

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2025 Series A			2024 Series A			2023 Series A			2021 Series A			2020 Series A		
	Fixed Rate (5.0%); Callable on/after 7/1/35; Uninsured			Fixed Rate (5.0%); Callable on/after 7/1/34; Uninsured			Fixed Rate; Callable on/after 7/1/33; Uninsured			Fixed Rate; Callable on/after 1/1/32; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/31; Uninsured		
	Principal	5.0%	Interest	Principal	5.0%	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	5.0%	Interest
2026			27,013,889	-		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000
2027			25,000,000	17,130,000		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000
2028			25,000,000	16,530,000		42,829,000	-		25,649,500	-		31,970,000	-		25,000,000
2029			25,000,000	16,545,000		42,002,500	-		25,649,500	-		31,970,000	-		25,000,000
2030			25,000,000	16,995,000		41,175,250	-		25,649,500	-		31,970,000	-		25,000,000
2031			25,000,000	25,000,000		40,325,500	-		25,649,500	-		31,970,000	-		25,000,000
2032			25,000,000	25,265,000		39,075,500	-		25,649,500	-		31,970,000	-		25,000,000
2033			25,000,000	27,780,000		37,812,250	-		25,649,500	-		31,970,000	-		25,000,000
2034			25,000,000	28,125,000		36,423,250	-		25,649,500	-		31,970,000	-		25,000,000
2035			25,000,000	187,415,000		35,017,000	-		25,649,500	-		31,970,000	\$4,500,000		25,000,000
2036			25,000,000	196,810,000		25,646,250	-		25,649,500	-		31,970,000	5,000,000		24,775,000
2037			25,000,000	206,660,000		15,805,750	-		25,649,500	-		31,970,000	5,400,000		24,525,000
2038			25,000,000	109,455,000		5,472,750	-		25,649,500	\$4,000,000	4.0%	31,970,000	12,100,000		24,255,000
2039			25,000,000				-		25,649,500	20,000,000	4.0%	31,810,000	17,000,000		23,650,000
2040	12,000,000		25,000,000				20,100,000	5.0%	25,649,500	97,000,000	5.0%	31,010,000	80,000,000		22,800,000
2041	31,000,000		24,400,000				86,600,000	5.0%	24,644,500	99,000,000	4.0%	26,160,000	94,000,000		18,800,000
2042	41,000,000		22,850,000				120,500,000	5.25%	20,314,500	120,000,000	5.0%	22,200,000	94,000,000		14,100,000
2043	42,000,000		20,800,000				133,500,000	5.0%	13,988,250	120,000,000	Note ⁽¹⁾	16,200,000	94,000,000		9,400,000
2044	73,000,000		18,700,000				139,300,000	5.25%	7,313,250	120,000,000	Note ⁽¹⁾	10,800,000	94,000,000		4,700,000
2045	159,000,000		15,050,000							120,000,000	Note ⁽¹⁾	5,400,000			
2046	142,000,000		7,100,000												
\$500,000,000			\$485,913,889	\$873,710,000	\$448,956,000		\$500,000,000		\$451,003,000	\$700,000,000		\$559,190,000	\$500,000,000	\$417,005,000	

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽¹⁾ For Series 2021A the \$120,000,000 principal due 1/1/2044 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; the \$120,000,000 principal due 1/1/2045 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; and the \$120,000,000 principal due 1/1/2046 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%.

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A, and 2009B is due December 1.

Fiscal Year*	2019 Series C		2019 Series B		2019 Series A			2018 Series A		2017 Series A	
	Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate; Callable on/after 7/1/29; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/29; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/28; Uninsured	
	Principal	5.0% Interest	Principal	5.0% Interest	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest
2026	87,375,000	26,572,000	38,455,000	7,647,500	-	-	13,950,000	60,930,000	16,654,750	-	15,000,000
2027	104,550,000	22,203,250	23,295,000	5,724,750	-	-	13,950,000	63,070,000	13,608,250	\$5,500,000	15,000,000
2028	108,610,000	16,975,750	26,860,000	4,560,000	-	-	13,950,000	66,665,000	10,454,750	5,800,000	14,725,000
2029	112,620,000	11,545,250	30,385,000	3,217,000	-	-	13,950,000	70,340,000	7,121,500	6,000,000	14,435,000
2030	118,285,000	5,914,250	33,955,000	1,697,750	-	-	13,950,000	72,090,000	3,604,500	6,400,000	14,135,000
2031					-	-	13,950,000			6,700,000	13,815,000
2032					-	-	13,950,000			7,000,000	13,480,000
2033					-	-	13,950,000			7,300,000	13,130,000
2034					-	-	13,950,000			7,600,000	12,765,000
2035					\$4,000,000	5.0%	13,950,000			8,300,000	12,385,000
2036					4,000,000	4.0%	13,750,000			8,700,000	11,970,000
2037					4,000,000	3.0%	13,590,000			9,500,000	11,535,000
2038					18,000,000	4.0%	13,470,000			16,200,000	11,060,000
2039					20,000,000	5.0%	12,750,000			60,000,000	10,250,000
2040					25,000,000	5.0%	11,750,000			95,000,000	7,250,000
2041					85,000,000	Note ⁽²⁾	10,500,000			50,000,000	2,500,000
2042					70,000,000	Note ⁽²⁾	6,535,000				
2043					70,000,000	Note ⁽²⁾	3,270,000				
2044											
2045											
2046											
	\$531,440,000	\$83,210,500	\$152,950,000	\$22,847,000	\$300,000,000		\$225,115,000	\$333,095,000	\$51,443,750	\$300,000,000	\$193,435,000

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽²⁾ For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2016 Series B			2016 Series A			2015 Series B		2015 Series A		2014 Series C		
	Fixed Rate (5.0%); Callable on/after 7/1/26; Uninsured			Fixed Rate; Callable on/after 1/1/26; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/26; Uninsured		Fixed Rate (5.0%); Callable on/after 7/1/25; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/25; Uninsured		
	Principal	5.0% Interest		Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	
2026	\$5,200,000	15,000,000		-	-	16,131,750	\$4,150,000	20,000,000	\$4,150,000	20,000,000	\$8,300,000	20,000,000	
2027	5,400,000	14,740,000		-	-	16,131,750	4,400,000	19,792,500	4,400,000	19,792,500	8,700,000	19,585,000	
2028	5,800,000	14,470,000		-	-	16,131,750	4,550,000	19,572,500	4,550,000	19,572,500	9,200,000	19,150,000	
2029	6,000,000	14,180,000		-	-	16,131,750	4,850,000	19,345,000	4,850,000	19,345,000	9,600,000	18,690,000	
2030	6,300,000	13,880,000		-	-	16,131,750	5,050,000	19,102,500	5,050,000	19,102,500	10,100,000	18,210,000	
2031	14,300,000	13,565,000		\$162,720,000	Note ⁽³⁾	16,131,750	5,300,000	18,850,000	5,300,000	18,850,000	10,600,000	17,705,000	
2032	14,900,000	12,850,000		170,340,000	5.0%	8,517,000	5,600,000	18,585,000	5,600,000	18,585,000	11,100,000	17,175,000	
2033	5,000,000	12,105,000					5,900,000	18,305,000	5,900,000	18,305,000	11,700,000	16,620,000	
2034	5,300,000	11,855,000					6,150,000	18,010,000	6,150,000	18,010,000	12,300,000	16,035,000	
2035	8,500,000	11,590,000					38,500,000	17,702,500	38,500,000	17,702,500	75,600,000	15,420,000	
2036	8,900,000	11,165,000					40,400,000	15,777,500	40,400,000	15,777,500	79,400,000	11,640,000	
2037	9,000,000	10,720,000					42,400,000	13,757,500	42,400,000	13,757,500	83,400,000	7,670,000	
2038	9,300,000	10,270,000					91,850,000	11,637,500	91,850,000	11,637,500	70,000,000	3,500,000	
2039	56,000,000	9,805,000					140,900,000	7,045,000	140,900,000	7,045,000			
2040	140,100,000	7,005,000											
2041													
2042													
2043													
2044													
2045													
2046													
	\$300,000,000	\$183,200,000		\$333,060,000		\$105,307,500	\$400,000,000	\$237,482,500	\$400,000,000	\$237,482,500	\$400,000,000	\$201,400,000	

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽³⁾ For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 2, 2026)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2009 Ser B (Build Amer Bonds)			2009 Ser A (Build Amer Bonds)	
	Fixed Rate (5.851%); Make-Whole/Extraord Calls; Uninsured			Fixed Rate (6.184%); Make-Whole/Extraord Calls; Uninsured	
	Principal	5.851%	Interest ⁽⁴⁾	6.184%	Interest ⁽⁴⁾
2026	-		16,382,800	-	24,736,000
2027	-		16,382,800	-	24,736,000
2028	-		16,382,800	-	24,736,000
2029	-		16,382,800	-	24,736,000
2030	-		16,382,800	-	24,736,000
2031	-		16,382,800	\$67,230,000	24,736,000
2032	-		16,382,800	70,105,000	20,578,497
2033	-		16,382,800	262,665,000	16,243,204
2034	\$280,000,000		16,382,800		
2035					
2036					
2037					
2038					
2039					
2040					
2041					
2042					
2043					
2044					
2045					
2046					
	\$280,000,000		\$147,445,200	\$400,000,000	\$185,237,700

TOTALS		
Principal	Interest	Debt Service
208,560,000	365,393,689	573,953,689
236,445,000	352,951,800	589,396,800
248,565,000	341,129,550	589,694,550
261,190,000	328,701,300	589,891,300
274,225,000	315,641,800	589,866,800
297,150,000	301,930,550	599,080,550
309,910,000	286,798,297	596,708,297
326,245,000	270,472,754	596,717,754
345,625,000	251,050,550	596,675,550
365,315,000	231,386,500	596,701,500
383,610,000	213,120,750	596,730,750
402,760,000	193,980,250	596,740,250
422,755,000	173,922,250	596,677,250
454,800,000	153,004,500	607,804,500
469,200,000	130,464,500	599,664,500
445,600,000	107,004,500	552,604,500
445,500,000	85,999,500	531,499,500
459,500,000	63,658,250	523,158,250
426,300,000	41,513,250	467,813,250
279,000,000	20,450,000	299,450,000
142,000,000	7,100,000	149,100,000
\$7,204,255,000	\$4,235,674,539	\$11,439,929,539

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽⁴⁾ Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.