

# The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of December 2, 2025)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2025 Series A			2024 Series A			2023 Series A			2021 Series A			2020 Series A			2019 Series C		
	Fixed Rate (5.0%); Callable on/after 7/1/35; Uninsured			Fixed Rate (5.0%); Callable on/after 7/1/34; Uninsured			Fixed Rate; Callable on/after 7/1/33; Uninsured			Fixed Rate; Callable on/after 1/1/32; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/31; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		
	Principal	5.0%	Interest	Principal	5.0%	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	5.0%	Interest	Principal	5.0%	Interest
2025				-		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000	81,400,000		30,642,000
2026			27,013,889	-		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000	87,375,000		26,572,000
2027			25,000,000	17,130,000		43,685,500	-		25,649,500	-		31,970,000	-		25,000,000	104,550,000		22,203,250
2028			25,000,000	16,530,000		42,829,000	-		25,649,500	-		31,970,000	-		25,000,000	108,610,000		16,975,750
2029			25,000,000	16,545,000		42,002,500	-		25,649,500	-		31,970,000	-		25,000,000	112,620,000		11,545,250
2030			25,000,000	16,995,000		41,175,250	-		25,649,500	-		31,970,000	-		25,000,000	118,285,000		5,914,250
2031			25,000,000	25,000,000		40,325,500	-		25,649,500	-		31,970,000	-		25,000,000			
2032			25,000,000	25,265,000		39,075,500	-		25,649,500	-		31,970,000	-		25,000,000			
2033			25,000,000	27,780,000		37,812,250	-		25,649,500	-		31,970,000	-		25,000,000			
2034			25,000,000	28,125,000		36,423,250	-		25,649,500	-		31,970,000	-		25,000,000			
2035			25,000,000	187,415,000		35,017,000	-		25,649,500	-		31,970,000	\$4,500,000		25,000,000			
2036			25,000,000	196,810,000		25,646,250	-		25,649,500	-		31,970,000	5,000,000		24,775,000			
2037			25,000,000	206,660,000		15,805,750	-		25,649,500	-		31,970,000	5,400,000		24,525,000			
2038			25,000,000	109,455,000		5,472,750	-		25,649,500	\$4,000,000	4.0%	31,970,000	12,100,000		24,255,000			
2039			25,000,000				-		25,649,500	20,000,000	4.0%	31,810,000	17,000,000		23,650,000			
2040	12,000,000		25,000,000				20,100,000	5.0%	25,649,500	97,000,000	5.0%	31,010,000	80,000,000		22,800,000			
2041	31,000,000		24,400,000				86,600,000	5.0%	24,644,500	99,000,000	4.0%	26,160,000	94,000,000		18,800,000			
2042	41,000,000		22,850,000				120,500,000	5.25%	20,314,500	120,000,000	5.0%	22,200,000	94,000,000		14,100,000			
2043	42,000,000		20,800,000				133,500,000	5.0%	13,988,250	120,000,000	Note <sup>(1)</sup>	16,200,000	94,000,000		9,400,000			
2044	73,000,000		18,700,000				139,300,000	5.25%	7,313,250	120,000,000	Note <sup>(1)</sup>	10,800,000	94,000,000		4,700,000			
2045	159,000,000		15,050,000							120,000,000	Note <sup>(1)</sup>	5,400,000						
2046	142,000,000		7,100,000															
	\$500,000,000			\$485,913,889			\$873,710,000			\$492,641,500			\$500,000,000			\$476,652,500		
													\$700,000,000			\$591,160,000		
													\$500,000,000			\$442,005,000		
																\$612,840,000		
																\$113,852,500		

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(1)</sup> For Series 2021A the \$120,000,000 principal due 1/1/2044 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; the \$120,000,000 principal due 1/1/2045 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; and the \$120,000,000 principal due 1/1/2046 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%.

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Fiscal Year*	2019 Series B			2019 Series A			2018 Series A			2017 Series A			2016 Series B			2016 Series A		
	Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured			Fixed Rate; Callable on/after 7/1/29; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/29; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/28; Uninsured			Fixed Rate (5.0%); Callable on/after 7/1/26; Uninsured			Fixed Rate; Callable on/after 1/1/26; Uninsured		
	Principal	5.0% Interest		Principal	Rate	Interest	Principal	5.0% Interest		Principal	5.0% Interest		Principal	5.0% Interest		Principal	Rate	Interest
2025	35,625,000	9,428,750		-	-	13,950,000	63,205,000	19,815,000		-	15,000,000		-	15,000,000		-	-	16,131,750
2026	38,455,000	7,647,500		-	-	13,950,000	60,930,000	16,654,750		-	15,000,000		\$5,200,000	15,000,000		-	-	16,131,750
2027	23,295,000	5,724,750		-	-	13,950,000	63,070,000	13,608,250		\$5,500,000	15,000,000		5,400,000	14,740,000		-	-	16,131,750
2028	26,860,000	4,560,000		-	-	13,950,000	66,665,000	10,454,750		5,800,000	14,725,000		5,800,000	14,470,000		-	-	16,131,750
2029	30,385,000	3,217,000		-	-	13,950,000	70,340,000	7,121,500		6,000,000	14,435,000		6,000,000	14,180,000		-	-	16,131,750
2030	33,955,000	1,697,750		-	-	13,950,000	72,090,000	3,604,500		6,400,000	14,135,000		6,300,000	13,880,000		-	-	16,131,750
2031				-	-	13,950,000				6,700,000	13,815,000		14,300,000	13,565,000		\$162,720,000	Note <sup>(3)</sup>	16,131,750
2032				-	-	13,950,000				7,000,000	13,480,000		14,900,000	12,850,000		170,340,000	5.0%	8,517,000
2033				-	-	13,950,000				7,300,000	13,130,000		5,000,000	12,105,000				
2034				-	-	13,950,000				7,600,000	12,765,000		5,300,000	11,855,000				
2035				\$4,000,000	5.0%	13,950,000				8,300,000	12,385,000		8,500,000	11,590,000				
2036				4,000,000	4.0%	13,750,000				8,700,000	11,970,000		8,900,000	11,165,000				
2037				4,000,000	3.0%	13,590,000				9,500,000	11,535,000		9,000,000	10,720,000				
2038				18,000,000	4.0%	13,470,000				16,200,000	11,060,000		9,300,000	10,270,000				
2039				20,000,000	5.0%	12,750,000				60,000,000	10,250,000		56,000,000	9,805,000				
2040				25,000,000	5.0%	11,750,000				95,000,000	7,250,000		140,100,000	7,005,000				
2041				85,000,000	Note <sup>(2)</sup>	10,500,000				50,000,000	2,500,000							
2042				70,000,000	Note <sup>(2)</sup>	6,535,000												
2043				70,000,000	Note <sup>(2)</sup>	3,270,000												
2044																		
2045																		
2046																		
	\$188,575,000	\$32,275,750		\$300,000,000		\$239,065,000	\$396,300,000	\$71,258,750		\$300,000,000	\$208,435,000		\$300,000,000	\$198,200,000		\$333,060,000		\$121,439,250

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(2)</sup> For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

<sup>(3)</sup> For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2015 Series B		2015 Series A		2014 Series C		2009 Ser B (Build Amer Bonds)			2009 Ser A (Build Amer Bonds)	
	Fixed Rate (5.0%); Callable on/after 1/1/26; Uninsured		Fixed Rate (5.0%); Callable on/after 7/1/25; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/25; Uninsured		Fixed Rate (5.851%); Make-Whole/Extraord Calls; Uninsured			Fixed Rate (6.184%); Make-Whole/Extraord Calls; Uninsured	
	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.851%	Interest <sup>(4)</sup>	6.184%	Interest <sup>(4)</sup>
2025	-	20,000,000	-	20,000,000	-	20,000,000	-		16,382,800	-	24,736,000
2026	\$4,150,000	20,000,000	\$4,150,000	20,000,000	\$8,300,000	20,000,000	-		16,382,800	-	24,736,000
2027	4,400,000	19,792,500	4,400,000	19,792,500	8,700,000	19,585,000	-		16,382,800	-	24,736,000
2028	4,550,000	19,572,500	4,550,000	19,572,500	9,200,000	19,150,000	-		16,382,800	-	24,736,000
2029	4,850,000	19,345,000	4,850,000	19,345,000	9,600,000	18,690,000	-		16,382,800	-	24,736,000
2030	5,050,000	19,102,500	5,050,000	19,102,500	10,100,000	18,210,000	-		16,382,800	-	24,736,000
2031	5,300,000	18,850,000	5,300,000	18,850,000	10,600,000	17,705,000	-		16,382,800	\$67,230,000	24,736,000
2032	5,600,000	18,585,000	5,600,000	18,585,000	11,100,000	17,175,000	-		16,382,800	70,105,000	20,578,497
2033	5,900,000	18,305,000	5,900,000	18,305,000	11,700,000	16,620,000	-		16,382,800	262,665,000	16,243,204
2034	6,150,000	18,010,000	6,150,000	18,010,000	12,300,000	16,035,000	\$280,000,000		16,382,800		
2035	38,500,000	17,702,500	38,500,000	17,702,500	75,600,000	15,420,000					
2036	40,400,000	15,777,500	40,400,000	15,777,500	79,400,000	11,640,000					
2037	42,400,000	13,757,500	42,400,000	13,757,500	83,400,000	7,670,000					
2038	91,850,000	11,637,500	91,850,000	11,637,500	70,000,000	3,500,000					
2039	140,900,000	7,045,000	140,900,000	7,045,000							
2040											
2041											
2042											
2043											
2044											
2045											
2046											
	\$400,000,000	\$257,482,500	\$400,000,000	\$257,482,500	\$400,000,000	\$221,400,000	\$280,000,000	\$163,828,000		\$400,000,000	\$209,973,700

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(4)</sup> Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.

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*All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

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### TOTALS

Fiscal

<u>Year*</u>	Principal	Interest	Debt Service
2025	180,230,000	347,391,300	527,621,300
2026	208,560,000	365,393,689	573,953,689
2027	236,445,000	352,951,800	589,396,800
2028	248,565,000	341,129,550	589,694,550
2029	261,190,000	328,701,300	589,891,300
2030	274,225,000	315,641,800	589,866,800
2031	297,150,000	301,930,550	599,080,550
2032	309,910,000	286,798,297	596,708,297
2033	326,245,000	270,472,754	596,717,754
2034	345,625,000	251,050,550	596,675,550
2035	365,315,000	231,386,500	596,701,500
2036	383,610,000	213,120,750	596,730,750
2037	402,760,000	193,980,250	596,740,250
2038	422,755,000	173,922,250	596,677,250
2039	454,800,000	153,004,500	607,804,500
2040	469,200,000	130,464,500	599,664,500
2041	445,600,000	107,004,500	552,604,500
2042	445,500,000	85,999,500	531,499,500
2043	459,500,000	63,658,250	523,158,250
2044	426,300,000	41,513,250	467,813,250
2045	279,000,000	20,450,000	299,450,000
2046	142,000,000	7,100,000	149,100,000
	<b>\$7,384,485,000</b>	<b>\$4,583,065,839</b>	<b>\$11,967,550,839</b>

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