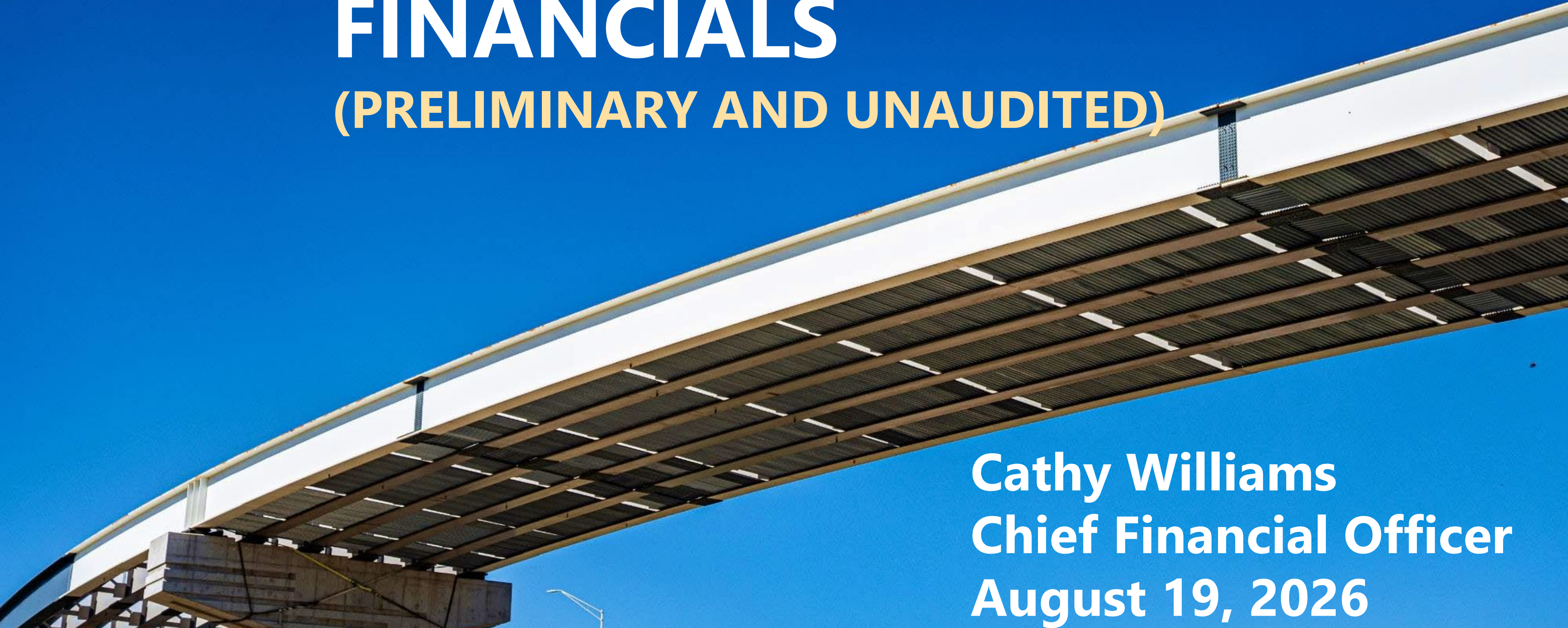
# ILLINOIS TOLLWAY
# 2026 SECOND QUARTER YTD FINANCIALS
## (PRELIMINARY AND UNAUDITED)



**Cathy Williams**
**Chief Financial Officer**
**August 19, 2026**

# FINANCIAL SUMMARY

| CATEGORY | ($ millions) | | | % CHANGE |
|---|---|---|---|---|
| | BUDGET | ACTUAL | $ CHANGE | |
| Revenue | $866.6 | $879.3 | $12.6 | 1.5% |
| M&O Expenditures | $224.9 | $215.2 | ($9.7) | (4.3%) |
| Debt Service Transfers | $283.0 | $277.1 | ($5.9) | (2.1%) |
| Capital Expenditures | $418.0 | $467.0 | $49.0 | 11.7% |

Note: Numbers may not add to totals due to rounding.

## KEY DRIVERS

### REVENUE

- Revenue exceeded budget, driven by strong investment income

### MAINTENANCE & OPERATIONS

- Below budget due to lower spending in contractual services, partially offset by higher group insurance costs from large medical claims

### DEBT SERVICE

- Accumulated investment earnings and lower debt service has resulted in lower than budgeted revenue transfers year to date

### CAPITAL EXPENDITURES

- Strong YTD construction progress across the I-490 and the Central Tri-State Tollway (I-294) Projects

# REVENUE

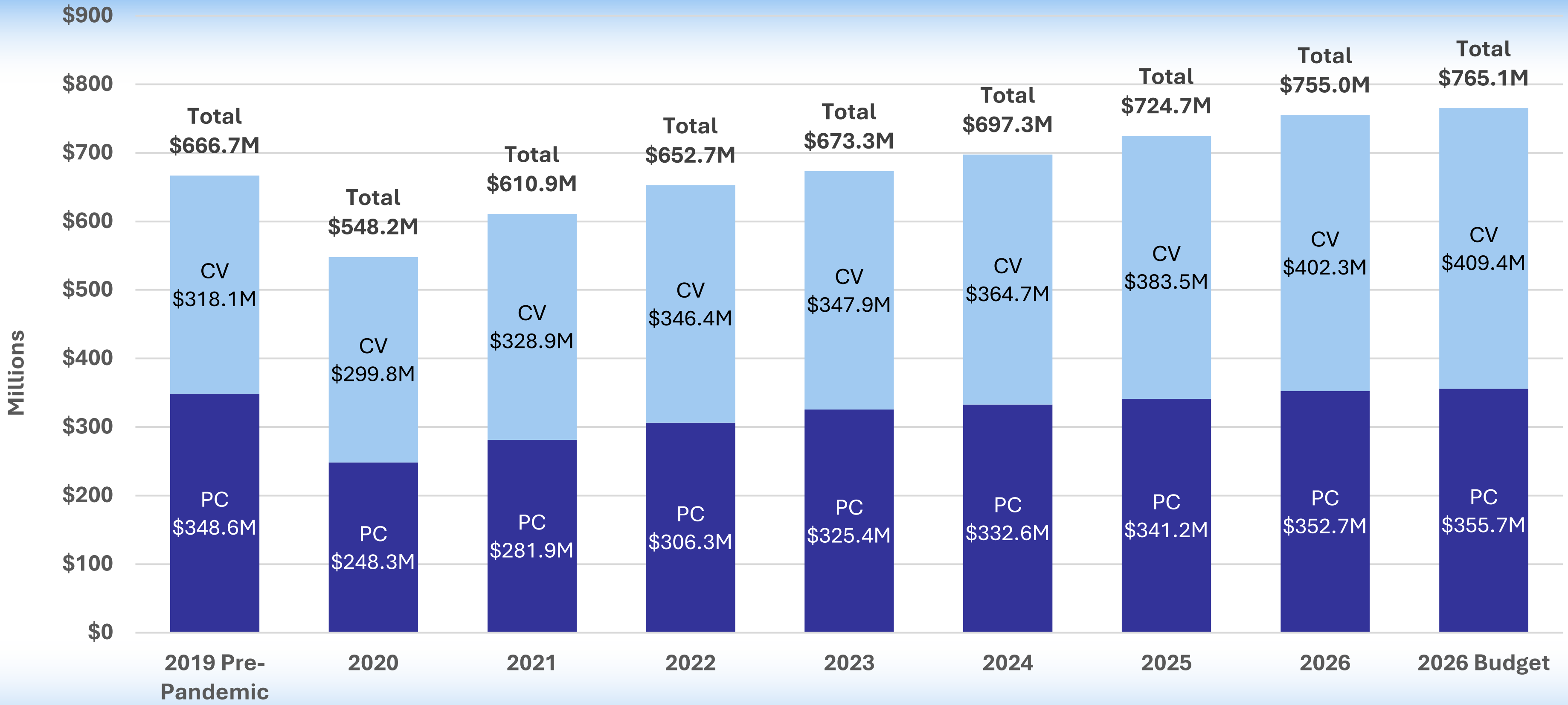

EAST
ILLINOIS
390
OPEN ROAD TOLLING
PLUM GROVE RD PLAZA 326
CRASH
INVESTIGATION
SITE

# REVENUE

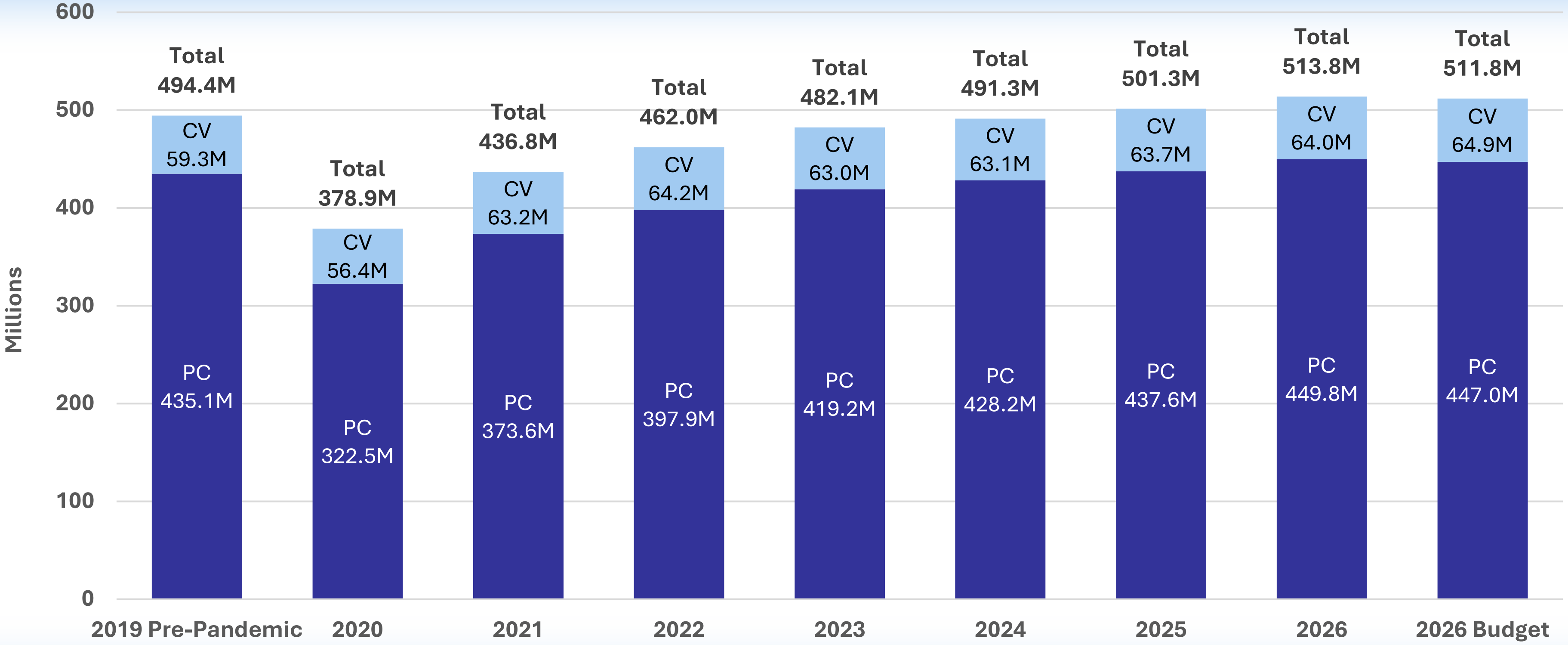
| CATEGORY | BUDGET | ACTUAL ($ millions) | $ CHANGE ($ millions) | % CHANGE |
|---|---|---|---|---|
| **Total Revenue** | **$866.6** | **$879.2** | **$12.6** | **1.5%** |
| Toll Revenue and Evasion Recovery | $840.7 | $841.9 | $1.2 | 0.1% |
| Concession and Miscellaneous Income | $0.9 | $1.2 | $0.3 | 30.2% |
| Investments | $25.0 | $36.1 | $11.1 | 44.6% |

Note: Numbers may not add to totals due to rounding.

# TOLL REVENUE



# VEHICLE TRANSACTIONS




Source CDM Smith

# MAINTENANCE AND OPERATIONS

| CATEGORY | ($ millions) BUDGET | ACTUAL | $ CHANGE | % CHANGE |
|---|---|---|---|---|
| **Total M&O** | **$224.9** | **$215.2** | **($9.7)** | **(4.3%)** |
| Payroll and Related Costs | $87.7 | $85.7 | ($1.9) | (2.2%) |
| Contractual Services | $77.4 | $70.5 | ($7.0) | (9.0%) |
| Group Insurance | $22.5 | $24.0 | $1.5 | 6.8% |
| Equipment Maintenance | $15.3 | $14.6 | ($0.7) | (4.5%) |
| All Other Insurance | $6.7 | $6.1 | ($0.5) | (8.0%) |
| Materials/Operational Supplies/Other Expenses | $5.6 | $5.4 | ($0.2) | (3.9%) |
| Utilities | $4.6 | $4.2 | ($0.4) | (8.6%) |
| Parts and Fuel | $5.0 | $4.8 | ($0.2) | (4.3%) |
| Other Miscellaneous Expenses | $0.1 | ($0.2) | ($0.3) | NA |

Note: Numbers may not add to totals due to rounding.

## KEY DRIVERS

### PAYROLL

- Timing of filling open positions

### CONTRACTUAL SERVICES

- Increased customer use of self-service tools, reducing call-center and processing costs
- Reimbursement of bank charges resulting from a vendor billing correction
- Security and Safety Department expenses are below budget but anticipated to increase later in the year

### GROUP INSURANCE

- Several high-cost medical claims occurred in the first quarter

# CAPITAL PROGRAM

# CAPITAL PROGRAM

| CATEGORY | BUDGET | ($ millions) ACTUAL | $ CHANGE | % CHANGE |
|---|---|---|---|---|
| Tri-State (I-94/I-294/I-80) | $113.6 | $137.3 | $23.6 | 20.8% |
| Reagan Memorial (I-88) | $4.1 | $2.7 | ($1.5) | (35.9%) |
| Jane Addams Memorial (I-90) | $0.1 | ($0.1) | ($0.2) | NA |
| Systemwide Improvements | 92.1 | $90.4 | ($1.7) | (1.8%) |
| Elgin O'Hare Western Access | $120.9 | $180.6 | $59.7 | 49.4% |
| Other Emerging Projects | $45.7 | $34.6 | ($11.0) | (24.2%) |
| ***Move Illinois* Program Total** | **$376.5** | **$445.6** | **$69.0** | **18.3%** |
| *Bridging the Future* Capital Plan | $41.5 | $29.6 | ($11.9) | (28.7%) |
| ***Total - Move Illinois & Bridging the Future*** | **$418.0** | **$475.1** | **$57.1** | **13.7%** |
| Agreement Reimbursements and Other Adjustments | $0.0 | ($8.1) | ($8.1) | NA |
| **Capital Program Total** | **$418.0** | **$467.0** | **$49.0** | **11.7%** |

Note: Numbers may not add to totals due to rounding.

## KEY DRIVERS

### TRI-STATE TOLLWAY (I-94/I-294/I-80)

- Significant progress for mainline roadway and bridge reconstruction
- Continued I-290/I-88 Interchange work

### ELGIN O'HARE WESTERN ACCESS

- More progress than anticipated on UP Railroad track and pipeline relocations
- Timing of construction activities on I-490/IL 390 and Franklin Avenue Interchanges and the UP Railroad bridge

### OTHER EMERGING PROJECTS & *BRIDGING THE FUTURE*

- Timing of design and construction including grading, ITS work and pavement/bridge rehabilitation

# THANK YOU

# APPENDIX
# 2026 VS 2025 RESULTS

# MAINTENANCE AND OPERATIONS 2026 VS 2025

| CATEGORY | ($ millions) | | | | | |
| --- | --- | --- | --- | --- | --- | --- |
| | 2026 | | 2025 | | 2026 ACTUAL/ 2025 ACTUAL CHANGE | |
| | BUDGET | ACTUAL | BUDGET | ACTUAL | $ CHANGE | % CHANGE |
| Payroll and Related Costs | $87.7 | $85.7 | $87.8 | $84.8 | $1.0 | 1.1% |
| Contractual Services | $77.4 | $70.5 | $81.3 | $75.7 | ($5.2) | (6.9%) |
| Group Insurance | $22.5 | $24.0 | $22.4 | $20.7 | $3.3 | 15.9% |
| Equipment Maintenance | $15.3 | $14.6 | $19.5 | $18.7 | ($4.1) | (22.0%) |
| All Other Insurance | $6.7 | $6.1 | $7.0 | $4.1 | $2.0 | 49.7% |
| Materials/Operational Supplies/Other Expenses | $5.6 | $5.4 | $4.5 | $3.7 | $1.7 | 45.4% |
| Utilities | $4.6 | $4.2 | $4.2 | $4.2 | ($0.0) | (0.1%) |
| Parts and Fuel | $5.0 | $4.8 | $4.9 | $4.8 | $0.0 | 0.2% |
| Other Miscellaneous Expenses | $0.1 | ($0.2) | $0.2 | $0.2 | ($0.3) | NA |
| **Total Maintenance and Operations Expenditures** | **$224.9** | **$215.2** | **$231.9** | **$216.9** | **($1.7)** | **(0.8%)** |

Note: Numbers may not add to totals due to rounding.

# CAPITAL PROGRAM 2026 VS 2025

| CATEGORY | ($ millions) 2026 | | 2025 | | 2026 ACTUAL/ 2025 ACTUAL CHANGE | |
|---|---|---|---|---|---|---|
| | BUDGET | ACTUAL | BUDGET | ACTUAL | $ CHANGE | % CHANGE |
| Tri-State (I-94/I-294/I-80) | $113.6 | $137.3 | $125.2 | $171.2 | ($33.9) | (19.8%) |
| Reagan Memorial (I-88) | $4.1 | $2.7 | $8.3 | $4.1 | ($1.4) | (35.0%) |
| Jane Addams Memorial (I-90) | $0.1 | ($0.1) | $0.8 | ($0.2) | $0.0 | (18.3%) |
| Veterans Memorial (I-355) | $0.0 | $0.0 | $2.5 | $0.1 | ($0.1) | (90.1%) |
| Systemwide Improvements | $92.1 | $90.4 | $123.2 | $106.1 | ($15.7) | (14.8%) |
| Tri-State (I-294)/I-57 Interchange | $0.0 | $0.1 | $0.0 | ($0.0) | $0.1 | NA |
| Elgin O'Hare Western Access | $120.9 | $180.6 | $183.1 | $172.7 | $7.9 | 4.6% |
| Other Emerging Projects | $45.7 | $34.6 | $13.4 | $13.6 | $21.0 | 154.7% |
| ***Move Illinois* Program Total** | **$376.5** | **$445.6** | **$456.6** | **$467.6** | **($22.1)** | **(4.7%)** |
| Bridging the Future Capital Plan | $41.5 | $29.6 | $1.0 | $0.9 | $28.7 | NA |
| **Total - Move Illinois & Bridging the Future** | **$418.0** | **$475.1** | **$457.6** | **$468.5** | **$6.6** | **1.4%** |
| Agreement Reimbursements and Other Adjustments | $0.0 | ($8.1) | $0.0 | ($14.3) | $6.2 | (43.4%) |
| **Capital Program Total** | **$418.0** | **$467.0** | **$457.6** | **$454.2** | **$12.8** | **2.8%** |

Note: Numbers may not add to totals due to rounding.