

## Peter Foernssler Chief of Procurement

## Goals for Today's Session



Provide understanding of the procurement process



Inform vendors of bid opportunities



Highlight certification programs to help vendors participate



Share **Illinois Tollway assistance** opportunities for all vendors in the procurement process



## Overview of Illinois Tollway's Organization

**Administration** 

**Business Systems** 

**Diversity and Strategic Development** 

**Engineering** 

**Executive Office and Directors** 

**Facilities and Fleet** 

**Finance** 

**Information Technology** 

**Internal Audit** 

Legal

Office of the Inspector General

**Operations** 

**Planning** 

**Procurement** 

**Security and Safety** 

**Stakeholder Engagement** 



# How to Successfully Participate in Business Opportunities at the Illinois Tollway

## **Contract Types**



**Construction** 



**Goods** and **Services** 



**Professional Engineering Services** 

### **Goods and Services Overview**

#### 380+ contracts valued at \$1 billion

Contract duration: One-time purchase or up to 10 years

Median contract size: Approximately \$100,000

#### "Goods" include

- » Rock salt
- » Roadway materials
- » Vehicles and mowing equipment
- » Office supplies
- » Software licenses
- » Work uniforms, outerwear, polo shirts
- » Promotional items
- » Document storage

#### "Services" include



- » IT consulting services
- » Vehicle repair services
- » Merchant/credit card services
- » Internal auditing services
- » Document shredding
- » Copier repair services

## **Types of Procurements**



#### **Small Purchase – Request for Quote**

**REGISTERED SMALL BUSINESSES ONLY** 

Procurements less than small purchase threshold (currently \$100,000)



#### **Invitation for Bid**

ANY BUSINESS SIZE, UNLESS SPECIFICALLY SET ASIDE FOR SMALL BUSINESSES

Awarded to lowest responsible and responsive bidder



#### **Request for Proposal**

ANY BUSINESS SIZE, UNLESS SPECIFICALLY SET ASIDE FOR SMALL BUSINESSES

Awarded to vendor that provides the overall best value and includes technical criteria in addition to price

## **How Long is the Process?**





## **Informing Vendors of Bid Opportunities**

## What is BidBuy?

#### BidBuy – www.bidbuy.Illinois.gov

#### BidBuy is the State of Illinois' e-Procurement System, used by agencies under the Chief Procurement Officer of General Services

- » The Illinois Tollway is required to use BidBuy for all procurements
- » Procurement opportunities and awards are listed for more than 70 state agencies for the public to view (no login required)
- » Bidders must register in BidBuy to submit bids/offers to the Illinois Tollway



The Illinois Tollway only accepts electronic bids through BidBuy. Paper bids and bids via fax or email are not accepted.

## **How to Register and Submit Bids**

Visit www.bidbuy.Illinois.gov

#### Registration

- 1. Select correct National Institute of Governmental Purchasing (NIGP) codes for proper solicitation notification
- 2. Maintain current contact information
- 3. Register more than one individual

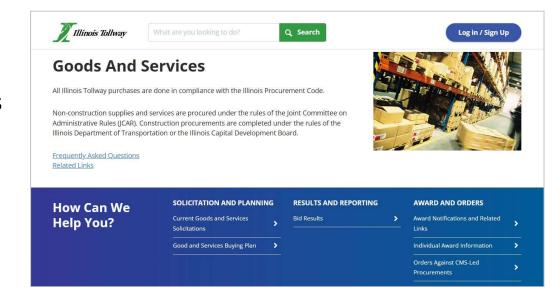


## Procurement Opportunities on Illinois Tollway Website

#### Visit the **Doing Business section** at illinoistollway.com

#### Find information including

- » Frequently Asked Questions
- » Current Goods and Services solicitations
- » Goods and Services buying plan



## **Goods and Services Buying Plan**

Illinois Tollway Goods and Services Contracts

Information Tech. Administration

Roadway Maint. Business Systems

Facilities/Fleet All Other Departments

Small Purchases may be restricted initially to registered small businesses.

Information in this document is subject to change.

GOODS AND SERVICES CONTRACT
BUYING PLAN
(Sorted by Bid-Opening)

Illinois Tollway

#### Other Legend / Notes:

"A" after the dates notes the ACTUAL DATE of the event.

(1) DetailS Link to Small Purchases by be Restricted to Small Businesses Registered in BidBuy.

RED - Changes from previous issuance.

#### Cost Magnitude Key:

A \$1 - \$10,000

B \$10,000 - \$100,000

C \$100,000 - \$250,000

D \$250,000 - \$500,000

E \$500,000 - \$1M

F \$1M - \$10M

G >\$10M

See https://www.bidbuy.illinois.gov for additional bidding information.														
BID SOLICITATION NUMBER	PROJECT TITLE	CONTRACT NUMBER	PROCUREMENT APPROACH	DEPARTENT	ADVERTISE DATE	BID OPENING DATE	ESTIMATED BOARD DATE	ESTIMATED START DATE	INITIAL CONTRACT TERM	NIGP CODES	BEP GOAL	VET. GOAL	COST MAGNITUDE (See key)	DETAILS LINK <sup>(1)</sup>
24-557THA-ENGRD-B-42919	Chains, Hooks, and Links	24-0061	Small Purchase	Roadway Maintenance	23-May-24 A	25-Jun-24 <b>A</b>	24-Jul-24 <b>A</b>	29-Aug-24 <b>A</b>	2 Years	45019	N/A	N/A	В	<u>B-42919</u>
24-557THA-ADMIN-B-43728	Employee Assistance Program Services, Peer Support Group, Trauma Workshops	24-0058R	Small Purchase	Administration	28-Jun-24 <b>A</b>	9-Jul-24 <b>A</b>	29-Aug-24 A	1-Sep-24 A	1 Year	94886	N/A	N/A	В	<u>B-43728</u>
24-557THA-ENGSI-B-43770	Wood Sign Posts	24-0119	Small Purchase	Roadway Maintenance	18-Jul-24 <b>A</b>	31-Jul-24 <b>A</b>	29-Aug-24 A	9-Sep-24 <b>A</b>	2 Years	54073	N/A	N/A	В	<u>B-43770</u>
24-557THA-ENGPF-B-43357	Generator Rental Services	24-0043	Invitation for Bid	Facilities	5-Jul-24 <b>A</b>	9-Aug-24 A	19-Sep-24 <b>A</b>	15-Nov-24	1 Year	93639, 94163	0%	0%	С	<u>B-43357</u>
25-557THA-PROCU-B-43884	Hazardous Waste Characterization and Disposal Services	23-0057RR	Small Purchase	Roadway Maintenance	11-Jul-24 <b>A</b>	13-Aug-24 A	19-Sep-24 A	1-Oct-24 A	2 Years	92645	N/A	N/A	В	<u>B-43884</u>
24-557THA-INFOT-B-43438	HP LaserJet Printers Or Equal	24-0071	Small Purchase	Information Technology	18-Oct-24 A	23-Oct-24 A	21-Nov-24	5-Dec-24	3 Years	20672, 20372, 20477	N/A	N/A	В	B-43438
24-557THA-ADMIN-B-4	Professional Painting Supplies	21- 0172RRRR R	Invitation for Bid	Facilities	22-Oct-24 A	30-Oct-24 A	21-Nov-24	19-Dec-24	2 Years	63543	5%	0%	С	<u>B-43301</u>
	Promotional Items		Invitation for Bid	Administration	2Q 2025	2Q 2025	15-May-25	3Q 2025	3 Years	71530	TBD	TBD	С	



# Certification Programs Helping Vendors Successfully Compete for State Procurements

## **Small Business Program**

#### What is a "small business"?

- » One that is independently owned and operated, headquartered in Illinois and meets the required size status and the following sales limitations
  - No WHOLESALE business can exceed \$13 million in annual sales
  - No RETAIL business can exceed \$8 million in annual sales and receipts
  - No CONSTRUCTION business can exceed \$14 million in annual sales and receipts
  - No MANUFACTURING business can employ more than 250 persons

#### How does the program work?

- » Procurements less than \$100,000 most products or services qualify OR
- » More than 600 product and service categories at any dollar amount
- » Any other procurement the Chief Procurement Office deems appropriate to set aside



Firms are listed in the Small Business Database on the Illinois Procurement Gateway

Annual registration along with submittal of the company's annual report is required

Visit <a href="https://ipg.illinois.gov/">https://ipg.illinois.gov/</a> to register



## **Business Enterprise Program** and Veteran Business Program

Business Enterprise Program
Certification that fosters
opportunities for businesses
owned by minorities, women and
persons with disabilities

Veteran Business Program
Certification to assist businesses
owned by qualified servicedisabled and veteran-owned
businesses to participate in
competitive procurements

#### Requirements

- » At least 51 percent ownership by minority, woman, or person with disability
- » At least 51 percent of business controlled by one or more minority groups, women or persons with disability
- » Owner must be a citizen or lawful permanent resident of U.S.
- » Annual gross sales of less than \$150 million

#### Requirements

- » At least 51 percent owned by one or more qualified service-disabled veteran(s) living in Illinois
- » Applicant(s) must have valid DD214
- » Annual gross sales of less than \$150 million
- » Home office in Illinois

### Inclusion is the Foundation

Illinois Tollway programs and initiatives provide opportunities for diverse businesses and individuals through

01

#### Greater Access

Opens doors for individuals and firms interested in doing business

02

#### **Increased Participation**

Creates economic opportunities and jobs by setting aspirational goals

03

#### **Opportunities for Advancement**

Achieve next level of success through business assistance and training



## **Vendor Assistance from** the Illinois Tollway

## **Illinois Tollway Resources to Assist**

#### Training, Development and Support

#### HIGHLIGHTED PROGRAM

## Technical Assistance provides customized business development for transportation industry firms

- » Answer questions or direct vendors to other resources
- » Assist in certification process
- » Project management
- » Business management and operations
- » Bid checklist



FOR MORE RESOURCES

Visit the **Diversity section** at **illinoistollway.com** 



## **Tips for Success**

- Read solicitations in detail and use vendor checklist document available in the solicitation
- ✓ Bid on ALL line items for the bid to be considered
- ✓ Complete required disclosures forms
  (either Forms A or Forms B must be submitted)
- ✓ Ensure all registrations are valid and up-to-date with the SOS, BOE and IDHR
- ✓ Submit on time
- ✓ Get BEP/veteran certified and stay current (must certify on an annual basis)
- Electronic bids still require a signed offer along with applicable forms to be uploaded
- ✓ Remember bid opportunities are price competitive!



## THANKYOU