	16,530,000		42,829,000	-		25,649,500	-		31,970,000	-		25,000,000		
2029		25,000,000	16,545,000		42,002,500	-		25,649,500	-		31,970,000	-		25,000,000		
2030		25,000,000	16,995,000		41,175,250	-		25,649,500	-		31,970,000	-		25,000,000		
2031		25,000,000	25,000,000		40,325,500	-		25,649,500	-		31,970,000	-		25,000,000		
2032		25,000,000	25,265,000		39,075,500	-		25,649,500	-		31,970,000	-		25,000,000		
2033		25,000,000	27,780,000		37,812,250	-		25,649,500	-		31,970,000	-		25,000,000		
2034		25,000,000	28,125,000		36,423,250	-		25,649,500	-		31,970,000	-		25,000,000		
2035		25,000,000	187,415,000		35,017,000	-		25,649,500	-		31,970,000	\$4,500,000		25,000,000		
2036		25,000,000	196,810,000		25,646,250	-		25,649,500	-		31,970,000	5,000,000		24,775,000		
2037		25,000,000	206,660,000		15,805,750	-		25,649,500	-		31,970,000	5,400,000		24,525,000		
2038		25,000,000	109,455,000		5,472,750	-		25,649,500	\$4,000,000	4.0%	31,970,000	12,100,000		24,255,000		
2039		25,000,000				-		25,649,500	20,000,000	4.0%	31,810,000	17,000,000		23,650,000		
2040	12,000,000	25,000,000			20,100,000	5.0%		25,649,500	97,000,000	5.0%	31,010,000	80,000,000		22,800,000		
2041	31,000,000	24,400,000			86,600,000	5.0%		24,644,500	99,000,000	4.0%	26,160,000	94,000,000		18,800,000		
2042	41,000,000	22,850,000			120,500,000	5.25%		20,314,500	120,000,000	5.0%	22,200,000	94,000,000		14,100,000		
2043	42,000,000	20,800,000			133,500,000	5.0%		13,988,250	120,000,000	Note <sup>(1)</sup>	16,200,000	94,000,000		9,400,000		
2044	73,000,000	18,700,000			139,300,000	5.25%		7,313,250	120,000,000	Note <sup>(1)</sup>	10,800,000	94,000,000		4,700,000		
2045	159,000,000	15,050,000							120,000,000	Note <sup>(1)</sup>	5,400,000					
2046	142,000,000	7,100,000														
	<b>\$500,000,000</b>	<b>\$485,913,889</b>	<b>\$873,710,000</b>	<b>\$448,956,000</b>	<b>\$500,000,000</b>			<b>\$451,003,000</b>	<b>\$700,000,000</b>		<b>\$559,190,000</b>	<b>\$500,000,000</b>		<b>\$417,005,000</b>		

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(1)</sup> For Series 2021A the \$120,000,000 principal due 1/1/2044 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; the \$120,000,000 principal due 1/1/2045 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; and the \$120,000,000 principal due 1/1/2046 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%.

**The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)**

*All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

*Principal is due January 1, except that principal for Series 2016A, and 2009B is due December 1.*

	2019 Series C		2019 Series B		2019 Series A			2018 Series A			2017 Series A		
Fiscal	Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate; Callable on/after 7/1/29; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/29; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/28; Uninsured		
Year*	Principal	5.0% Interest	Principal	5.0% Interest	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest
2026	87,375,000	26,572,000	38,455,000	7,647,500	-	-	13,950,000	60,930,000	16,654,750	-	15,000,000		
2027	104,550,000	22,203,250	23,295,000	5,724,750	-	-	13,950,000	63,070,000	13,608,250	\$5,500,000	15,000,000		
2028	108,610,000	16,975,750	26,860,000	4,560,000	-	-	13,950,000	66,665,000	10,454,750	5,800,000	14,725,000		
2029	112,620,000	11,545,250	30,385,000	3,217,000	-	-	13,950,000	70,340,000	7,121,500	6,000,000	14,435,000		
2030	118,285,000	5,914,250	33,955,000	1,697,750	-	-	13,950,000	72,090,000	3,604,500	6,400,000	14,135,000		
2031					-	-	13,950,000			6,700,000	13,815,000		
2032					-	-	13,950,000			7,000,000	13,480,000		
2033					-	-	13,950,000			7,300,000	13,130,000		
2034					-	-	13,950,000			7,600,000	12,765,000		
2035			\$4,000,000	5.0%			13,950,000			8,300,000	12,385,000		
2036			4,000,000	4.0%			13,750,000			8,700,000	11,970,000		
2037			4,000,000	3.0%			13,590,000			9,500,000	11,535,000		
2038			18,000,000	4.0%			13,470,000			16,200,000	11,060,000		
2039			20,000,000	5.0%			12,750,000			60,000,000	10,250,000		
2040			25,000,000	5.0%			11,750,000			95,000,000	7,250,000		
2041			85,000,000	Note <sup>(2)</sup>			10,500,000			50,000,000	2,500,000		
2042			70,000,000	Note <sup>(2)</sup>			6,535,000						
2043			70,000,000	Note <sup>(2)</sup>			3,270,000						
2044													
2045													
2046													
	\$531,440,000	\$83,210,500	\$152,950,000	\$22,847,000	\$300,000,000		\$225,115,000	\$333,095,000	\$51,443,750	\$300,000,000	\$193,435,000		

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(2)</sup> For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

**The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)**

*All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

*Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.*

Fiscal	2016 Series B		2016 Series A			2015 Series B		2015 Series A			2014 Series C		
	Fixed Rate (5.0%); Callable on/after 7/1/26; Uninsured		Fixed Rate; Callable on/after 1/1/26; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/26; Uninsured		Fixed Rate (5.0%); Callable on/after 7/1/25; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/25; Uninsured		
	Year*	Principal	5.0% Interest	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	
2026		\$5,200,000	15,000,000		-	16,131,750	\$4,150,000	20,000,000	\$4,150,000	20,000,000	\$8,300,000	20,000,000	
2027		5,400,000	14,740,000		-	16,131,750	4,400,000	19,792,500	4,400,000	19,792,500	8,700,000	19,585,000	
2028		5,800,000	14,470,000		-	16,131,750	4,550,000	19,572,500	4,550,000	19,572,500	9,200,000	19,150,000	
2029		6,000,000	14,180,000		-	16,131,750	4,850,000	19,345,000	4,850,000	19,345,000	9,600,000	18,690,000	
2030		6,300,000	13,880,000		-	16,131,750	5,050,000	19,102,500	5,050,000	19,102,500	10,100,000	18,210,000	
2031		14,300,000	13,565,000	\$162,720,000	Note <sup>(3)</sup>	16,131,750	5,300,000	18,850,000	5,300,000	18,850,000	10,600,000	17,705,000	
2032		14,900,000	12,850,000	170,340,000	5.0%	8,517,000	5,600,000	18,585,000	5,600,000	18,585,000	11,100,000	17,175,000	
2033		5,000,000	12,105,000				5,900,000	18,305,000	5,900,000	18,305,000	11,700,000	16,620,000	
2034		5,300,000	11,855,000				6,150,000	18,010,000	6,150,000	18,010,000	12,300,000	16,035,000	
2035		8,500,000	11,590,000				38,500,000	17,702,500	38,500,000	17,702,500	75,600,000	15,420,000	
2036		8,900,000	11,165,000				40,400,000	15,777,500	40,400,000	15,777,500	79,400,000	11,640,000	
2037		9,000,000	10,720,000				42,400,000	13,757,500	42,400,000	13,757,500	83,400,000	7,670,000	
2038		9,300,000	10,270,000				91,850,000	11,637,500	91,850,000	11,637,500	70,000,000	3,500,000	
2039		56,000,000	9,805,000				140,900,000	7,045,000	140,900,000	7,045,000			
2040		140,100,000	7,005,000										
2041													
2042													
2043													
2044													
2045													
2046													
	\$300,000,000	\$183,200,000		\$333,060,000		\$105,307,500	\$400,000,000	\$237,482,500	\$400,000,000	\$237,482,500	\$400,000,000	\$201,400,000	

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(3)</sup> For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

**The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)**

*All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

*Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.*

Fiscal Year*	2009 Ser B (Build Amer Bonds)			2009 Ser A (Build Amer Bonds)			TOTALS		
	Principal	5.851%	Interest <sup>(4)</sup>	Principal	6.184%	Interest <sup>(4)</sup>	Principal	Interest	Debt Service
2026	-	16,382,800		-	24,736,000		208,560,000	365,393,689	573,953,689
2027	-	16,382,800		-	24,736,000		236,445,000	352,951,800	589,396,800
2028	-	16,382,800		-	24,736,000		248,565,000	341,129,550	589,694,550
2029	-	16,382,800		-	24,736,000		261,190,000	328,701,300	589,891,300
2030	-	16,382,800		-	24,736,000		274,225,000	315,641,800	589,866,800
2031	-	16,382,800	\$67,230,000	24,736,000			297,150,000	301,930,550	599,080,550
2032	-	16,382,800	70,105,000	20,578,497			309,910,000	286,798,297	596,708,297
2033	-	16,382,800	262,665,000	16,243,204			326,245,000	270,472,754	596,717,754
2034	\$280,000,000	16,382,800					345,625,000	251,050,550	596,675,550
2035							365,315,000	231,386,500	596,701,500
2036							383,610,000	213,120,750	596,730,750
2037							402,760,000	193,980,250	596,740,250
2038							422,755,000	173,922,250	596,677,250
2039							454,800,000	153,004,500	607,804,500
2040							469,200,000	130,464,500	599,664,500
2041							445,600,000	107,004,500	552,604,500
2042							445,500,000	85,999,500	531,499,500
2043							459,500,000	63,658,250	523,158,250
2044							426,300,000	41,513,250	467,813,250
2045							279,000,000	20,450,000	299,450,000
2046							142,000,000	7,100,000	149,100,000
	<b>\$280,000,000</b>	<b>\$147,445,200</b>		<b>\$400,000,000</b>	<b>\$185,237,700</b>		<b>\$7,204,255,000</b>	<b>\$4,235,674,539</b>	<b>\$11,439,929,539</b>

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(4)</sup> Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.