# Contracting with Government

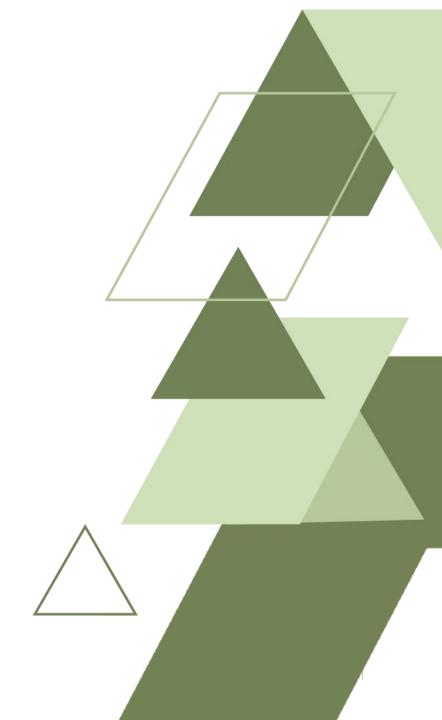
A Roadmap for Business Opportunities

— We help you grow your business

# CONTRACTING WITH GOVERNMENT

Presented by: Eric Occomy, Chief of Contract Services





# Goals for Today's Session



Provide understanding of the procurement process



Inform vendors of bid opportunities



Highlight certification programs to help vendors participate



Share Illinois Tollway assistance opportunities for all vendors in the procurement process About the Illinois Tollway

» 294-mile system throughout 12 counties in Northern Illinois

» Five roadways

» More than 1.6 million daily drivers

» User-fee system



# Overview of Illinois Tollway's Organization

**Administration** 

**Business Systems** 

**Diversity and Strategic Development** 

**Engineering** 

**Executive Office and Directors** 

**Facilities and Fleet** 

**Finance** 

**Information Technology** 

**Internal Audit** 

Legal

Office of the Inspector General

**Operations** 

**Planning** 

**Procurement** 

**Security and Safety** 

**Stakeholder Engagement** 



# How to Successfully Participate in Business Opportunities at the Illinois Tollway

# **Contract Types**



Construction



Goods and Services



Professional Engineering Services

#### **Goods and Services Overview**

#### 400+ contracts valued at \$1 billion

Contract duration: One-time purchase or up to 10 years

Median contract size: Approximately \$100,000

#### "Goods" include

- » Rock salt
- » Roadway materials
- » Vehicles and mowing equipment
- » Office supplies
- » Software licenses
- » Work uniforms, outerwear, polo shirts
- » Promotional items
- » Document storage



#### "Services" include

- » IT consulting services
- » Vehicle repair services
- » Merchant/credit card services
- » Internal auditing services
- » Document shredding
- » Copier repair services



### **Types of Procurements**



#### **Small Purchase – Request for Quote**

**REGISTERED SMALL BUSINESSES ONLY** 

Procurements less than small purchase threshold (currently \$100,000)



#### **Invitation for Bid**

ANY BUSINESS SIZE, UNLESS SPECIFICALLY SET ASIDE FOR SMALL BUSINESSES

Awarded to lowest responsible and responsive bidder



#### **Request for Proposal**

ANY BUSINESS SIZE, UNLESS SPECIFICALLY SET ASIDE FOR SMALL BUSINESSES

Awarded to vendor that provides the overall best value and includes technical criteria in addition to price

# How Long is the Process?





# Informing Vendors of Bid Opportunities

# What is BidBuy?

#### BidBuy – www.bidbuy.Illinois.gov

# BidBuy is the State of Illinois' e-Procurement System, used by agencies under the Chief Procurement Officer of General Services

- » The Illinois Tollway is required to use BidBuy for all procurements
- » Procurement opportunities and awards are listed for more than 70 state agencies for the public to view (no login required)
- » Bidders must register in BidBuy to submit bids/offers to the Illinois Tollway



The Illinois Tollway only accepts electronic bids through BidBuy.

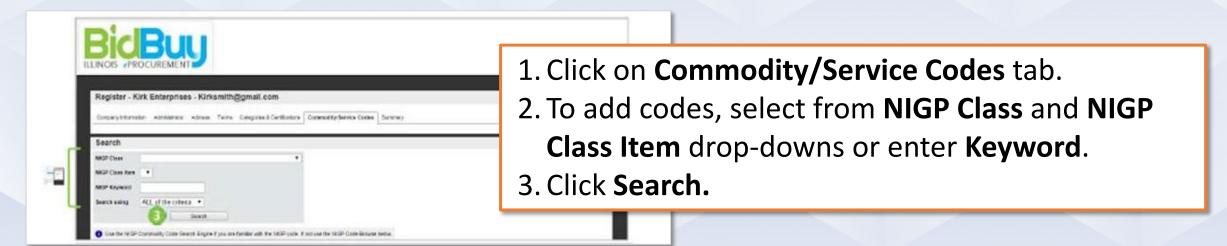
Paper bids and bids via fax or email are not accepted.

### **How to Register and Submit Bids**

Visit www.bidbuy.Illinois.gov

#### Registration

- 1. Select correct National Institute of Governmental Purchasing (NIGP) codes for proper solicitation notification
- 2. Maintain current contact information
- 3. Register more than one individual

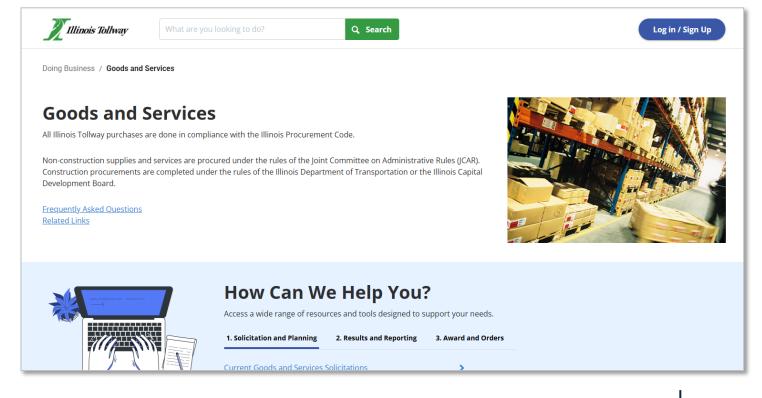


# Procurement Opportunities on Illinois Tollway Website

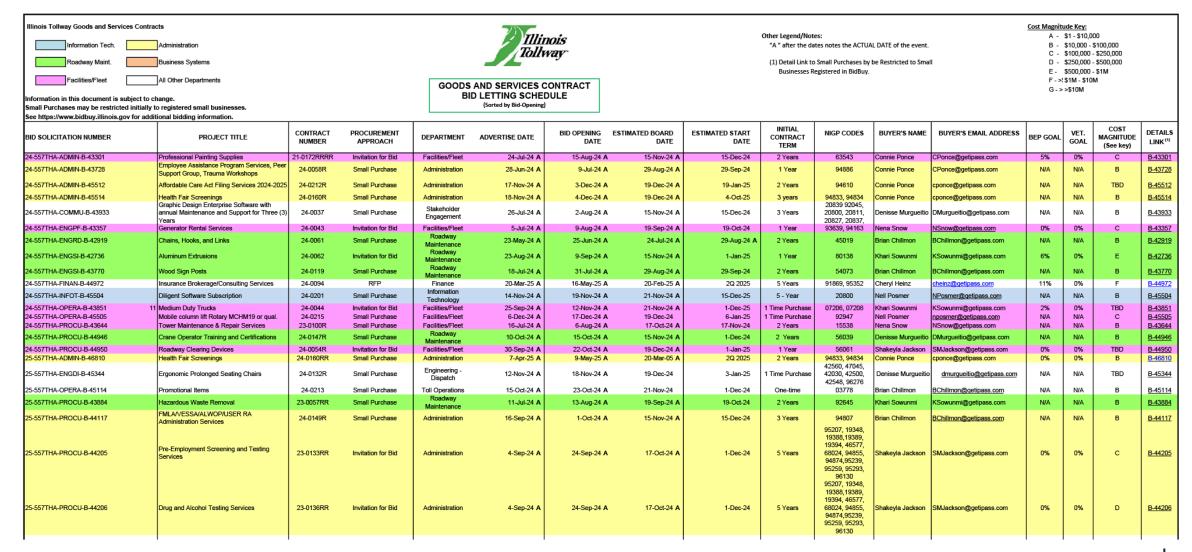
#### Visit the **Doing Business section** at illinoistollway.com

#### Find information including

- » Frequently Asked Questions
- » Current Goods and Services solicitations
- » Goods and Services buying plan



### **Goods and Services Buying Plan**





# Certification Programs Helping Vendors Successfully Compete for State Procurements

# **Small Business Program**

#### What is a "small business"?

- » One that is independently owned and operated, headquartered in Illinois and meets the required size status and the following sales limitations
  - No WHOLESALE business can exceed \$13 million in annual sales
  - No RETAIL business can exceed \$8 million in annual sales and receipts
  - No CONSTRUCTION business can exceed \$14 million in annual sales and receipts
  - No MANUFACTURING business can employ more than 250 persons

#### How does the program work?

- » Procurements less than \$100,000 most products or services qualify OR
- » More than 600 product and service categories at any dollar amount
- » Any other procurement the Chief Procurement Office deems appropriate to set aside



Firms are listed in the Small Business Database on the Illinois Procurement Gateway Annual registration along with submittal of the company's annual report is required Visit <a href="https://ipg.illinois.gov/">https://ipg.illinois.gov/</a> to register



# **Business Enterprise Program** and Veteran Business Program

Business Enterprise Program

Certification that fosters
opportunities for businesses
owned by minorities, women and
persons with disabilities

Veteran Business Program
Certification to assist businesses
owned by qualified servicedisabled and veteran-owned
businesses to participate in
competitive procurements

#### Requirements

- » At least 51 percent ownership by minority, woman, or person with disability
- » At least 51 percent of business controlled by one or more minority groups, women or persons with disability
- » Owner must be a citizen or lawful permanent resident of U.S.
- » Annual gross sales of less than \$150 million

#### Requirements

- » At least 51 percent owned by one or more qualified service-disabled veteran(s) living in Illinois
- » Applicant(s) must have valid DD214
- » Annual gross sales of less than \$150 million
- » Home office in Illinois

#### Inclusion is the Foundation

Illinois Tollway programs and initiatives provide opportunities for diverse businesses and individuals through

01

# **Greater Access**

Opens doors for individuals and firms interested in doing business

02

# **Increased Participation**

Creates economic opportunities and jobs by setting aspirational goals

03

# **Opportunities for Advancement**

Achieve next level of success through business assistance and training



# Vendor Assistance from the Illinois Tollway

# **Illinois Tollway Resources to Assist**

#### Training, Development and Support

#### HIGHLIGHTED PROGRAM

Technical Assistance provides customized business development for construction and professional engineering services firms

- » Answer questions or direct vendors to other resources
- » Assist in certification process
- » Project management
- » Business management and operations
- » Bid checklist



FOR MORE RESOURCES

Visit the **Diversity section** at **illinoistollway.com** 



### **Tips for Success**

- Read solicitations in detail and use vendor checklist document available in the solicitation
- ✓ Bid on ALL line items for the bid to be considered
- ✓ Complete required disclosures forms
  (either Forms A or Forms B must be submitted)
- Ensure all registrations are valid and up-to-date with the SOS, BOE and IDHR
- **✓** Submit on time
- ✓ Get BEP/veteran certified and stay current (must certify on an annual basis)
- ✓ Electronic bids still require a signed offer along with applicable forms to be uploaded
- Remember bid opportunities are price competitive!



# Contracting with Government

A Roadmap for Business Opportunities

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